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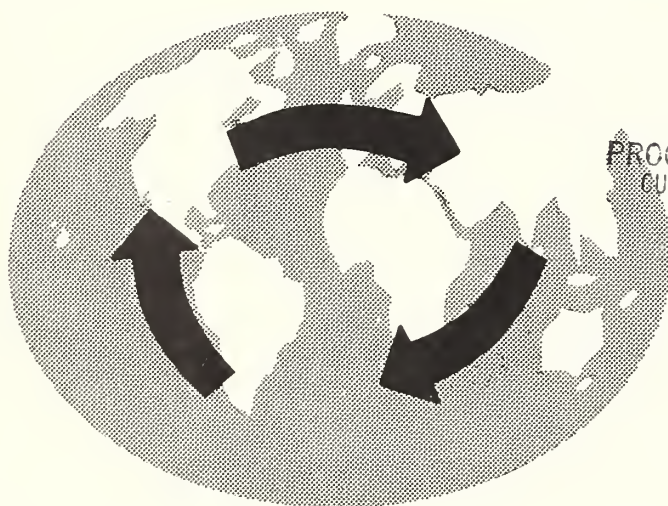
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FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

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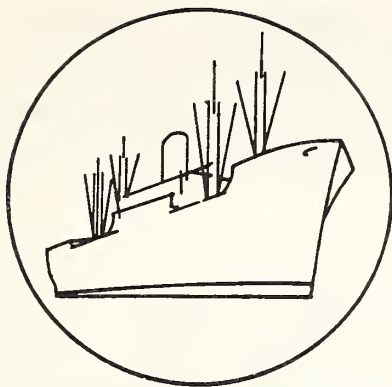
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Trade Statistics and Analysis Branch
Foreign Development and Trade Division
Economic Research Service



FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Digest

U.S. Agricultural Exports Under Government Programs, 1970/71 (see p. 6). Exports of farm products under Government-financed programs amounted to \$1.06 billion, less than 14 percent of record \$7.76 billion U.S. agricultural exports in 1970/71. This was the smallest share since food-aid shipments began in 1954.

Exports under P.L. 480 totaled \$1.0 billion, about the same as a year earlier. Declining for the sixth consecutive year, sales for local currency were valued at \$206 million, one-third lower than in 1969/70. Long-term dollar credit sales have advanced each year to the 1970/71 high point of \$521 million, up 10 percent from a year earlier.

Exports under Mutual Security (AID) rose to \$56 million from 1969/70's \$13 million. Tallow and rice accounted for 84 percent of these shipments.

Under Title II donation programs, shipments through Government-to-government arrangements rose to \$138 million, \$25 million over the previous year. Major commodities shipped were nonfat dry milk, wheat, wheat flour, and soybean oil. Voluntary relief agencies provided a total of \$142 million, an increase of 11 percent. Nonfat dry milk, soybean oil, and blended food products (corn-soya-milk and wheat-soya-blend) were the principal items.

Wheat, rice, cotton, and soybean oil accounted for two-thirds of food-aid program exports. Compared with a year earlier, wheat and cotton shipments were lower, and rice and soybean oil were higher. Less tobacco, wheat flour, and food grains, but more tallow and milk (nonfat dry, condensed, and evaporated) moved under food-aid programs in 1970/71.

* * * * *

U.S. Agricultural Trade with Canada (see p. 29). U.S. farm exports to Canada reached a record \$542 million in 1970/71 but showed the lowest value gain since 1968/69. The \$13 million value increase was mainly in cattle for slaughter, cotton, and fruits and fruit preparations. U.S. agricultural imports from Canada soared to a record \$326 million, 17 percent above 1969/70 and 46 percent over the import mark 4 years earlier. Increased U.S. purchases of Canadian beef and veal, pork, hides and skins, cattle, and grains and preparations were primarily responsible. The pronounced expansion in U.S. imports, combined with substantially smaller gains in our exports to Canada, resulted in the smallest U.S. agricultural trade surplus since 1959/60.

* * * * *

Smaller Farm Trade with Mexico in 1970/71 (see p. 38). Although U.S. agricultural exports to Mexico in 1970/71 trailed the previous year's record level, they continued well above average at \$131 million. Lower corn and soybean shipments accounted for most of the reduction between 1969/70 and 1970/71. Exports of cattle hides, oil cake and meal, planting seeds, and cottonseed continued to increase. U.S. agricultural imports from Mexico fell 7 percent to \$492 million. Adverse weather conditions in Mexico, including drought and frost, damaged crops in some areas.

* * * * *

U.S. Imports of EC Farm Products Gained in 1960's (see p. 47). U.S. agricultural imports from the European Community (EC) reached an alltime high of \$446 million in 1970/71. U.S. agricultural imports from the EC have been gaining 10 percent annually since the late 1950's. While most U.S. agricultural imports from elsewhere are raw materials, most coming from the EC are high-value processed products. U.S. demand for European specialty products such as canned meats, cheeses, wines, and beers is increasing. These products accounted for over half of the imports from the EC. Other important items included flower bulbs, olive oil, canned tomato products, bakery products, prepared chocolate and cocoa, coffee products, and many other specialty foods.

* * * * *

Selected Price Series of International Significance (see p. 51). Prices for U.S. corn, both f.o.b. Gulf ports and c.i.f. U.K., dropped 8 percent from August to September. Prices for sorghum grain and Argentine corn declined 5 and 4 percent, respectively, while soybean, cotton, and most wheat prices dropped at lesser rates. Only the price of rice recovered.

* * * * *

Heavy Grain Rates Decline (see p. 55). Ocean freight rates for both U.S. and foreign-flag vessels averaged sharply lower in the first quarter of 1971. During the second quarter of 1971, U.S.-flag vessel rates reversed, increasing an average of \$8.80 per ton, but rates charged by foreign-flag vessels continued to decline. Reduction in shipping requirements by Japan appears to be the main reason for the decline in foreign-flag rates during the first half of 1971.

* * * * *

U.S. Agricultural Exports, July-September 1971 (see p. 58). U.S. exports of farm products totaled a record-breaking high in July-September 1971, up 13 percent from the previous record high set in the same quarter a year earlier. Gains in soybeans, soybean meal, cottonseed and soybean oils, cotton, tobacco, dairy products, tallow, and meats more than offset sharp declines in feed grains, rice, fruits, vegetables, lard, and alfalfa meal. In July-September, exports from the West Coast ports were cut by over \$200 million because of the longshoremen's strike. It is estimated that over one-half this reduction will not be made up after the strike ends. More than offsetting the West Coast reduction was an estimated gain of more than \$200 million in movements from East Coast and Gulf ports in anticipation of the strike that started on October 1.

* * * * *

U.S. Agricultural Imports Up Sharply in July-September (see p. 64). Agricultural imports into the United States during the first quarter of fiscal year 1972 were 22 percent above similar months last year, mainly because of anticipated strike activity at Atlantic and Gulf ports. Strikes at Pacific Coast ports sharply reduced imports in that area, but the effects were partly offset by diverting cargoes to the East. A record quarterly import level was reached in July-September, and a monthly record was set in September.

Table 1.--U.S. exports: Value of total and agricultural exports, including specified Government-financed programs and commercial (dollar) sales by selected commodities and commodity groups, averages 1955-59, 1960-64, and 1965-69; annual 1969/70 and 1970/71; and monthly 1970 to date 1/ 2/

Year ending June 30	: Animals and products	: Cotton, excluding linters	: Wheat and flour	: Feed grains, excluding products	: Milled rice	: Oilseeds and products	: Fruits and vegetables	: Tobacco, unmanu- factured	: Other	: Total agri- cultural exports	: Nonagri- cultural exports	: Total all commodi- ties
-- Million dollars --												
<u>Average</u>												
<u>1955-59</u>												
Total	3/609	685	709	373	107	3/437	344	344	210	3,818	13,900	17,718
Commercial ..	422	399	240	231	57	329	328	310	196	2,512		
Programs ...	187	286	469	142	50	108	16	34	14	1,306		
<u>1960-64</u>												
Total	3/655	717	1,196	664	155	3/705	416	387	255	5,150	16,293	21,443
Commercial ..	553	548	506	545	80	589	413	333	229	3,696		
Programs ...	102	169	790	119	75	116	3	54	26	1,454		
<u>1965-69</u>												
Total	3/747	463	1,225	3/1,043	276	3/1,210	469	468	418	6,319	24,364	30,683
Commercial ..	609	353	543	948	163	1,103	467	436	367	4,989		
Programs ...	138	110	682	95	113	107	2	32	51	1,330		
<u>Annual</u>												
<u>1969/70</u>												
Total	811	347	942	3/988	322	1,676	548	562	525	6,721	34,338	41,059
Commercial ..	709	214	551	925	172	1,590	548	539	437	5,685		
Programs ...	102	133	391	63	150	86	4/	23	88	1,036		
<u>1970/71 5/</u>												
Total	915	492	1,202	3/1,095	289	2,060	550	570	586	7,759	35,903	43,662
Commercial ..	781	368	835	1,030	123	1,947	550	548	514	6,696		
Programs ...	134	124	367	65	166	113	---	22	72	1,063		
<u>Monthly 1970/71 6/</u>												
July	64	25	78	100	29	136	59	36	45	563	2,967	3,530
August	69	11	95	88	19	134	46	29	41	531	2,727	3,258
September	68	11	85	107	15	141	46	49	46	568	2,753	3,321
October	74	23	121	123	34	181	50	57	68	731	3,171	3,902
November	81	33	106	97	36	194	43	78	57	726	2,770	3,496
December	82	47	113	110	18	218	43	64	51	746	2,940	3,686
January	77	58	106	95	22	183	41	42	48	672	2,812	3,484
February	80	60	88	106	17	164	39	32	50	636	2,866	3,502
March	88	75	109	87	20	189	47	52	49	716	3,391	4,107
April	78	62	92	67	24	176	45	43	47	634	3,174	3,808
May	74	45	122	59	20	165	47	47	46	625	3,286	3,911
June	80	45	87	51	27	180	54	39	44	607	3,072	2,679
July-June	915	495	1,202	1,090	281	2,061	550	568	592	7,752	34,932	43,684
<u>Monthly 1971/72 6/</u>												
July	60	31	88	76	12	196	38	41	37	579	2,773	3,352
August	71	24	75	68	17	160	34	46	51	546	2,831	3,377
September	79	48	110	115	35	176	43	84	60	750	3,460	4,209
July-September	211	103	273	259	64	531	115	172	147	1,875	9,064	10,938

1/ Government-financed programs include exports under Public Law 480 programs (sales for foreign currency, long-term dollar and convertible local currency credit sales, barter for strategic materials, and donations) and under AID programs. 2/ Commercial sales (exports outside Government-financed programs) include in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies, which benefit the U.S. balance of payments and rely primarily upon authority other than P.L. 480; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash or in kind. 3/ Commodity group totals for feed grains, oilseeds and products, and animals and products include for years noted, in addition to the value reported by the Bureau of the Census, the estimated value of certain commodities donated through voluntary relief agencies, which are included by Census in "Other food for relief and charity." 4/ Less than \$500,000. 5/ Preliminary data. 6/ Commodities may not add to total due to rounding. Data by months for 1970/71 do not add to the 1970/71 totals for some commodities because some revisions in the yearly totals were not available by months.



SPECIAL in this issue

U.S. AGRICULTURAL EXPORTS UNDER GOVERNMENT PROGRAMS, 1970/71

by
Isaac E. Lemon 1/

Agricultural exports under Government-financed programs amounted to \$1.06 billion or 14 percent of record U.S. farm-product exports in 1970/71. Program shipments, as a share of total U.S. farm exports, reached the lowest rate since the beginning of the P.L. 480 program in 1954. Dollar volume rose slightly, as a \$43 million increase in Mutual Security (AID) shipments more than offset a \$16 million decline in P.L. 480 exports (tables 2 and 3).

In 1970/71, sales for local currency declined for the sixth consecutive year to \$206 million, down one-third from 1969/70. Sales for local currency have declined steadily since Congress directed a shift toward dollar financing in credit or convertible currency. Long-term credit sales, advancing each year, reached a high of \$521 million, up 10 percent from a year earlier. Donations under Title II, both Government-to-government and through voluntary agencies, rose somewhat.

Wheat, rice, cotton, and soybean oil accounted for two-thirds of food-aid shipments under all programs in 1970/71. Compared with a year earlier, wheat and cotton shipments were lower, rice and soybean oil were higher. There was less movement of tobacco, wheat flour, and feed grains, but more tallow and milk (nonfat dry, condensed, and evaporated) (tables 4,5, and 6).

Since 1967, P.L. 480 Title I agreements have stipulated that recipient countries agree to improve their domestic agriculture. In the Title II donation programs, the United States has given high priority to providing food to undernourished children and to offsetting dietary deficiencies by the use of high-protein foods. Also emphasized have been donations of types of food that eventually can be processed locally with native resources, either in whole or in part. A third major objective has been use of donated food as part payment of wages in self-help economic development projects in which the United States cooperates.

Many countries that imported U.S. farm products predominantly financed under P.L. 480 during earlier years made substantial contributions toward the record \$6.7 billion commercial sales for dollars in 1970/71. Japan, Italy, and Spain were in first, sixth, and ninth places as U.S. dollar markets. The Republic of China (Taiwan) took \$168 million of U.S. farm products, 93 percent for dollars. Iran, the Republic of

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Table 2.--U.S. agricultural exports under and outside specified Government-financed programs and total agricultural exports:
Value and percent of total, fiscal years 1955-71

Year	Public law 480										Total agricultural exports			
	Sales for foreign currency 1/	Long-term convertible; foreign cur- rency credit; and economic development 2/	Government donations for disaster relief; relief agencies 4/	Donations through voluntary relief agencies 4/	Barter for strategic materials 5/	Total :P.L. 480	Mutual :AID 6/	Security, specified :Government programs 7/	Under :Government programs 7/	Outside :specified :Government programs 7/	All			
-- Million dollars --														
1955	73	---	52	135	125	385	450	835	2,309	3,144				
1956	439	---	63	184	298	984	355	1,339	2,157	3,496				
1957	908	---	51	165	401	1,525	394	1,919	2,809	4,728				
1958	658	---	51	173	100	982	227	1,209	2,794	4,003				
1959	724	---	30	131	132	1,017	210	1,227	2,492	3,719				
1960	824	---	38	105	149	1,116	167	1,283	3,236	4,519				
1961	951	---	75	147	144	1,317	186	1,503	3,443	4,946				
1962	1,030	19	88	161	198	1,496	74	1,570	3,572	5,142				
1963	1,088	57	89	170	48	1,452	14	1,466	3,612	5,078				
1964	1,056	48	81	189	43	1,417	24	1,441	4,627	6,068				
1965	1,142	138	57	183	32	1,572	26	1,598	4,499	6,097				
1966	866	181	87	180	32	1,346	42	1,388	5,288	6,676				
1967	803	178	110	157	23	1,271	37	1,308	5,463	6,771				
1968	723	299	100	152	6	1,280	18	1,298	5,013	6,311				
1969	344	428	111	154	1	1,038	8/6	1,044	4,697	5,741				
1970	307	475	113	128	---	1,023	13	1,036	5,685	6,721				
1971 Preliminary	206	521	138	142	---	1,007	56	1,063	6,696	7,759				
1955 through 1971	12,142	2,364	1,334	2,656	1,732	20,228	2,299	22,527	68,392	90,919				
-- Percent --														
1955	2	---	2	4	4	12	14	26	74	100				
1956	13	---	2	5	8	28	10	38	62	100				
1957	19	---	1	4	9	33	8	41	59	100				
1958	16	---	1	4	3	24	6	30	70	100				
1959	19	---	1	3	4	27	6	33	67	100				
1960	18	---	1	2	3	24	4	28	72	100				
1961	19	---	1	3	3	26	4	30	70	100				
1962	20	9/	2	3	4	29	1	30	70	100				
1963	22	1	2	3	1	29	9/	29	71	100				
1964	17	1	1	3	1	23	1	24	76	100				
1965	19	3	1	3	9/	26	9/	26	74	100				
1966	13	3	1	3	2/	20	1	21	79	100				
1967	12	3	2	2	9/	19	9/	19	81	100				
1968	12	5	2	2	9/	21	9/	21	79	100				
1969	6	7	2	3	9/	18	9/	18	82	100				
1970	4	7	2	2	---	15	---	15	85	100				
1971 Preliminary	2	7	2	2	---	13	---	14	86	100				
1955 through 1971	13	3	1	3	2	22	3	25	75	100				

1/ Authorized by Title I, P.L. 480. 2/ Shipments under agreements signed through Dec. 31, 1966, authorized by Title IV, P.L. 480. Shipments under agreements signed from Jan. 1, 1967, authorized by Title I, P.L. 480, as amended by P.L. 89-808. 3/ Authorized by Title II, P.L. 480. 4/ Authorized by Sec. 416 of the Agricultural Act of 1949 and Sec. 302, Title III, P.L. 480 through Dec. 31, 1966. Authorized by Title II, P.L. 480, as amended by P.L. 89-808, effective Jan. 1, 1967. 5/ Authorized by Sec. 303, Title III, P.L. 480, and other legislation. Includes some shipments in exchange for goods and services for U.S. agencies before 1963. 6/ Sales for foreign currency, economic aid, and expenditures under development loans authorized by P.L.'s 105, 665, and 87-195. 7/ "Total agricultural exports outside specified Government programs" (sales for dollars) include in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash or in kind. 8/ Includes shipments for July-December 1968 only. 9/ Less than one-half percent.

Table 3.--U.S. exports under specified Government-financed programs, commercial sales for dollars, and total agricultural exports: Value by commodity, fiscal years 1970 and 1971

Commodity	Exports under Government-financed programs <u>1/</u>		Commercial sales for dollars <u>2/</u>		Total agricultural exports	
	1969/70	1970/71	Change	1969/70	1970/71	Change
-- Million dollars --						
Wheat and wheat flour	390.5	365.6	-24.9	551.1	836.4	+285.3
Feed grains, excluding products	62.9	64.7	+1.8	924.6	1,030.2	+105.6
Rice	150.0	166.3	+16.3	172.3	122.2	-50.1
Cotton	133.0	123.7	-9.3	213.6	368.2	+154.6
Tobacco, unmanufactured	23.0	22.4	-.6	538.9	547.9	+9.0
Oilseeds and products	85.6	112.5	+26.9	1,590.6	1,947.9	+357.3
Dairy products	84.0	105.1	+21.1	25.1	26.1	+1.0
Animals and products, except dairy	17.7	28.8	+11.1	684.5	754.8	+70.3
Fruits and preparations	---	---	---	341.3	341.5	+2
Vegetables and preparations .....	.4	---	-.4	206.1	208.4	+2.3
Other	88.7	73.9	-14.8	437.5	512.4	+74.9
Total agricultural products	1,035.8	1,063.0	+27.2	5,685.6	6,696.0	+1,010.4
					6,721.4	7,759.0
						+1,037.6

1/ Includes sales for foreign currency, long-term dollar and convertible local currency credit sales, Government-to-government donations, and donations through voluntary relief agencies under the authority of P.L. 480, and exports under Mutual Security (AID) programs, authorized by P.L. 87-195. 2/ "Exports outside specified Government-financed programs" or "Commercial sales for dollars" include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter transactions involving overseas procurement for U.S. agencies, which benefit the balance of payments and rely primarily on authority other than P.L. 480; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash. 3/ Total exports of feed grains, excluding products, include the estimated value of donations of grain sorghums through voluntary relief agencies under P.L. 480, not separately reported by the Bureau of the Census: 1970, \$0.2 million and 1971, \$0.1 million.

Table 4.--U.S. agricultural exports: Specified Government-financed programs; value by commodity, fiscal years 1970 and 1971

Commodity	Title I		Title II donations				AID	Specified				
	Local currency	Long-term dollar credit sales	Government-to- government	Voluntary relief agencies	1969/70			1969/70				
					1970/71	1970/71		1970/71	1970/71			
	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71		
-- Million dollars --												
Total	307.1	205.6	475.5	520.8	112.8	137.8	127.8	142.1	12.6	56.7	1,035.8	1,063.0
Cattle, live	---	---	---	---	---	---	---	---	1.0	.7	1.0	.7
Breeding chicks	---	---	---	---	---	---	---	---	.1	.2	.1	.2
Milk, evaporated or condensed ..	7.4	11.5	---	---	---	---	---	---	---	---	7.4	11.5
Milk, nonfat dry	1.3	2.9	1/	1/	28.9	37.1	44.7	53.6	---	---	74.9	93.6
Wheat	90.5	67.0	182.7	186.4	19.4	29.9	3.4	4.5	---	---	296.0	289.5
Rice, milled	70.6	41.7	77.6	102.0	.2	---	1.1	---	.5	22.6	150.0	166.3
Barley	---	---	---	2.9	---	4.6	---	---	---	---	---	7.5
Corn	5.8	5.3	22.7	14.8	6.2	7.1	.1	1/	---	---	34.8	27.2
Oats	---	---	---	---	---	1.6	---	---	---	---	---	1.6
Grain sorghum	---	---	26.8	22.4	1.1	5.9	.2	.1	---	---	28.1	28.4
Wheat flour	11.6	8.1	29.8	31.9	37.7	21.8	15.4	14.3	---	---	94.5	76.1
Cornmeal	---	---	---	---	2.4	4.9	5.9	3.8	---	---	8.3	8.7
Bulgur wheat	---	---	3.0	1.6	3.5	5.4	13.6	13.6	---	---	20.1	20.6
Roller wheat	---	---	---	---	.3	.1	.7	.3	---	---	1.0	.4
Oatmeal and rolled oats	---	---	---	---	1.3	1.4	1.9	2.6	.1	---	3.3	4.0
Infants' and dietetic foods	---	---	---	---	---	---	---	---	.1	.5	.1	.5
Corn-soya-milk	---	---	---	---	4.1	5.8	19.9	24.6	---	---	24.0	30.4
Wheat-soya-blend	---	---	---	---	.4	1.0	.3	1.3	---	---	.7	2.3
Soybeans	---	---	---	---	---	---	---	---	.2	---	.2	---
Soybean oil cake and meal	---	---	---	---	---	---	---	---	---	2.1	---	2.1
Cottonseed meal	---	---	---	---	---	---	---	---	.1	---	.1	---
Feeds and fodders	---	---	---	---	---	---	---	---	1.1	1.2	1.1	1.2
Lard .....	.8	---	---	---	---	---	---	---	---	---	.8	---
Tallow, inedible	5.1	.5	3.4	1.4	---	---	---	---	6.6	25.0	15.1	26.9
Tallow, edible	---	---	---	---	---	---	---	---	.3	---	.3	---
Tobacco, unmanufactured	8.3	15.0	14.7	7.4	---	---	---	---	---	---	23.0	22.4
Cattle hides .....	.1	---	---	---	---	---	---	---	.1	.1	.2	.1
Cotton	63.7	51.2	69.3	72.5	---	---	---	---	---	---	133.0	123.7
Soybean oil	35.6	1.8	22.1	74.2	7.0	11.0	20.6	23.4	---	---	85.3	110.4
Beans, dry edible	---	---	---	---	.2	---	---	---	---	---	.2	---
Potatoes	---	---	.2	---	---	---	---	---	---	---	.2	---
Casein	---	---	---	---	---	---	---	---	1.7	---	1.7	---
Citric acid	---	---	---	---	---	---	---	---	.2	.6	.2	.6
Fatty acids	---	---	---	---	---	---	---	---	.1	.2	.1	.2
Other	6.3	.6	23.2	3.3	.1	.2	---	---	.4	1.8	30.0	5.9

1/ Less than \$50,000.

Table 5.--U.S. agricultural exports: Specified Government-financed programs; quantity by commodity, fiscal years 1970 and 1971

Commodity	Unit	Title I			Title II donations				Specified Government-financed programs		
		Local currency	Long-term dollar credit sales	Government-to-government	Voluntary relief agencies	AID	1969/70	1970/71	1969/70	1970/71	1969/70
		1969/70	1970/71	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71
-- Thousands --											
Cattle, live	No.	---	---	---	---	---	---	---	---	---	---
Breeding chicks	No.	---	---	---	---	---	---	---	---	---	---
Milk, evaporated or cond.	Lb.	28,383	42,959	---	---	---	---	---	---	---	---
Milk, nonfat dry	Lb.	11,770	16,702	88	317	115,829	129,006	176,532	182,618	---	---
Wheat (60 lb.)	Bu.	62,310	41,711	126,034	114,882	11,520	17,438	2,292	2,622	---	---
Rice, milled	Cwt.	9,565	5,347	10,675	14,383	22	---	---	---	---	---
Barley (48 lb.)	Bu.	---	---	---	2,227	---	3,581	---	---	---	---
Corn (56 lb.)	Bu.	3,563	3,092	16,825	9,386	4,196	4,071	45	18	---	---
Oats (32 lb.)	Bu.	---	---	---	---	---	2,032	---	---	---	---
Grain sorghum (56 lb.)	Bu.	---	---	21,633	16,337	709	3,573	118	42	---	---
Wheat flour	Cwt.	2,816	2,065	7,966	8,214	9,712	5,716	4,005	3,809	---	---
Corneal	Cwt.	---	---	---	---	637	1,024	1,514	787	---	---
Bulgar wheat	Lb.	---	---	83,092	51,645	94,393	149,440	360,371	369,381	---	---
Roller wheat	Lb.	---	---	---	---	6,984	3,095	17,437	7,677	---	---
Oatmeal and rolled oats	Lb.	---	---	---	---	21,419	23,092	35,187	44,526	---	---
Infants' and dietetic foods	Lb.	---	---	---	---	---	---	---	---	---	---
Corn-soya-milk	Lb.	---	---	---	---	54,855	68,886	262,912	293,014	---	---
Wheat-soya-blend	Lb.	---	---	---	---	6,466	12,838	4,882	18,225	---	---
Soybeans (60 lb.)	Bu.	---	---	---	---	---	---	---	---	---	---
Soybean oil cake and meal	Ston	---	---	---	---	---	---	---	---	---	---
Cottonseed meal	Ston	---	---	---	---	---	---	---	---	---	---
Feeds and fodders	---	---	---	---	---	---	---	---	---	---	---
Lard	Lb.	4,781	---	---	---	---	---	---	---	---	---
Tallow, inedible	Lb.	71,408	---	---	---	---	---	---	---	---	---
Tallow, edible	Lb.	---	37,019	15,893	---	---	---	---	---	---	---
Tobacco, unmanufactured	Lb.	---	---	---	---	---	---	---	---	---	---
Cattle hides	No.	8,134	15,446	7,415	---	---	---	---	---	---	---
Cotton	Rbale	505	522	513	---	---	---	---	---	---	---
Soybean oil	Lb.	336,641	196,814	542,274	46,010	61,079	131,726	128,669	---	---	---
Beans, dry edible	Cwt.	---	---	22	---	---	---	---	---	---	---
Potatoes	Lb.	---	8,356	---	---	---	---	---	---	---	---
Casein	Lb.	---	---	---	---	---	---	---	---	---	---
Citric acids	Lb.	---	---	---	---	---	---	---	---	---	---
Fatty acids	Lb.	---	---	---	---	---	---	---	---	---	---

1/ Reported in value only.

Table 6.--U.S. agricultural exports: Specified Government-financed programs, commercial, and total; quantity and value, fiscal years 1970 and 1971

Commodity	Unit	Specified Government-financed programs				Commercial				Total agricultural exports			
		Quantity		Value		Quantity		Value		Quantity		Value	
		Thousands	Million dollars	Thousands	Million dollars	Thousands	Million dollars	Thousands	Million dollars	Thousands	Million dollars	Thousands	Million dollars
		1969/70	1970/71	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71
Total		---	---	1,035.8	1,063.0	---	---	5,685.6	6,696.0	---	---	6,721.4	7,759.0
Cattle, live	No.	1	2	1.0	.7	36	137	14.4	42.4	37	139	15.4	43.1
Breeding chicks	No.	116	284	.1	.2	13,247	13,563	13.7	15.1	13,363	13,847	13.8	15.3
Milk, evap. or condensed	Lb.	28,383	42,959	7.4	11.5	36,999	36,196	6.2	6.0	65,382	79,155	13.6	17.5
Milk, nonfat dry	Lb.	304,219	328,643	74.9	93.6	421,193	48,098	3.4	3.3	346,412	376,741	78.3	96.9
Wheat	Bu.	202,156	177,619	296.0	289.5	328,658	497,205	535.3	823.4	530,814	674,824	831.3	1,112.9
Rice, milled	Cwt.	20,460	23,087	150.0	166.3	19,233	14,002	172.3	122.2	39,693	37,089	322.3	288.5
Barley	Bu.	---	5,808	---	7.5	15,366	69,123	9.8	69.5	15,366	74,931	9.8	77.0
Corn	Bu.	24,629	16,567	34.8	27.2	590,617	490,011	793.7	750.4	615,246	506,578	828.5	777.6
Oats	Bu.	---	2,032	---	1.6	1,495	13,496	1.4	11.0	1,495	15,528	1.4	12.6
Grain sorghum	Bu.	22,460	19,952	28.1	28.4	96,293	144,918	119.6	199.3	118,753	116,870	117.7	122.7
Wheat flour	Cwt.	24,499	19,804	94.5	76.1	3,996	3,019	15.8	13.0	28,495	22,823	110.3	89.1
Cornmeal	Cwt.	2,151	1,811	8.3	8.7	949	905	4.3	4.1	3,100	2,716	12.6	12.8
Bulgur wheat	Lb.	537,856	570,466	20.1	20.6	6,281	12,831	1.2	1.3	544,137	583,297	21.3	21.9
Roller wheat	Lb.	24,421	10,772	1.0	.5	8,853	3,116	.7	.5	33,274	13,888	1.7	.9
Oatmeal and rolled oats	Lb.	56,982	67,618	3.3	4.0	47,771	31,539	2.6	2.1	110,475	119,157	11.5	11.6
Infants' and dietetic foods	Lb.	171	809	.1	.5	15,217	23,253	9.2	13.7	15,388	24,062	9.3	14.2
Blended foods	Lb.	329,115	392,963	24.7	32.7	210,872	21,539	21.7	21.7	220,390	339,454	17.0	28.6
Soybeans	Bu.	75	---	.2	---	404,744	421,287	1,068.8	1,264.2	404,819	421,287	1,069.0	1,264.2
Soybean oil cake and meal	Ston	---	24	---	2.1	3,754	4,270	309.2	376.3	3,754	4,294	309.2	378.4
Cottonseed meal	Ston	2	---	.1	---	10	40	.7	3.1	12	40	.8	3.1
Feeds and fodders	---	3/	3/	1.1	1.2	---	3/	121.8	141.2	3/	3/	122.9	142.4
Lard	Lb.	4,781	---	.8	---	297,698	386,588	34.7	46.3	302,479	386,588	35.5	46.3
Tallow, inedible	Lb.	183,319	297,905	15.1	26.9	1,667,626	1,949,148	136.3	176.3	1,850,945	2,247,053	151.4	203.2
Tallow, edible	Lb.	3,581	---	.3	---	2,706	10,931	.3	1.1	6,287	10,931	.6	1.1
Tobacco, unmanufactured	Lb.	23,580	23,165	23.0	22.4	567,549	560,586	538.9	547.9	591,129	583,751	561.9	570.3
Cattle hides	No.	22	8	.2	.1	16,019	15,541	141.0	121.1	16,041	15,549	141.2	122.2
Cotton	Rbale	1,027	901	133.0	123.7	1,833	2,811	213.6	368.2	2,860	3,712	346.6	491.9
Soybean oil	Lb.	711,191	746,376	85.3	110.4	453,512	1,026,074	53.4	132.0	1,164,703	1,772,450	138.7	242.4
Beans, dry edible	Cwt.	22	---	.2	---	4,010	3,577	33.5	33.0	4,032	3,577	33.7	33.0
Potatoes	Lb.	8,356	---	.2	---	288,763	292,777	9.0	9.1	297,119	292,777	9.2	9.1
Casein	Lb.	2,038	---	1.7	---	2,783	3,290	2.4	2.5	4,821	3,290	4.1	2.5
Citric acid	Lb.	778	2,158	.2	.6	2,515	6,757	.8	2.1	3,293	8,915	1.0	2.7
Fatty acids	Lb.	314	619	.1	.2	1,338	3,738	.3	1.4	1,652	4,357	.4	1.6
Other	---	---	---	30.0	5.9	---	---	1,325.0	1,396.0	---	---	1,355.0	1,401.9

1/ Total exports include those reported by Census plus foreign donations through voluntary relief agencies. Relief shipments of these commodities are not separately reported by Census. 2/ The excess of Government program shipments over total exports may be attributed to lags in reporting or to differences in classification procedures. 3/ Reported in value only.

Korea, and the Philippines received shipments under Title I, but also made substantial dollar purchases. Poland received food aid during earlier years, but in 1970/71 took \$51 million worth of U.S. farm products, all commercial sales for dollars. India, Israel, Brazil, and Morocco, among the leading recipients of Title I shipments, took more for dollars in 1970/71.

There were no shipments under barter contracts for strategic materials in 1970/71.

Commodity Review

Wheat and wheat flour.--Wheat (including flour), the leading commodity exported under Government-financed programs, accounted for \$366 million (34 percent) of the total, compared with \$390 million (38 percent) in 1969/70. Local-currency wheat sales to India declined steadily from \$251 million in 1966/67 to \$47 million in 1969/70 and \$7 million in 1970/71. South Korea (\$32 million) and Pakistan (\$19 million) were the major buyers for local currency in 1970/71. Of the 22 countries taking wheat or flour under long-term credit in 1970/71, India, Indonesia, Turkey, Brazil, Pakistan, and Israel were the major markets. Wheat and flour credit sales, valued at \$218 million, were up 3 percent from a year earlier.

Rice.--A 7-percent decline in volume and lower prices reduced the value of U.S. rice exports 10 percent to \$288 million. Government program shipments advanced 11 percent to \$166 million. A \$29 million decline in sales for foreign currency was more than offset by \$24 million and \$22 million gains in long-term dollar credit and AID shipments. South Vietnam, the only purchaser of rice for local currency, took \$42 million worth compared with \$64 million a year earlier. India took small shares of local currency rice sales the 2 previous years but none in 1970/71. Indonesia and South Korea took 96 percent of the rice sold under long-term credit. No rice moved under Title II in 1970/71.

Feed grains.--Feed grain exports under P.L. 480 amounted to less than 6 percent of total U.S. feed grain exports. Although commercial sales advanced \$106 million to \$1.03 billion, shipments under Government-financed programs, totaling \$65 million, were about the same as the previous year. South Vietnam received corn for local currency. Under long-term dollar credit, corn went to South Korea, Israel, and Lebanon; sorghum grain to Israel; and barley to Israel and Lebanon.

Cotton.--U.S. cotton exports advanced briskly to \$492 million, up 42 percent from a year earlier. Commercial sales accounted for all of the gain as P.L. 480 exports declined 7 percent to \$124 million. A slight gain in long-term credit shipments partially offset the \$13 million decline in sales for local currency. South Korea, South Vietnam, and Taiwan received cotton for local currency. India dropped out after taking \$21 million worth a year earlier. Under long-term credit, cotton shipments increased sharply to Indonesia and the Philippines, but shipments to India fell from \$29 million to \$9 million.

Tobacco.--Tobacco exports under Government-financed programs, all under Title I, totaled \$22 million or less than 4 percent of total U.S. tobacco shipments. A gain in sales for local currency about offset a decline in long-term credit sales. South Vietnam received tobacco for local currency. Major long-term credit markets were the Philippines, Pakistan, Uruguay, and Colombia.

Oilseeds and products.--U.S. exports of oilseeds and products rose 23 percent to \$2.06 billion in 1970/71. Of the total, \$112 million or 5 percent moved under Government-financed programs. Shipments of soybean oil under long-term credit, principally to India and Pakistan, advanced to \$74 million from \$22 million the previous year. Meanwhile, sales of soybean oil for local currency fell to \$2 million

from \$36 million. India was the principal recipient in 1970/71, while Pakistan and India were the major buyers in 1969/70.

Dairy products.--Larger P.L. 480 shipments advanced U.S. exports of dairy products to \$131 million, up 20 percent from a year earlier. A \$19 million gain in nonfat dry milk exports under Title II accounted for most of the increase. This gain was about equally divided between Government-to-government and voluntary agency donations. South Vietnam received nonfat dry milk (\$2.9 million) and condensed and evaporated milk (\$11.5 million) for local currency.

Animals and products, except dairy products.--Exports totaled \$784 million, of which less than 4 percent moved under Government programs. Small amounts of inedible tallow went to Ghana, South Vietnam, and South Korea under Title I. Inedible tallow, valued at \$25 million, moved under AID.

Fruits and vegetables and preparations.--U.S. exports of fruits and vegetables totaled \$550 million, about the same as a year earlier. All shipments of fruits and vegetables were dollar sales in 1970/71.

Exports Under Supply-Type Barter Contracts and Credit Sales

"Commercial exports" or "exports outside Government-financed programs" include shipments under barter contracts involving overseas procurement for U.S. agencies and shipments under credit sales programs. Exports under supply-type barter transactions advanced to a record \$807 million in 1970/71, 73 percent higher than a year earlier. Credit sales program exports topped \$488 million compared with \$279 million in 1969/70 (tables 7 through 10).

Barter for overseas procurement for U.S. agencies.--The objective of the program since 1963 has been the strengthening of the U.S. balance of payments position by the barter of U.S. farm products to supply U.S. agency needs abroad. During 1970/71, exports of cotton reached \$216 million and accounted for 44 percent of total U.S. cotton shipments. Cotton, together with tobacco (\$163 million), wheat (\$143 million), soybean oil (\$84 million), and tallow (\$70 million), accounted for five-sixths of total U.S. exports under this program.

Of 114 countries taking U.S. farm products in 1970/71 under the barter program, 11 took over one-half of the total. The leaders included the Republic of China (\$74 million), Japan (\$49 million), the United Kingdom (\$47 million), Yugoslavia (\$39 million), the Republic of Korea (\$35 million), Canada (\$34 million), West Germany (\$31 million), Brazil and India (\$25 million each), and the United Arab Republic and Hong Kong (\$24 million each), accounting for a total of \$407 million compared with \$197 million in 1969/70.

Exports under credit sales programs.--Shipments under the CCC credit sales program advanced 85 percent to a record \$391 million in 1970/71. This program makes credit available for up to 3 years to help bridge the gap between other commercial trade terms and the longer credit periods and other concessional terms extended under the P. L. 480 export programs. It helps U.S. commodities compete in world markets with credit terms and arrangements offered by leading trade competitors of the United States. Wheat sales financed under the program rocketed to \$125 million from \$44 million a year earlier. Soybean oil exports jumped to \$32 million from less than \$1 million and tobacco shipments climbed to \$77 million from \$48 million. Cotton, rice, and barley also recorded significant export gains. Sales were financed under the CCC program to 38 countries. Major markets were Romania, the Republic of Korea, the Philippines, Morocco, and Iran (wheat); the United Kingdom-North Ireland, West Germany, Ireland, and the Netherlands (tobacco); the Republic of Korea, the

Table 7.--Barter: Shipments under contracts for overseas procurement for U.S. agencies, fiscal years 1970 and 1971 1/

Commodity	Unit	Quantity		Value	
		1969/70	1970/71	1969/70	1970/71
		Thou.	Thou.	Mil. dol.	Mil. dol.
Wheat (60 lb.)	Bu.	60,025	90,021	89.3	143.1
Rice <u>2/</u>	Cwt.	1,272	2,415	10.6	19.8
Barley (48 lb.)	Bu.	1,303	8,977	1.2	11.6
Corn (56 lb.)	Bu.	36,744	37,369	50.4	60.4
Oats (32 lb.)	Bu.	262	138	.2	.1
Grain sorghums (56 lb.)	Bu.	5,496	11,678	6.8	16.1
Wheat flour	Cwt.	23	75	.1	.4
Tallow	Lb.	512,055	750,425	44.1	69.8
Grease	Lb.	33,938	19,723	3.0	1.9
Tobacco, unmanufactured	Lb.	132,009	148,956	140.0	162.6
Cotton	R.bale	691	1,711	76.9	216.5
Soybean oil	Lb.	299,746	628,435	37.6	83.8
Cottonseed oil	Lb.	53,760	132,071	7.4	21.1
Total	---	---	---	467.6	807.2

1/ Authorized by the Charter Act of the Commodity Credit Corporation and other legislation.

2/ Excludes for 1970 \$64,000, 1971 \$168,000 shipments to Guam, since shipments to U.S. Territories are not included in U.S. exports.

Table 8.--U.S. credit sales of agricultural commodities: Value by commodity, fiscal years 1970 and 1971 1/

Commodity	Export-Import Bank loans and medium-term guarantees <u>2/</u>		CCC credit sales		Total credit sales	
	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71
-- Million dollars --						
Wheat	---	4.8	44.1	124.9	44.1	129.7
Corn	---	---	29.9	27.2	29.9	27.2
Barley	---	---	4.8	15.6	4.8	15.6
Grain sorghum	---	---	---	2.3	---	2.3
Rye	---	---	---	3.9	---	3.9
Rice	---	---	17.9	26.4	17.9	26.4
Cotton	67.1	75.4	48.2	58.6	115.3	134.0
Tobacco	---	---	47.7	76.6	47.7	76.6
Soybeans	---	16.7	---	---	---	16.7
Soybean oil	---	---	.9	32.1	.9	32.1
Cottonseed oil	---	---	5.2	4.1	5.2	4.1
Linseed oil	---	---	.8	1.6	.8	1.6
Tallow	---	---	8.0	11.4	8.0	11.4
Lard	---	---	.7	3.4	.7	3.4
Livestock	.1	.1	.6	---	.7	.1
Swine	---	.2	---	---	---	.2
Baby chicks	.1	---	---	---	.1	---
Raisins	---	---	1.8	2.4	1.8	2.4
Prunes	---	---	---	.3	---	.3
Alfalfa seed	---	---	.7	---	.7	---
Total	67.3	97.2	211.3	390.8	278.6	488.0

1/ Credits for relatively short periods repayable in dollars plus interest (covering the financing costs of the lending agency). 2/ Includes disbursements by the Export-Import Bank and disbursements by U.S. commercial banks under Export-Import Bank medium-term guarantees against political and/or financial risk.

Table 9.--Barter: Shipments under contracts for overseas procurement for U.S. agencies, value by country, fiscal years 1970 and 1971 1/

Country	1969/70	1970/71	Country	1969/70	1970/71
	-- <u>1,000 dollars</u> --			-- <u>1,000 dollars</u> --	
World <u>2/</u>	467,645	807,201	Asia--Continued:		
Major Trade Blocs:			Israel	7,235	13,151
CACM	13,223	19,679	Jordan	122	66
LAFTA	80,462	122,343	Kuwait	---	265
EC	32,217	66,256	Saudi Arabia	---	4,029
EFTA	76,671	100,624	Arabia Peninsula States, n.e.c.	---	169
			Southern Yemen	638	298
Canada	17,528	34,322	Bahrain	---	1
Mexico	2,432	2,288	India	3,167	24,710
			Pakistan	11,157	16,016
Central America	15,083	24,635	Thailand	1,398	10,196
Guatemala	4,441	5,171	South Vietnam	---	526
El Salvador	2,995	5,008	Laos	75	11
Honduras	3,105	3,976	Cambodia	---	665
Nicaragua	1,551	2,432	Malaysia	8,671	10,000
Costa Rica	1,131	3,092	Singapore	2,700	5,110
Panama	1,860	4,956	Indonesia	139	45
			Philippines	6,462	2,144
Caribbean	14,750	14,511	Macao	50	11
Jamaica	7,437	7,682	Korea, Republic of	7,395	35,012
Haiti	2,646	3,540	Hong Kong	7,152	23,843
Dominican Republic	3,915	2,207	Republic of China	46,897	74,503
Leeward-Windward Islands	---	43	Japan	24,585	48,856
Barbados	38	13	Nansei Islands, n.e.c.	471	2,347
Trinidad-Tobago	663	487			
French West Indies	51	539	Australia and Oceania	2,621	6,032
			Australia	1,143	2,351
South America	78,668	120,791	New Guinea	21	32
Colombia	13,527	19,539	New Zealand	51	2,026
Venezuela	5,721	21,841	British Western Pacific Islands	---	---
Guyana	135	57	British Pacific Islands	9	7
Surinam	503	679	Pacific Islands, n.e.c.	1,068	1,078
Ecuador	5,369	9,050	French Pacific Islands	136	366
Peru	14,106	23,552	Trust Territory of Pacific Islands	193	172
Bolivia	474	429			
Chile	5,524	20,543	Africa	50,489	72,653
Brazil	25,539	24,978	Morocco	2,369	2,992
Uruguay	610	123	Algeria	8,756	17,654
Argentina	7,160	---	Tunisia	---	157
			Libya	3,531	4,661
Europe	145,875	239,969	UAR	16,263	24,104
Iceland	308	270	Canary Islands	4,266	3,546
Sweden	3,763	5,565	Federal Republic of Cameroon	81	273
Norway	4,877	5,187	Senegal	443	1,114
Finland	5,221	4,720	Sierra Leone	995	972
Denmark	9,195	9,831	Ivory Coast	321	304
United Kingdom	34,839	46,965	Ghana	4,404	1,381
Ireland	7,372	5,161	Togo	2	1
Netherlands	4,860	6,359	Nigeria	350	472
Belgium-Luxembourg	1,582	5,328	Central African Republic	---	5
France	2,409	7,427	Gabon	62	45
West Germany	13,289	30,661	Western Africa, n.e.c.	---	---
Austria	5,046	5,145	Mali	633	---
Czechoslovakia	---	10,780	Dahomey	10	---
Switzerland	565	2,030	Congo (Brazzaville)	44	193
Poland	2,052	3,790	Madeira Islands	5	---
Azores	425	865	Angola	860	754
Spain	24,549	7,952	Western Portuguese Africa, n.e.c.	53	179
Portugal	13,165	21,181	Congo (Kinshasa)	1,929	1,918
Gibraltar	---	3	Burundi and Rwanda	---	---
Malta-Gozo	5	25	Burundi	---	2
Italy	10,077	16,481	Somalia Republic	228	2,166
Yugoslavia	---	38,660	Ethiopia	5	123
Greece	493	1,712	Afars-Issas	310	548
Turkey	1,164	1,234	Kenya	33	408
Cyprus	619	2,637	Tanzania	873	---
			Mauritius-Dependencies	1,717	2,598
Asia	140,199	292,000	Malagasy Republic	---	---
Syrian Arab Republic	243	2,918	Malagasy Republic	301	405
Lebanon	672	2,439	French Indian Ocean Areas	154	33
Iraq	641	549	Republic of South Africa	316	2,544
Iran	10,329	14,120	Zambia	1,175	3,099
			Malawi	---	2

1/ Authorized by the Charter Act of the Commodity Credit Corporation and other legislation.

2/ Excludes for 1970, \$64,000, 1971, \$168,000 shipments to Guam, since shipments to U.S. Territories are not included in U.S. exports.

Table 10.--U.S. credit sales of agricultural commodities: Value by country, fiscal years 1970 and 1971 1/

Country	Export-Import Bank loans and medium-term guarantees 2/		CCC credit sales		Total credit sales	
	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71
			-- 1,000 dollars --			
World	67,319	97,246	211,346	390,756	278,665	488,002
Mexico	188	301	541	806	729	1,107
Central America	---	---	792	949	792	949
Guatemala	---	---	500	949	500	949
Nicaragua	---	---	90	---	90	---
Panama	---	---	202	---	202	---
Caribbean	---	---	337	2,275	337	2,275
Jamaica	---	---	337	649	337	649
Dominican Republic	---	---	---	1,481	---	1,481
Netherlands Antilles	---	---	---	145	---	145
South America	---	---	---	843	---	843
Bolivia	---	---	---	843	---	843
Europe	---	---	104,976	211,156	104,976	211,156
Iceland	---	---	---	34	---	34
Sweden	---	---	139	872	139	872
Norway	---	---	4,005	6,054	4,005	6,054
Finland	---	---	257	---	257	---
Denmark	---	---	519	568	519	568
United Kingdom	---	---	23,064	46,086	23,064	46,086
Ireland	---	---	5,315	5,193	5,315	5,193
Netherlands	---	---	2,119	2,393	2,119	2,393
Belgium-Luxembourg	---	---	516	3,086	516	3,086
France	---	---	365	823	365	823
West Germany	---	---	17,954	27,231	17,954	27,231
Poland	---	---	18,039	22,183	18,039	22,183
Yugoslavia	---	---	708	38,881	708	38,881
Romania	---	---	10,920	40,505	10,920	40,505
Greece	---	---	21,056	14,082	21,056	14,082

Continued--

Table 10.--U.S. credit sales of agricultural commodities: Value by country, fiscal years 1970 and 1971 1/--Con.

Country	Export-Import Bank loans and medium-term guarantees ^{2/}		CCC credit sales		Total credit sales	
	1969/70	1970/71	1969/70	1970/71	1969/70	1970/71
Europe--Continued:						
Cyprus	---	---	-- 1,000 dollars --		---	3,165
Asia	67,131	96,945	81,570	131,434	148,701	228,379
Lebanon	---	---	4,111	1,868	4,111	1,868
Iran	---	---	3,049	8,741	3,049	8,741
Israel	---	21,531	---	---	---	21,531
India	---	---	5,213	---	5,213	---
Thailand	---	---	3,841	7,517	3,841	7,517
Malaysia	---	---	---	155	---	155
Philippines	---	---	18,774	39,006	18,774	39,006
Korea, Republic of	---	---	36,987	62,797	36,987	62,797
Hong Kong	---	---	560	1,456	560	1,456
Republic of China	---	---	451	78	451	78
Japan	67,131	75,414	8,584	9,816	75,715	85,230
Australia and Oceania	---	---	397	627	397	627
Australia	---	---	397	627	397	627
Africa	---	---	22,733	42,666	22,733	42,666
Morocco	---	---	5,897	22,666	5,897	22,666
Algeria	---	---	---	1,716	---	1,716
Tunisia	---	---	2,099	5,812	2,099	5,812
Angola	---	---	149	---	149	---
Liberia	---	---	4,142	2,120	4,142	2,120
Congo (Kinshasa)	---	---	---	999	---	999
Somalia Republic	---	---	201	---	201	---
Mozambique	---	---	153	---	153	---
Republic of South Africa	---	---	10,092	9,353	10,092	9,353

1/ Credits for relatively short periods repayable in dollars plus interest (covering the financing costs of the lending agency).

2/ Includes disbursements by the Export-Import Bank and disbursements by U.S. commercial banks under Export-Import Bank medium-term guarantees against political and/or financial risk.

Philippines, Thailand, and Romania (cotton); Yugoslavia, Morocco, Tunisia, and Greece (soybean oil); Greece, Yugoslavia, and Poland (corn); and the Republic of South Africa, West Germany, and the Republic of Korea (rice).

Exports under Export-Import Bank loans and guarantees rose to \$97 million from \$67 million. Japan, Israel, and Mexico obtained farm products under this program.

Area Review

U.S. agricultural exports rose to all world areas, reaching an alltime high of \$7.76 billion in 1970/71. The greatest advance was to Europe, where dollar exports accounted for all except \$3 million of the \$616 million gain from the year-earlier level. Exports to Asia increased \$283 million, including \$11 million added under Government-financed programs (tables 11, 12, and 13).

Europe.--Turkey and Romania took the bulk of exports to Europe under Government programs, although 4 other countries received small amounts. Concessional shipments to Turkey were mainly long-term dollar credit sales; those to Romania were all under the Title II Government-to-government arrangements for relief and economic development. Dollar sales to Romania more than tripled to \$36 million.

Asia.--Government-financed exports to Asia rose slightly to \$791 million and accounted for nearly three-fourths of total food aid shipments in 1970/71. Although India remained the leading recipient, program exports fell to \$176 million from the year-earlier \$241 million level. Among other top Asian recipients of P.L. 480 shipments, Indonesia, South Vietnam, and Pakistan received less, while the Republic of Korea and Israel took more.

Sales for local currency to this area declined sharply but long-term dollar credit sales and AID shipments were considerably higher. Farm product exports to Japan, all for dollars, increased \$127 million to a record \$1.22 billion. Many countries which receive U.S. farm products under P.L. 480 increased their dollar purchases, including India, Israel, Iran, Lebanon, Thailand, the Republic of Korea, Hong Kong, and Taiwan.

North America.--Exports to this area, all sales for dollars, totaled \$910 million, about the same as a year earlier. A slight increase in exports to Canada was largely offset by smaller shipments to Mexico.

South America.--U.S. farm exports reached \$367 million, a 12-percent increase from 1969/70. Of the \$61 million gain, \$56 million was commercial sales. Three-fourths of the \$89 million worth of food-aid shipments to the area in 1970/71 moved to Brazil and Colombia. About one-third moved under Title I long-term dollar credit and nearly two-thirds under Title II donations. There were no sales for local currency.

Africa.--A gain of two-fifths in commercial sales plus an increase of 6 percent in P.L. 480 exports advanced U.S. farm exports to Africa from \$229 million to \$291 million. Thirty-one African countries received farm products under Government-financed programs in 1970/71. Morocco was in ninth place as a destination for P.L. 480 exports, receiving commodities under Title I (long-term credit) as well as substantial donations. Ghana received \$2½ million worth of goods in exchange for local currency. Increases in long-term credit exports to Africa slightly exceeded the decline in local currency sales.

Caribbean.--Exports to this area totaled \$163 million, a 17-percent increase from 1969/70. P.L. 480 shipments, amounting to one-tenth of the total, moved mainly to the Dominican Republic under long-term dollar credit and voluntary agency donations. Five other Caribbean countries were food-aid recipients under Title II.

Central America.--Dollar sales of farm products to this area rose two-fifths to \$80 million in 1970/71. P.L. 480 shipments, all under Title II, declined slightly to \$6 million. Principal recipients were Guatemala, El Salvador, and Honduras. Panama was the leading commercial purchaser, taking nearly a third of the total commercial sales.

Australia and Oceania.--Exports at \$59 million, mainly to Australia, were slightly higher, with New Zealand accounting for virtually all of the gain. All exports to this area were commercial sales for dollars.

Table 11.--Leading dollar markets for U.S. agricultural exports and principal countries of destination for Government-financed agricultural exports, fiscal years 1970 and 1971

Country	Commercial sales for dollars	Country	Government-financed exports
	-- <u>Mil. dol.</u> --		-- <u>Mil. dol.</u> --
1969/70:		1969/70:	
Japan	1,089	India	241
Canada	1/767	Indonesia	138
Netherlands	2/456	South Vietnam	127
West Germany	431	Korea, Republic of	110
United Kingdom	407	Pakistan	77
Italy	225	Israel	44
Spain	171	Turkey	40
France	141	Brazil	35
Mexico	139	Tunisia	26
Belgium-Luxembourg	139	Morocco	21
1970/71:		1970/71:	
Japan	1,216	India	176
Canada	1/778	Korea, Republic of	161
West Germany	587	Indonesia	133
Netherlands	2/549	South Vietnam	125
United Kingdom	470	Pakistan	68
Italy	247	Israel	50
France	195	Brazil	45
Belgium-Luxembourg	188	Turkey	36
Spain	168	Morocco	31
Republic of China	157	Philippines	23

1/ Includes the estimated value of U.S. grains and oilseeds shipped to Canada for finishing the loading at Canadian ports of vessels moving through the St. Lawrence Seaway, \$238 million in 1970; \$236 million in 1971. 2/ Includes the estimated value of transshipments through the Netherlands of U.S. grains and oilseeds and products, \$145 million in 1970; not available for 1971.

Table 12.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports: Value by country, fiscal year 1971

Country	Public Law 480					Total agricultural exports				
	Sales for foreign currency 1/	Long-term dollar and convertible foreign cur- rency credit : sales 2/	:Government-to- government : donations for : disaster relief : and economic : development 3/	: Donations : through : voluntary : relief : agencies 4/	: Barter for : strategic : materials : 5/	: Mutual : Security, : AID 6/	: Under : specified : Government : programs	: Outside : specified : Government : programs 7/	: All	
World	205,640	520,827	137,840	142,105	---	56,664	1,063,076	6,695,923	7,758,999	
Major Trade Blocs:										
CACM	---	---	513	5,251	---	---	5,764	53,598	59,362	
LAFTA	---	31,179	24,880	31,514	---	1,091	88,664	400,777	489,441	
EC	---	---	---	---	---	---	---	1,765,868	1,765,868	
EFTA	---	765	---	---	---	---	765	827,922	828,687	
Greenland	---	---	---	---	---	---	---	1	1	
Canada	---	---	---	---	---	---	---	778,225	778,225	
Miquelon and St. Pierre Islands	---	---	---	---	---	---	---	398	398	
Mexico	---	---	---	---	---	---	---	131,143	131,143	
Central America	---	---	513	5,956	---	---	6,469	80,405	86,874	
Guatemala	---	---	---	2,046	---	---	2,046	14,360	16,406	
British Honduras	---	---	---	145	---	---	145	2,386	2,531	
El Salvador	---	---	354	1,378	---	---	1,732	11,177	12,909	
Honduras	---	---	108	834	---	---	942	8,623	9,565	
Nicaragua	---	---	---	325	---	---	325	7,032	7,357	
Costa Rica	---	---	51	668	---	---	719	12,406	13,125	
Panama	---	---	---	560	---	---	560	24,421	24,981	
Canal Zone	---	---	---	---	---	---	---	---	---	
Caribbean	---	5,579	1,668	9,563	---	86	16,896	146,573	163,469	
Bermuda	---	---	---	---	---	---	---	8,642	8,642	
Bahamas	---	---	---	---	---	---	---	27,135	27,135	
Cuba	---	---	---	---	---	---	---	---	---	
Jamaica	---	---	1,293	438	---	---	1,731	36,864	38,595	
Haiti	---	---	187	1,516	---	---	1,703	7,495	9,198	
Dominican Republic	---	5,579	151	7,064	---	86	12,880	23,890	36,770	
Leeward-Windward Islands	---	---	---	397	---	---	397	5,572	5,969	
Barbados	---	---	35	---	---	---	35	4,128	4,163	
Trinidad-Tobago	---	---	2	148	---	---	150	17,155	17,305	
Netherlands Antilles	---	---	---	---	---	---	---	13,559	13,559	
French West Indies	---	---	---	---	---	---	---	2,133	2,133	
South America	---	31,484	25,124	31,514	---	1,091	89,213	278,178	367,391	
Colombia	---	6,524	4,976	8,821	---	638	20,959	26,891	47,850	
Venezuela	---	---	---	---	---	---	---	112,874	112,874	
Guyana	---	305	141	---	---	---	446	3,695	4,141	
Surinam	---	---	103	---	---	---	103	4,699	4,802	
French Guiana	---	---	---	---	---	---	---	150	150	
Ecuador	---	---	151	1,636	---	---	1,787	14,164	15,951	
Peru	---	---	1,020	4,059	---	---	5,079	32,545	37,624	
Bolivia	---	---	300	1,781	---	---	2,081	2,749	4,830	
Chile	---	---	2,795	5,668	---	453	8,916	27,490	36,406	
Brazil	---	21,402	15,469	8,031	---	---	44,902	42,570	87,472	
Paraguay	---	1,840	169	1,111	---	---	3,120	1,337	4,457	
Uruguay	---	1,413	---	407	---	---	1,820	930	2,750	
Argentina	---	---	---	---	---	---	---	8,084	8,084	
Falkland Islands	---	---	---	---	---	---	---	---	---	

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Table 12.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports: Value by country, fiscal year 1971--Continued

Country	Public Law 480					Total agricultural exports			
	Sales for foreign currency 1/	Long-term dollar and convertible foreign cur- rency credit : sales 2/	Government-to- government : donations for : disaster relief : and economic : development 3/	Donations : through : voluntary : relief : agencies 4/	Barter for : strategic : materials : 5/	Mutual : Security, : AID 6/	Under : specified : Government : programs	Outside : specified : Government : programs 7/	All
-- 1,000 dollars --									
Europe	---	25,853	13,183	5,922	---	1,797	46,755	3,088,341	3,135,096
Iceland	---	765	---	---	---	---	765	1,220	1,985
Sweden	---	---	---	---	---	---	---	59,646	59,646
Norway	---	---	---	---	---	---	---	43,340	43,340
Finland	---	---	---	---	---	---	---	12,684	12,684
Denmark	---	---	---	---	---	---	---	97,812	97,812
United Kingdom	---	---	---	---	---	---	---	469,764	469,764
Ireland	---	---	---	---	---	---	---	29,342	29,342
Netherlands	---	---	---	---	---	---	---	548,780	548,780
Belgium-Luxembourg	---	---	---	---	---	---	---	188,177	188,177
France	---	---	---	---	---	---	---	194,682	194,682
West Germany	---	---	---	---	---	---	---	587,291	587,291
East Germany	---	---	---	---	---	---	---	15,718	15,718
Austria	---	---	---	---	---	---	---	9,961	9,961
Czechoslovakia	---	---	---	---	---	---	---	23,902	23,902
Hungary	---	812	---	---	---	---	812	18,347	19,159
Switzerland	---	---	---	---	---	---	---	86,182	86,182
Estonia	---	---	---	---	---	---	---	---	---
Latvia	---	---	---	---	---	---	---	---	---
Lithuania	---	---	---	---	---	---	---	388	388
Poland	---	---	---	---	---	---	---	---	---
U.S.S.R.	---	---	---	---	---	---	---	50,871	50,871
Azores	---	---	---	---	---	---	---	12,141	12,141
Spain	---	---	---	---	---	---	---	28	28
Portugal	---	---	---	---	---	---	---	167,631	167,631
Gibraltar	---	---	---	---	---	---	---	47,314	47,314
Malta-Gozo	---	373	---	238	---	---	611	25	25
Italy	---	---	---	---	---	---	---	442	1,053
Yugoslavia	---	---	---	---	---	---	---	246,938	246,938
Albania	---	---	---	---	---	---	---	101,073	101,073
Greece	---	---	---	---	---	---	---	---	---
Romania	---	7,873	---	---	---	---	7,873	24,293	24,293
Bulgaria	---	---	---	---	---	---	---	36,001	43,874
Turkey	---	25,088	3,837	5,684	---	1,797	36,406	3,633	3,633
Cyprus	---	---	288	---	---	---	288	5,457	41,863
Asia	203,135	419,014	52,149	67,745	---	48,780	790,823	5,258	5,546
Syrian Arab Republic	---	---	180	180	---	---	---	1,944,093	2,734,916
Lebanon	---	6,203	216	131	---	---	6,550	7,228	7,408
Iraq	---	---	---	383	---	---	383	12,098	18,648
Iran	---	12,623	---	---	---	---	12,623	1,100	1,483
Israel	---	47,396	---	2,309	---	---	49,705	30,840	43,463
Jordan	---	1,197	1,788	3,934	---	---	3,934	70,884	120,589
Gaza Strip	---	---	---	1,907	---	---	1,907	6,059	9,993
Kuwait	---	---	---	---	---	---	---	8/-1,839	68
Saudi Arabia	---	---	---	---	---	---	---	4,128	4,128
Arabia Peninsula States n.e.c.:	---	---	1,922	25	---	---	---	24,487	24,487
Southern Yemen	---	---	23	105	---	---	1,947	1,027	2,974
Bahrain	---	---	---	---	---	---	128	376	504
Afghanistan	---	1,449	1,032	---	---	---	2,481	1,254	1,254
India	8,715	99,990	3,432	44,623	---	---	176,016	8/-50	2,431
Pakistan	18,736	39,571	7,646	1,171	---	19,256	68,453	47,356	223,372
					---	1,329		21,844	90,297

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Table 12.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports: Value by country, fiscal year 1971--Continued

Country	Public Law 480					Mutual Security, AID 6/	Total agricultural exports		
	Sales for foreign currency 1/	Long-term convertible foreign cur- rency credit sales 2/	Government-to- government donations for disaster relief and economic development 3/	Donations through voluntary relief agencies 4/	Barter for strategic materials 5/		Under specified Government programs	Outside specified Government programs 7/	All
-- 1,000 dollars --									
Asia--Continued									
Nepal	---	---	44	---	---	---	44	16	60
Ceylon	---	3,754	1,209	1,687	---	---	6,650	8/-857	5,793
Burma	---	---	---	1,110	---	---	1,110	8/-607	503
Thailand	---	---	---	325	---	---	325	41,582	41,907
North Vietnam	---	---	---	---	---	---	---	---	---
South Vietnam	108,992	---	9,281	---	---	6,885	125,158	8,930	134,088
Laos	---	---	1,072	240	---	13	1,325	137	1,462
Cambodia	836	---	---	10	---	---	846	656	1,502
Malaysia	---	---	355	961	---	---	1,316	14,529	15,845
Singapore	---	---	---	181	---	---	181	16,706	16,887
Indonesia	---	125,224	2,649	4,860	---	---	132,733	8/-17,321	115,412
Philippines	---	17,846	1,411	4,113	---	---	23,370	48,377	71,747
Macao	---	---	---	82	---	---	82	159	241
Southern-Southeastern Asia, n.e.c.	---	---	---	---	---	---	---	50	50
China (Mainland)	---	---	---	---	---	---	---	---	---
Outer Mongolia	---	---	---	---	---	---	---	---	---
North Korea	---	---	---	---	---	---	---	---	---
Korea, Republic of	54,423	63,761	19,180	2,163	---	21,297	160,824	142,336	303,160
Hong Kong	---	---	---	230	---	---	230	71,780	72,010
Republic of China	11,433	---	---	---	---	---	11,433	157,046	168,479
Japan	---	---	---	---	---	---	---	1,216,062	1,216,062
Nansei Islands, n.e.c.	---	---	889	---	---	---	889	17,720	18,609
Australia and Oceania	---	---	---	---	---	---	---	59,086	59,086
Australia	---	---	---	---	---	---	---	40,033	40,033
New Guinea	---	---	---	---	---	---	---	288	288
New Zealand	---	---	---	---	---	---	---	10,767	10,767
British W. Pacific Islands	---	---	---	---	---	---	---	517	517
British Pacific Islands	---	---	---	---	---	---	---	125	125
Pacific Islands, n.e.c.	---	---	---	---	---	---	---	792	792
French Pacific Islands	---	---	---	---	---	---	---	2,895	2,895
Trust Terr. of Pacific Islands	---	---	---	---	---	---	---	3,669	3,669
Africa	2,505	38,897	34,641	21,405	---	4,910	102,358	188,510	290,868
Morocco	---	13,873	5,460	7,225	---	4,726	31,284	32,568	63,852
Algeria	---	---	---	---	---	---	---	23,052	23,052
Tunisia	---	10,547	8,748	2,041	---	---	21,336	5,875	27,211
Libya	---	---	---	---	---	---	---	5,787	5,787
UAR	---	---	---	---	---	---	---	24,147	24,147
Sudan	---	---	---	97	---	---	97	292	389
Canary Islands	---	---	---	---	---	---	---	5,205	5,205
Spanish Africa, n.e.c., Equatorial Guinea	---	---	---	---	---	---	---	9	9
Mauritania	---	---	559	75	---	---	634	8/-121	513
Federal Republic of Cameroon	---	---	132	65	---	---	197	1,125	1,322
Senegal	---	---	927	327	---	---	1,254	1,954	3,208
Guinea	---	4,685	111	---	---	---	4,796	8/-631	4,165
Sierra Leone	---	---	9	1,080	---	---	1,089	2,563	3,652
Ivory Coast	---	---	282	---	---	---	282	682	964

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Table 12.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports: Value by country, fiscal year 1971--Continued

Country	Public Law 480					Total agricultural exports				
	Sales for foreign currency 1/	Long-term dollar and convertible foreign cur- rency credit 2/	Government-to- government donations for disaster relief, and economic development 3/	Donations through voluntary relief agencies 4/	Barter for strategic materials 5/	Mutual Security, AID 6/	Under specified Government programs	Outside specified Government programs 7/	All	
-- 1,000 dollars --										
Africa--Continued:										
Ghana	2,505	7,853	273	1,641	---	---	12,272	3,624	15,896	
The Gambia	---	---	131	187	---	---	318	8/-2	316	
Togo	---	---	437	261	---	---	698	421	1,119	
Nigeria	---	---	7,538	596	---	---	8,134	21,284	29,418	
Central African Republic	---	---	114	---	---	---	114	8/-58	56	
Gabon	---	---	41	---	---	---	41	100	141	
Western Africa, n.e.c.	---	---	3,636	604	---	---	4,240	236	4,476	
British West Africa	---	---	---	14	---	---	14	8/-14	---	
Madeira Islands	---	---	---	---	---	---	---	13	13	
Angola	---	---	---	---	---	---	---	6,417	6,417	
Western Portuguese Africa, n.e.c.:	---	---	---	---	---	---	---	444	444	
Liberia	---	906	15	273	---	---	1,194	8,144	9,338	
Congo (Kinshasa)	---	1,033	334	915	---	---	2,282	3,787	6,069	
Burundi and Rwanda	---	---	133	616	---	---	749	8/-176	573	
Somalia Republic	---	---	107	---	---	---	107	3,001	3,108	
Ethiopia	---	---	247	78	---	---	325	713	1,038	
Afars-Issas	---	---	---	---	---	---	---	457	457	
Uganda	---	---	5	---	---	184	189	253	442	
Kenya	---	---	---	1,089	---	---	1,089	1,158	2,247	
Seychelles-Dependencies	---	---	---	80	---	---	80	8/-16	64	
Tanzania	---	---	240	1,951	---	---	2,191	301	2,492	
Mauritius-Dependencies	---	---	1,146	---	---	---	1,146	1,348	2,494	
Mozambique	---	---	---	---	---	---	---	487	487	
Malagasy Republic	---	---	116	478	---	---	594	454	1,048	
Republic of South Africa	---	---	---	---	---	---	---	30,709	30,709	
Zambia	---	---	39	---	---	---	39	3,799	3,838	
Rhodesia	---	---	---	---	---	---	---	47	47	
Malawi	---	---	---	66	---	---	66	51	117	
Southern Africa, n.e.c.	---	---	3,861	1,646	---	---	5,507	8/-979	4,528	
Unspecified	---	---	9/10,562	---	---	---	10,562	970	11,532	

For footnotes 1 through 7 see page .

8/ The apparent excess of Government-financed exports over total exports may be due to lags in reporting, differences in classification procedures, or the recording of the export as destined for the country through which transshipment was made.

9/ Donations through the United Nations Relief and Works Agency (UNRWA) for the relief of Palestine refugees.

Table 13.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports: Value by country, fiscal year 1970

Country	Public Law 480					Barter for strategic materials \$/ 5/	Mutual Security, AID 6/	Total agricultural exports		
	Sales for foreign currency 1/	Long-term dollar and convertible : foreign cur- : rency credit : sales 2/	Government- to- : government : donations for : disaster relief : and economic : development 3/	Donations through voluntary relief agencies 4/				Under specified Government programs	Outside specified Government programs 7/	All
World	307,109	475,459	112,821	127,773	---	---	12,626	1,035,788	5,685,579	6,721,367
Major Trade Blocs:										
CACM	---	---	214	5,681	---	---	---	5,895	37,209	43,104
LAFTA	---	44,169	14,361	23,837	---	---	1,161	83,528	348,689	432,217
EC	---	---	---	---	---	---	---	---	1,383,139	1,383,139
EFTA	---	696	---	115	---	---	---	811	698,594	699,405
Greenland	---	---	---	---	---	---	---	---	1	1
Canada	---	---	---	---	---	---	---	---	767,218	767,218
Miquelon and St. Pierre Islands	---	---	---	---	---	---	---	---	2	2
Mexico	---	---	---	---	---	---	---	---	139,036	139,036
Central America										
Guatemala	---	---	214	6,678	---	---	---	6,892	57,696	64,588
British Honduras	---	---	---	2,509	---	---	---	2,509	10,874	13,383
El Salvador	---	---	176	43	---	---	---	43	2,716	2,759
Honduras	---	---	---	1,464	---	---	---	1,640	9,126	10,766
Nicaragua	---	---	---	792	---	---	---	792	5,690	6,482
Costa Rica	---	---	---	411	---	---	---	411	5,236	5,647
Panama	---	---	38	505	---	---	---	543	6,364	6,907
Canal Zone	---	---	---	954	---	---	---	954	17,690	18,644
Caribbean	---	5,857	1,324	7,112	---	---	1,135	15,428	124,095	139,523
Bermuda	---	---	---	---	---	---	---	---	7,521	7,521
Bahamas	---	---	---	---	---	---	---	---	26,780	26,780
Cuba	---	---	---	---	---	---	---	---	---	---
Jamaica	---	---	1,077	362	---	---	---	1,439	31,185	32,624
Haiti	---	---	33	855	---	---	---	908	5,793	6,701
Dominican Republic	---	---	136	5,557	---	---	1,135	12,705	17,586	30,291
Leeward-Windward Islands	---	5,857	---	338	---	---	---	338	4,299	4,637
Barbados	---	---	33	---	---	---	---	33	3,603	3,636
Trinidad-Tobago	---	---	5	---	---	---	---	5	13,696	13,701
Netherlands Antilles	---	---	---	---	---	---	---	---	11,946	11,946
French West Indies	---	---	---	---	---	---	---	---	1,686	1,686
South America	---	44,264	14,410	23,879	---	---	1,161	83,714	222,204	305,918
Colombia	---	4,919	2,940	9,018	---	---	367	17,244	18,838	36,082
Venezuela	---	---	---	---	---	---	---	---	96,835	96,835
Guyana	---	95	18	42	---	---	---	155	4,694	4,849
Surinam	---	---	31	---	---	---	---	31	4,834	4,865
French Guiana	---	---	---	---	---	---	---	---	218	218
Ecuador	---	1,963	191	1,390	---	---	---	3,544	8,899	12,443
Peru	---	---	2,131	1,373	---	---	---	3,504	21,660	25,164
Bolivia	---	---	130	1,019	---	---	---	7,061	3,135	10,196
Chile	---	5,912	2,094	2,657	---	---	724	14,802	11,105	25,907
Brazil	---	9,327	6,779	7,517	---	---	70	34,537	37,672	72,209
Paraguay	---	20,171	96	1,676	---	---	---	2,218	320	2,538
Uruguay	---	1,676	---	417	---	---	---	618	1,611	2,229
Argentina	---	201	---	---	---	---	---	---	12,383	12,383
Falkland Islands	---	---	---	---	---	---	---	---	---	---

Continued--

Table 13.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports: Value by country, fiscal year 1970--Continued

Country	Public Law 480					Mutual Security, AID &/	Total agricultural exports		
	Sales for foreign currency 1/	Long-term dollar and convertible : foreign cur- : rency credit : sales 2/	Government-to- : government : donations for : disaster relief : and economic : development 3/	Donations through voluntary relief agencies 4/	Barter for strategic materials 5/		Under specified Government programs	Outside specified Government programs 7/	All
-- 1,000 dollars --									
Europe		33,553	2,305	7,818	---	---	43,676	2,475,418	2,519,094
Iceland	---	696	---	---	---	---	696	1,225	1,921
Sweden	---	---	---	---	---	---	---	54,195	54,195
Norway	---	---	---	---	---	---	---	34,607	34,607
Finland	---	---	---	---	---	---	---	12,448	12,448
Denmark	---	---	---	---	---	---	---	76,328	76,328
United Kingdom	---	---	---	---	---	---	---	406,625	406,625
Ireland	---	---	---	---	---	---	---	24,402	24,402
Netherlands	---	---	---	---	---	---	---	455,876	455,876
Belgium-Luxembourg	---	---	---	---	---	---	---	138,578	138,578
France	---	---	---	---	---	---	---	140,798	140,798
West Germany	---	---	---	---	---	---	---	431,267	431,267
East Germany	---	---	---	---	---	---	---	24,266	24,266
Austria	---	---	---	---	---	---	---	10,784	10,784
Czechoslovakia	---	---	---	---	---	---	---	5,785	5,785
Hungary	---	---	---	---	---	---	---	12,934	12,934
Switzerland	---	---	---	---	---	---	---	83,796	83,796
Estonia	---	---	---	---	---	---	---	---	---
Latvia	---	---	---	---	---	---	---	---	---
Poland	---	---	---	2,723	---	---	2,723	49,904	52,627
U.S.-S.R.	---	---	---	---	---	---	---	17,763	17,763
Azores	---	---	---	---	---	---	---	499	499
Spain	---	---	---	---	---	---	---	170,749	170,749
Portugal	---	---	---	115	---	---	115	23,826	23,941
Gibraltar	---	---	---	---	---	---	---	15	15
Malta-Gozo	---	---	218	76	---	---	294	181	475
Italy	---	---	---	---	---	---	---	224,669	224,669
Yugoslavia	---	---	---	---	---	---	---	21,856	21,856
Albania	---	---	---	---	---	---	---	---	---
Greece	---	---	---	---	---	---	---	27,256	27,256
Romania	---	---	---	---	---	---	---	11,531	11,531
Bulgaria	---	---	---	---	---	---	---	4,428	4,428
Turkey	---	---	---	---	---	---	---	5,966	45,486
Cyprus	---	32,857	1,759	4,904	---	---	39,520	2,861	3,189
Lithuania	---	---	328	---	---	---	328	---	---
Asia	296,334	364,515	52,656	57,933	---	8,099	779,537	1,672,012	2,451,549
Syrian Arab Republic	---	---	---	62	---	---	62	469	531
Lebanon	---	---	488	151	---	---	639	9,528	10,167
Iraq	---	---	---	203	---	---	203	1,302	1,505
Iran	---	2,374	---	---	---	---	2,374	16,979	19,353
Israel	---	42,444	---	1,564	---	---	44,008	52,112	96,120
Jordan	---	---	2,038	626	---	---	2,664	6,612	9,276
Gaza Strip	---	---	---	1,477	---	---	1,477	8/-1,456	21
Kuwait	---	---	---	---	---	---	---	4,016	4,016
Saudi Arabia	---	---	---	---	---	---	---	27,536	27,536
Arabia Peninsula States, n.e.c. ..	---	---	---	10	---	---	10	1,360	1,370
Southern Yemen	---	---	24	15	---	---	39	2,571	2,610
Bahrain	---	---	---	---	---	---	---	1,159	1,159
Afghanistan	---	2,849	241	380	---	---	---	8/-979	2,491
India	95,541	97,218	3,549	37,854	---	6,555	240,717	34,661	275,378
Pakistan	36,541	36,131	3,144	841	---	513	77,170	30,356	107,526

Continued--

Table 13.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports: Value by country, fiscal year 1970--Continued

Country	Public Law 480					Mutual Security, AID \$	Total agricultural exports		
	Sales for foreign currency 1/	Long-term : dollar and : convertible : foreign cur- : rency credit : sales 2/	Government-to- : government : donations for : disaster relief : and economic : development 3/	Donations : through : voluntary : relief : agencies 4/	Barter for : strategic : materials : 5/		Under : specified : Government : programs	Outside : specified : Government : programs 7/	All
Asia--Continued									
Nepal	---	---	76	---	---	---	76	8/-2	74
Ceylon	---	8,816	1,206	1,400	---	---	11,422	841	12,263
Burma	---	---	---	442	---	---	442	8/-107	335
Thailand	---	---	---	1,217	---	---	1,217	30,942	32,159
North Vietnam	113,132	---	13,261	---	---	---	---	---	---
South Vietnam	---	---	187	131	663	---	126,634	38,854	165,488
Laos	---	---	---	17	---	---	17	129	146
Cambodia	---	---	105	1,031	---	---	1,136	12,931	14,067
Malaysia	---	---	---	154	---	---	154	14,328	14,482
Singapore	---	120,266	14,671	3,123	---	---	138,060	8/-13,623	124,437
Indonesia	---	10,925	133	3,347	16	---	14,421	65,225	79,646
Philippines	---	---	---	60	---	---	60	45	105
Macao	---	---	---	---	---	---	---	44	44
Southern-Southeastern Asia, n.e.c.:	---	---	---	---	---	---	---	---	---
China (Mainland)	---	---	---	---	---	---	---	---	---
Outer Mongolia	---	---	---	---	---	---	---	---	---
North Korea	---	---	---	---	---	---	---	---	---
Korea, Republic of	51,056	43,492	13,533	1,608	111	---	109,800	61,397	171,197
Hong Kong	---	---	---	431	---	---	431	55,136	55,567
Republic of China	64	---	---	---	---	---	64	114,053	114,117
Japan	---	---	---	---	---	---	---	1,089,232	1,089,232
Nansei Islands, n.e.c.	---	---	---	1,789	---	---	1,789	16,353	18,142
-- 1,000 dollars --									
Australia and Oceania									
Australia	---	---	---	105	---	---	105	56,043	56,148
New Guinea	---	---	---	---	---	---	---	39,903	39,903
New Zealand	---	---	---	---	---	---	---	350	350
British Western Pacific Islands ..	---	---	---	105	---	---	105	8,356	8,356
French Pacific Islands	---	---	---	---	---	---	---	1,242	1,347
Trust Terr. of Pacific Islands ..	---	---	---	---	---	---	---	3,358	3,358
Africa									
Morocco	10,775	27,270	31,568	24,248	2,231	---	96,092	132,882	228,974
Algeria	---	2,792	6,833	9,090	2,120	---	20,835	7,612	28,447
Tunisia	---	---	---	2,168	---	---	2,168	14,030	16,198
Libya	1,829	11,675	10,882	2,004	---	---	26,390	1,292	27,682
UAR	---	---	---	---	---	---	---	5,569	5,569
Sudan	---	---	---	35	---	---	---	26,952	26,952
Canary Islands	---	---	---	---	---	---	35	334	369
Spanish Africa,n.e.c., Equatorial:	---	---	---	---	---	---	---	6,194	6,194
Guinea	---	---	---	---	---	---	---	237	237
Mauritania	---	---	---	---	---	---	---	48	48
Federal Republic of Cameroon	---	---	---	48	---	---	48	607	655
Senegal	---	---	178	2,015	---	---	2,193	1,454	3,647
Guinea	---	2,152	219	---	---	---	2,371	496	2,867
Sierra Leone	---	---	25	620	---	---	645	2,594	3,239
Ivory Coast	---	---	265	16	---	---	281	525	806
Ghana	8,946	7,800	364	1,142	111	---	18,363	8/-4,667	13,696
The Gambia	---	---	179	102	---	---	281	15	296
Togo	---	---	79	132	---	---	211	398	609
Nigeria	---	---	6,419	1,897	---	---	8,316	14,619	22,935

Continued--

Table 13.-U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports: Value by country, fiscal year 1970--Continued

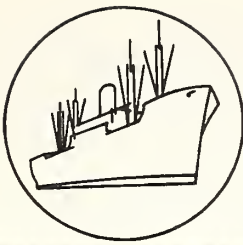
Country	Public Law 480					Total agricultural exports				
	Sales for foreign currency 1/	Long-term dollar and convertible foreign cur- rency credit ; and sales 2/	Government-to- government : donations for disaster relief ; and economic development 3/	Donations : through voluntary relief agencies 4/	Barter for strategic materials 5/	Mutual Security, AID 6/	Under specified Government programs	Outside specified Government programs 7/	All	
Africa--Continued										
Central African Republic	---	---	72	14	---	---	86	8	94	
Gabon	---	---	29	7	---	---	36	88	124	
Western Africa, n.e.c.	---	---	1,767	704	---	---	2,471	1,309	3,780	
British West Africa	---	---	---	7	---	---	7	8/-4	3	
Madeira Islands	---	---	---	---	---	---	---	449	449	
Angola	---	---	---	---	---	---	---	2,998	2,998	
Western Portuguese Africa, n.e.c.	---	---	---	---	---	---	---	1,340	1,340	
Liberia	---	---	79	182	---	---	261	10,921	11,182	
Congo (Kinshasa)	---	2,851	24	---	---	---	2,875	3,612	6,487	
Burundi and Rwanda	---	---	99	599	---	---	698	8/-66	632	
Somalia Republic	---	---	248	---	---	---	248	1,892	2,140	
Ethiopia	---	---	813	195	---	---	1,008	662	1,670	
Afars-Issas	---	---	---	---	---	---	---	204	204	
Uganda	---	---	101	---	---	---	101	198	299	
Kenya	---	---	---	803	---	---	803	965	1,768	
Seychelles-Dependencies	---	---	---	23	---	---	23	8/-2	21	
Tanzania	---	---	107	1,498	---	---	1,605	905	2,510	
Mauritius-Dependencies	---	---	460	---	---	---	460	1,680	2,140	
Mozambique	---	---	---	---	---	---	---	620	620	
Malagasy Republic	---	---	21	410	---	---	431	391	822	
Republic of South Africa	---	---	---	---	---	---	---	25,630	25,630	
Zambia	---	---	91	---	---	---	91	1,475	1,566	
Rhodesia	---	---	---	---	---	---	---	12	12	
Malawi	---	---	38	42	---	---	80	69	149	
South Africa, n.e.c.	---	---	2,176	495	---	---	2,671	8/-783	1,888	
Unspecified	---	---	9/10,344	---	---	---	10,344	38,972	49,316	

-- 1,000 dollars --

For footnotes 1 through 7 see page .

8/ The apparent excess of Government-financed exports over total exports may be due to lags in reporting, differences in classification procedures, or the recording of the export as destined for the country through which transshipment was made.

9/ Donations through the United Nations Relief and Works Agency (UNRWA) for the relief of Palestine refugees.



SPECIAL in this issue

U.S. AGRICULTURAL TRADE WITH CANADA

by
M. Louise Perkins 1/

Canada, traditionally a leading cash market for U.S. agricultural exports, expanded its purchases \$13 million to a record \$542 million excluding transshipments in 1970/71. The value gain in farm products shipped was the smallest in several years, but continued a nearly steady rise over the past 2 decades. U.S. agricultural exports to Canada in 1970/71 were 14 percent larger than in 1966/67 and 35 percent over the mark of a decade ago.

Historically, a considerable volume of U.S. grains and oilseeds have moved through Canada, primarily to Western Europe. These transshipments through Canada's ports have accounted for an increasingly large share of total farm exports to Canada. Transshipments of grains and oilseeds, for instance, totaled \$236 million in 1970/71, compared with \$116 million in 1966/67 -- a phenomenal 103-percent increase in 5 years. Combined movement of farm products totaled \$778 million in 1970/71, with transshipments accounting for roughly 30 percent.

Apart from the steadily increasing volume of U.S. farm products moving through Canadian ports to other market outlets, the United States is Canada's major supplier of agricultural imports for domestic consumption in this growing market. In 1970/71, U.S. farm products accounted for nearly 40 percent of Canada's total agricultural purchases. Canada has taken about a tenth of all U.S. commercial farm exports since 1960. Leading U.S. farm commodities purchased in 1970/71 included fruits, vegetables, cotton, animal feeds, meat, oilseeds, vegetable oils and waxes, grains, hides and skins, poultry and poultry products, garden seeds, and animal fats and oils (table 14). Although U.S. agricultural exports to Canada registered a net value gain of \$12.7 million, greatly reduced purchases of oilseeds and animal feeds had a depressing effect on the overall rise. During the last 5 years, Canadian purchases of better than two-thirds of these major commodities have made quite sizable gains.

U.S. Animal and Product Exports to Canada

The value gain in U.S. farm products shipped to Canada was heavily influenced by increased shipments of animals and animal products, rising from \$71 million to \$102 million in 1970/71, and accounting for a record 19 percent of total purchases. Largest purchases in this category were live animals, beef and veal, hides and skins, and poultry and poultry products, but live animals, mainly cattle for slaughter valued at \$37.7 million, accounted for nearly all of the increase.

1/ Agricultural Economist, Trade Statistics and Analysis Branch, Foreign Development and Trade Division, Economic Research Service.

Table 14.--U.S. agricultural exports to Canada and changes, fiscal years 1967-71

Commodity	1966/67	1967/68	1968/69	1969/70	1970/71	Change		Change	
						1967-71	1970-71	1967-71	1970-71
	-- Million U.S. dollars --							--	Percent --
Animals and animal products	68.7	63.2	89.7	71.4	102.2	33.5	30.8	48.8	43.1
Meats and meat products	37.4	21.1	42.7	28.5	28.9	-8.5	.4	-22.7	1.4
Dairy products	2.6	2.5	2.4	2.3	2.6	.0	.3	.0	13.0
Hides and skins	12.3	10.0	13.6	10.8	14.6	2.3	3.8	18.7	35.2
Poultry and poultry products	11.5	13.9	16.9	13.6	11.6	.1	-2.0	.9	-14.3
Animal oils and fats	3.7	3.5	5.9	5.0	4.2	.5	-.8	13.5	-16.0
Vegetable products ^{1/}	408.8	401.6	404.9	458.0	440.0	31.2	-18.0	7.6	-3.9
Cotton, excluding linters	34.1	19.0	12.4	20.6	36.1	2.0	15.5	5.9	75.0
Fruits, nuts, and preparations	128.7	132.5	135.1	152.4	156.9	28.2	4.5	21.9	2.9
Vegetables and preparations	64.0	78.2	73.3	77.3	77.3	13.3	.0	20.8	.0
Grains and preparations ^{1/}	49.3	53.9	56.6	76.8	32.4	-16.9	-44.4	-34.3	-57.8
Feed grains	30.3	40.1	42.9	32.2	15.2	-15.1	-17.0	-49.8	-52.8
Rice	8.9	9.4	10.5	10.5	9.8	.9	-.7	10.1	-6.7
Wheat and wheat products	15.9	15.5	.4	.4	.4	-15.5	.0	-97.5	.0
Oilseeds and products ^{1/}	64.3	68.8	71.0	96.7	75.4	11.1	-21.3	17.3	-22.0
Cottonseed and soybean oil	4.3	3.5	4.9	7.8	11.6	7.3	3.8	169.8	48.7
Soybeans	35.2	36.2	28.3	41.6	12.1	-23.1	-29.5	-65.6	-70.9
Oil cake and meal	21.5	21.4	23.1	26.6	24.6	3.1	-2.0	14.4	-7.5
Other	3.3	7.7	14.7	20.7	27.1	23.8	6.4	721.2	30.9
Tobacco, unmanufactured	3.6	4.3	3.3	3.1	2.8	-.8	-.3	-22.2	-9.7
Seeds, except oilseeds	2.4	4.4	3.7	11.0	10.1	7.7	-.9	320.8	-8.2
Other vegetable products	62.4	40.5	49.5	20.1	49.0	-13.4	28.9	-21.5	143.8
Total exports	477.5	464.8	494.6	529.4	542.2	64.7	12.8	13.6	2.4
Total transshipments	116.2	78.5	148.5	237.7	235.7	119.5	-2.0	102.8	-.8

^{1/} Data exclude grains and oilseeds shipped via Canada to other markets.

Beef, veal, and pork account for roughly 60 percent of our meat and meat products shipped to Canada. Canadian imports of U.S. beef and veal, after 3 years of stagnation, rose sharply to \$9 million from about \$4 million in 1969/70. This marked increase, however, was more than offset by a pronounced drop in imports of U.S. pork of \$6 million. Since beef, veal, and pork account for roughly 60 percent of our meats and meat products shipped to Canada, therefore, meat and meat product imports showed an increase of less than \$1 million over the previous year's level.

Among other animal and product imports, Canada's purchases of U.S. hides and skins were up a sharp 35.2 percent over the \$10.8 million level a year earlier.

While Canadian imports of some U.S. products appear relatively small in dollar terms, they represent a substantial share of agricultural exports of these products (table 15). For example, 1970/71, Canada accounted for an 11.2-percent share of U.S. animal and animal product exports, including about one-fifth of our meat exports, compared with roughly one-sixth in the previous year. Canada's share of the U.S. poultry market, 15.4 percent in 1970/71, was considerably below the 1969/70 share.

U.S. Crop and Product Exports to Canada

Canada's imports of U.S. crop products totaled \$440 million in 1970/71, down about 4 percent. Canadian imports of U.S. oilseeds and feed grains valued at \$29 and \$15 million, respectively, were roughly one-half the value in 1969/70, strongly influencing the downtrend in the crop products category. Value gains were concentrated in cotton, fruits, and fruit preparations. Canada's U.S. cotton purchases made a dramatic leap to \$36 million from the \$21 million level in 1969/70, continuing a recovery from the depressed \$12 million level of 1968/69.

Fruits and vegetables continued to account for better than two-fifths of Canada's agricultural imports from the United States. In 1970/71, Canada, the leading foreign market for fruits and vegetables, took \$157 million worth of fruits, nuts, and fruit preparations compared with \$152 million a year earlier. Leading the gain was the fresh-fruits category, up 6 percent to \$98 million. Exports of fruit juices reached a 5-year record at \$26 million in 1970/71. In the past 5 years, Canada has served as a market outlet for roughly one-half of our fresh fruit and fruit-juice exports. U.S. canned fruit shipments to Canada were down slightly from the \$17 million level in 1969/70 while dried fruit shipments remained at the \$7.2 million mark of the previous year.

Canada is our primary vegetable-export market. In the last 5 years, Canada has taken roughly nine-tenths of our fresh vegetables and about one-fourth of our processed vegetables. In 1970/71, Canada's intake of U.S. fresh and processed vegetables was essentially unchanged from the \$77 million level a year earlier. Shipments of U.S. fresh vegetables to Canada in 1970/71, remained at the \$58 million level attained a year earlier, after advancing 9 percent over the level of 1966/67. In 1970/71, U.S. exports of fresh lettuce and tomatoes, the major fresh vegetables shipped to Canada, showed value gains of \$1.7 million and \$1.1 million, respectively, and exports of fresh beans, carrots, and asparagus also registered significant gains. These increases were nearly equaled by substantial declines for onions, celery, cucumbers, cabbages, and peppers. In fact, the value increase in lettuce and tomatoes was more than offset by the value decrease in onion and celery exports alone.

U.S. processed vegetable shipments, valued at \$6.7 million, were off 13 percent but nearly 82 percent above the 1966/67 level. Canada's imports of U.S. canned vegetables have showed uninterrupted growth during the last 5 years and its share of the U.S. canned vegetable market has more than doubled to a third. Canada's per capita consumption of certain edible food items has shown a definite uptrend in the last

Table 15.--Canada's share of selected U.S. agricultural exports, fiscal years 1967-71

Commodity	1966/67	1967/68	1968/69	1969/70	1970/71	Average share 1967-71
Animals and animal products.....	10.0	10.3	12.3	8.8	11.2	10.5
Meats and meat products	23.3	14.1	22.2	15.7	20.3	19.1
Dairy products	2.3	2.4	1.7	2.1	2.0	2.1
Hides and skins	8.3	9.0	10.0	6.9	9.1	8.7
Poultry and poultry products ...	17.9	18.1	21.3	17.8	15.4	18.1
Animal oils and fats	2.0	2.2	3.7	2.4	1.5	2.4
Vegetable products ^{1/}	6.7	7.1	8.1	7.8	6.4	7.2
Fruits, nuts and preparations ..	37.1	40.3	43.0	38.0	38.4	39.4
Fruits, fresh	51.4	55.8	58.6	55.8	58.6	56.0
Fruits, dried	11.9	13.1	12.8	14.5	13.3	13.1
Fruits, canned	19.5	26.7	29.4	25.7	27.1	25.7
Fruit juices	47.8	47.6	51.4	44.4	44.5	47.1
Vegetables and preparations	40.3	46.2	39.5	37.8	37.1	40.2
Vegetables, fresh	87.9	89.2	87.7	86.6	86.4	87.6
Vegetables, canned	16.4	19.5	23.3	33.3	33.1	25.1
Cotton, excluding linters	6.4	4.0	3.8	6.0	7.3	5.5
Feeds and fodders	8.1	7.8	8.3	8.6	6.4	7.8
Oilseeds	4.6	4.8	4.5	4.9	2.2	4.2
Vegetable oils, fats, and waxes:	3.8	6.1	7.3	6.6	6.5	6.1
Oils, soybean and cottonseed :	2.8	2.8	4.6	4.0	4.0	3.6
Seeds, except oilseeds	7.9	15.1	12.8	20.7	14.9	14.3
Essential oils and resinoids ...	11.5	10.4	10.5	8.7	8.2	9.9
Total exports	7.1	7.4	8.6	7.9	7.0	7.6

^{1/} Data exclude transshipments through Canada.

5 years (table 16). If a country's imports of prepared and processed foods can in any degree be interpreted as a measure of economic expansion, these data strongly suggest that the United States has shared extensively in the increased affluence and purchasing power of the Canadian consumer.

Canadian imports of U.S. vegetable oils, fats, and waxes reached \$21.8 million in 1970/71 -- up \$6.5 million or 42 percent. A pronounced expansion in this group in the last 5 years has been due primarily to the rapid growth in our soybean and cottonseed oil exports.

U.S. Agricultural Imports from Canada

U.S. agricultural imports from Canada reached a \$326 million peak in 1970/71 -- up 17 percent from 1969/70. Since 1967/68, U.S. agricultural purchases from Canada have been steadily gaining momentum and the U.S. export-import gap is growing smaller. The \$48 million advance in U.S. farm purchases in 1970/71 marked the largest value gain since 1965/66 when agricultural imports from Canada rose to \$255 million from \$187 million the previous year. Furthermore, U.S. farm purchases from Canada in 1970/71 have risen by almost half over the last 4 years.

Principal farm products imported in 1970/71 included animals and products, bakery products, animal feeds, fruits, vegetables, maple sugar and sirup, chocolate preparations, and crude drugs, but in the last 5 years, imports have centered in animals and animal products.

In 1970/71, imports of animals and animal products valued at \$179 million made up about 55 percent of our agricultural purchases from Canada. Meats and meat products, the largest items, rose 15 percent to an alltime high of \$77 million. U.S. imports of Canadian meats and meat products in 1969/70 and 1970/71 averaged about 47 percent above the 1967-69 average, probably reflecting substantial quantities of meat of Australian, New Zealand, and Irish origin shipped via Canada to the United States and redesignated as Canadian meat. In 1970/71, U.S. imports of beef and veal, valued at \$45 million, were 3½ times greater than in 1966/67 and 32 percent above the import level a year earlier. Pork imports, down slightly, still registered an 18-percent increase over the \$25 million level 4 years earlier.

U.S. imports of dutiable cattle have declined substantially in the last 4 years. Cattle imported from Canada in 1970/71 were valued at \$33 million, compared with \$39 million in 1966/67. Substantial value gains were evident in U.S. purchases of dairy products and hides and skins.

U.S. imports of fruits, \$19 million, made a sharp recovery from \$15 million in 1969/70. U.S. imports of blueberries and apples increased \$2.3 million each in 1970/71, accounting for nearly all of the value gain for fruits. Imports of vegetable products were down slightly in 1970/71 but somewhat higher than the \$13 million level in 1968/69 and nearly double the \$7 million mark reported for 1966/67.

U.S. imports of complementary products valued at \$22 million in 1970/71, however, registered a 62-percent increase over the level of 1966/67. Chocolate preparations and crude drugs accounted for better than two-thirds of our noncompetitive imports from Canada in 1970/71. Imports of chocolate preparations from Canada have shown substantial rises each year since 1966/67. In 1970/71, the United States imported chocolate worth \$8.4 million -- a 64-percent increase over the previous year's level and nearly 7 times the import value in 1966/67. On the other hand, U.S. imports of crude drugs valued at \$6.7 million in 1970/71 were down considerably from the \$8 million average recorded over the last 5 years. A \$3 million drop in imports of coffee products also contributed greatly to the \$1 million decrease in complementary imports from Canada in 1970/71.

The agricultural trade balance between the United States and Canada has been consistently in our favor, but with U.S. imports from Canada accelerating at a greater pace than exports to Canada, our agricultural trade surplus has declined in recent years. In 1970/71, the U.S. trade balance fell roughly \$35 million below the \$251 million level recorded a year earlier to the lowest level since 1959/60.

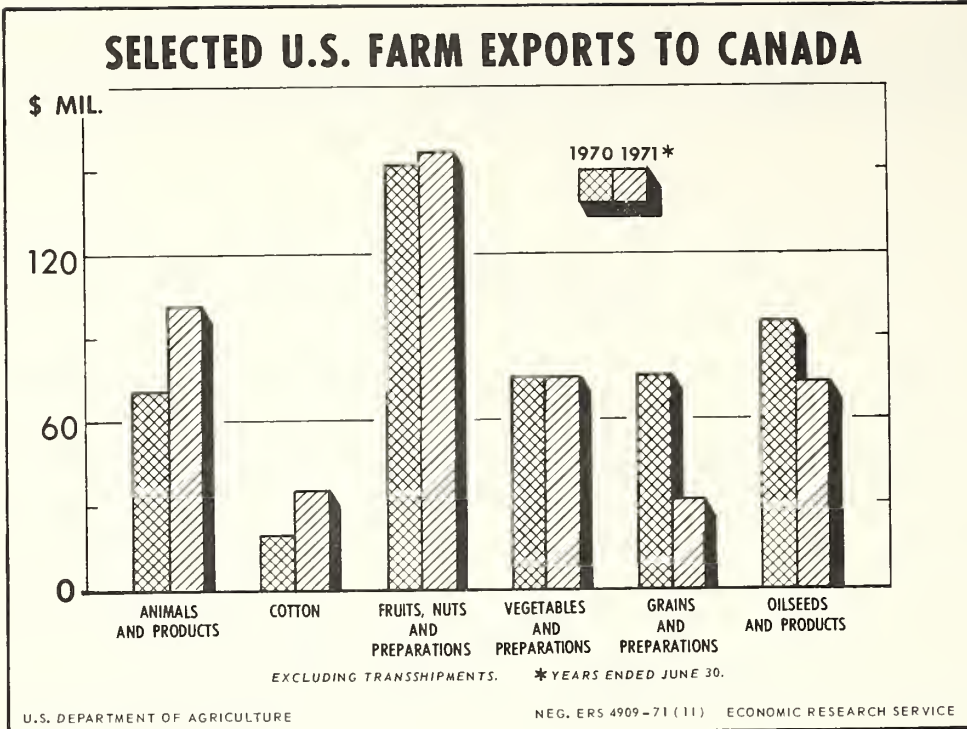


Figure 1

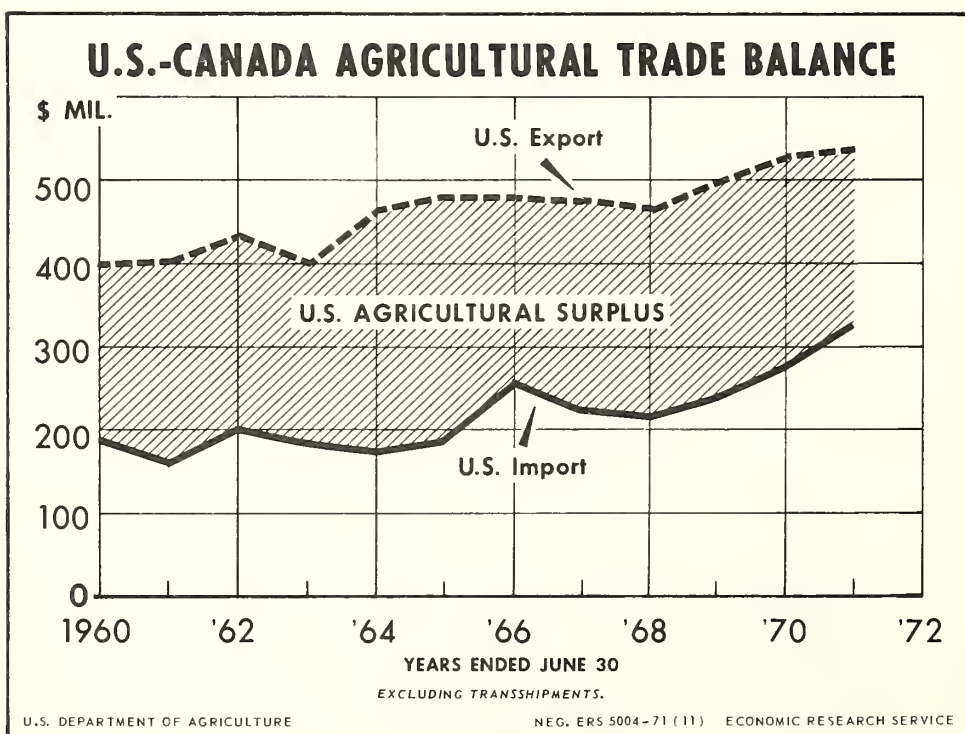
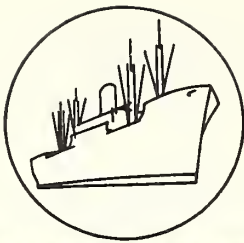


Figure 2

Table 17.--U.S. agricultural imports from Canada, fiscal years 1967-71

Commodity	1966/67	1967/68	1968/69	1969/70	1970/71	Value change		Change	
						1967-71	1970-71	1967-71	1970-71
								--	Percent --
Supplementary:									
Animals and animal products	106.7	106.3	115.5	140.9	179.3	72.6	38.4	68.0	27.2
Meat and meat products	42.0	42.9	49.5	67.2	76.6	34.6	9.4	82.4	14.0
Beef and veal	13.0	15.6	20.6	33.6	44.8	31.8	11.2	244.6	33.3
Pork	24.5	25.8	27.2	30.3	28.9	4.4	-1.4	18.0	-4.6
Dairy products	4.0	2.0	1.9	5.2	7.2	3.2	2.0	80.0	38.5
Hides and skins	4.0	4.3	5.8	5.5	13.2	9.2	7.7	230.0	140.0
Cattle, dutiable	39.7	30.5	25.7	28.8	33.1	-6.6	4.3	-16.6	14.9
Other animals etc.	17.0	26.6	32.6	34.2	49.2	32.2	15.0	189.4	43.9
Fruits, nuts, and preparations ..	13.8	19.6	19.0	15.5	19.0	5.2	3.5	37.7	22.6
Vegetables and preparations	7.3	10.2	13.1	14.3	13.8	6.5	-5	89.0	-3.5
Sugar and sugar preparations	5.9	6.9	6.4	5.7	7.4	1.5	1.7	25.4	29.8
Grains and preparations	33.5	25.9	28.3	35.0	35.5	3.5	.5	6.0	1.4
Oilseeds and products	1.0	4.6	4.8	4.9	6.0	5.0	1.1	500.0	22.4
Other	41.3	24.7	30.2	38.7	43.2	1.9	4.5	4.6	11.6
Total supplementary	209.5	198.2	217.3	255.0	304.2	94.7	49.2	45.2	19.3
Complementary:									
Coffee, roasted .....	.0	.0	.0	.0	.2	.2	.2	---	---
Coffee, extracts, essences, concentrates .....	.0	.0	2.3	3.9	.7	.7	-3.2	---	-82.1
Chocolate preparations, n.e.s. ..	1.3	1.8	2.3	5.1	8.4	7.1	3.3	546.2	64.7
Tea, crude or prepared	2.7	2.9	3.3	3.4	3.5	.8	.1	29.6	2.9
Drugs, crude	8.3	9.8	8.8	8.7	6.7	-1.6	-2.0	-19.3	-23.0
Other	1.2	1.8	2.2	2.0	2.5	1.3	.5	108.3	25.0
Total complementary	13.5	16.3	18.9	23.1	22.0	8.5	-1.1	63.0	-4.8
Total imports	223.0	214.4	236.2	278.2	326.2	103.2	48.0	46.3	17.3



SPECIAL in this issue

SMALLER FARM TRADE WITH MEXICO IN 1970/71

Adverse weather contributed to a decline in U.S. agricultural trade with Mexico during 1970/71. U.S. agricultural exports to Mexico fell 6 percent below 1969/70 to \$131 million, while imports of agricultural products from Mexico dropped 7 percent to \$492 million. Drought in northern Mexico continued into the second consecutive year. Cold, damp spring weather on the west coast damaged crops in that region.

The decline in exports to Mexico was mainly due to reduced corn and soybean shipments, but exports were also down for lard, tallow, evaporated milk, edible offals, and dried beans. Advances continued for cattle hides, oil cake and meal, crop seeds, and cottonseed. Agricultural products accounted for 8 percent of total U.S. exports to Mexico in 1970/71, and 2 percent of total U.S. agricultural exports. Mexico's limited import market for farm commodities amounted to \$138 million in calendar year 1969; the United States shipped \$79 million or 57 percent. Table 19 itemizes shipments to Mexico by commodity for a 6-year period.

During 1969/70, the peak year for U.S. imports from Mexico, large cattle shipments took place because of drought. While the drought continued into 1970/71, it was not as severe as the year before, and Mexican herds were reduced to lower levels. U.S. feeder cattle imports from Mexico numbered 719,000 (\$64 million) in 1970/71, compared with 951,000 (\$77 million) in 1969/70. In 1969/70, the total included substantial numbers of heifers. The Mexican government prohibited heifer exports and set an export quota limit of 720,000 for feeder cattle in 1971. Entries of calves also declined in 1970/71 to 41,000 head (\$2.2 million) from 54,000 (\$2.7 million) the preceding year.

Reduced U.S. imports from Mexico also included several crops affected by weather conditions. Among them were sugar, coffee, cocoa products, tomatoes, frozen strawberries, watermelons, onions, garlic, beans, peas, cotton, and cottonseed cake. Partly offsetting these declines were gains for fresh strawberries, cantaloups, oranges, pineapples, grapefruit, asparagus, cucumbers, eggplant, peppers, and squash. Many of the fruits and vegetables are grown in irrigated areas below the frost line and are shipped during winter months.

Mexico is the principal foreign source of most supplementary U.S. agricultural imports, and second only to Brazil for total agricultural shipments to the United States. We imported 11 percent of our supplementary agricultural products from Mexico in 1970/71 and 8.4 percent of total agricultural imports. Agricultural products accounted for over 40 percent of total U.S. imports from Mexico in 1970/71 (table 20). U.S. agricultural imports from Mexico by commodity for 6 years are shown in table 21.

Import restrictions are generally less severe in the United States than in Mexico. The Mexican government prohibits some commodities from entering that country and duty rates are relatively high for others. Ad valorem equivalent duties for U.S. imports average less than 7 percent; for agricultural products the average is 5 percent

Table 18.--U.S. exports to Mexico: Total value and agricultural share,
average 1956-59 and fiscal years 1960-71

Year	Total exports	Agricultural exports	Agricultural exports as percent of total
	1,000 dollars	1,000 dollars	Percent
1956-59 average	833,617	83,320	10.0
1959/60	780,123	59,064	7.6
1960/61	776,798	62,417	8.0
1961/62	748,611	56,624	7.6
1962/63	763,759	77,874	10.2
1963/64	907,207	75,455	8.3
1964/65	1,062,736	79,144	7.4
1965/66	1,092,741	84,469	7.7
1966/67	1,176,286	74,412	6.3
1967/68	1,274,324	71,125	5.6
1968/69	1,313,735	86,260	6.6
1969/70	1,562,421	139,036	8.9
1970/71	1,650,073	130,833	7.9

ad valorem. A temporary surcharge on imports beginning August 15 affects about 37 percent of Mexico's agricultural exports to the United States. The surcharge rate maximum of 10 percent varies by commodity but cannot exceed statutory rates set by the Tariff Act of 1930. The surcharge does not affect duty-free items such as coffee, cocoa beans, bananas, spices, hard fibers, cotton linters, essential oils, crude drugs, and horsemeat. Duty-free agricultural commodities from Mexico were valued at \$84 million in 1970/71. Quota items, totaling \$129 million, such as beef, veal, sugar, and cotton are also exempt from the surcharge. In addition, statutory rates cannot be exceeded for feeder cattle weighing between 200 and 700 pounds, fresh beans, eggplant, peppers, pecans, oranges, cantaloups, "other melons," pineapples, and oilcakes. These imports from Mexico amounted to \$99 million.

Table 19.--U.S. agricultural exports to Mexico: Quantity and value by commodity, fiscal years 1966-71

Commodity	Unit	Quantity					Value						
		1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71
		Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Animals, live:													
Cattle	No.	25	18	16	15	10	11	5,913	6,487	5,924	6,209	4,010	4,170
Horses and mules	No.	1	1	4	4	1	2/	307	178	189	344	349	251
Poultry	No.	2,594	2,563	4,121	2,847	2,951	2,020	1,327	1,411	2,395	2,361	2,210	2,022
Sheep, lambs, and goats	No.	40	78	100	68	60	135	470	792	919	486	468	1,433
Swine	No.	5	7	8	13	7	17	314	501	496	789	528	1,482
Other	No.	---	---	---	---	---	---	30	22	26	13	29	14
Meat and preparations:													
Beef and veal, fresh or frozen	Lb.	153	180	164	448	330	279	182	160	148	340	297	251
Edible offals, fresh or frozen	Lb.	14,712	14,431	13,768	22,291	29,928	26,912	2,994	2,412	2,137	2,667	4,069	3,767
Pork, fresh or frozen	Lb.	1,645	1,337	2,088	3,079	2,526	2,580	228	175	324	441	305	335
Poultry meat, fresh or frozen	Lb.	816	654	1,838	2,412	1,802	2,338	270	190	503	670	514	548
Other meat	Lb.	1,053	1,315	1,225	2,680	1,330	1,180	390	406	468	629	426	403
Dairy products and eggs:													
Milk, evaporated or condensed	Lb.	20,021	33,659	28,337	32,743	34,113	31,171	2,994	4,864	4,298	5,089	5,670	5,302
Milk, dry skim, excl. relief	Lb.	18,875	1,684	487	27,421	7,041	25,961	2,900	359	98	2,502	824	2,730
Milk, cream, dry	Lb.	1,073	1,703	1,177	706	2,119	1,507	424	420	266	191	473	334
Eggs and products	Lb.	---	---	---	---	---	---	106	89	1,768	346	383	227
Other dairy products	Lb.	---	---	---	---	---	---	176	35	34	162	70	28
Grains and products:													
Barley, unmilled	Bu.	2,807	1,657	72	129	149	112	4,796	2,966	141	205	222	153
Malt	Lb.	3,096	1,176	2,063	4,614	4,359	4,304	197	84	131	290	273	249
Corn, unmilled, excl. seed	Bu.	449	401	509	14,559	6,481	673	607	607	1,571	1,149	23,844	11,252
Oats, unmilled	Bu.	796	260	121	241	837	414	753	196	89	185	821	352
Oatmeal	Cwt.	7,888	6,324	5,006	2,336	2,880	28	375	321	255	131	163	190
Rice	Lb.	51,067	4,438	377	1,169	334	1,270	3,283	407	34	123	33	129
Sorghum grain, unmilled, excl. seed	Bu.	2,199	994	3,356	559	780	543	2,768	1,125	4,388	354	1,087	831
Wheat, unmilled, excl. relief	Bu.	1	2	32	93	124	132	1	3	54	151	211	219
Wheat flour, excl. relief	Cwt.	11	6	3	3	5	9	49	30	14	16	23	32
Other grains and products	Lb.	---	---	---	---	---	---	722	254	255	647	807	540
Fruits and nuts:													
Fresh fruits:													
Apples	Lb.	8,574	7,515	6,809	7,170	10,691	12,241	659	596	659	639	865	965
Grapes	Lb.	2,500	1,774	1,818	1,392	1,273	449	226	166	73	125	115	41
Lemons and limes	Lb.	8,290	8,255	8,475	5,782	4,234	5,099	334	327	367	252	185	251
Oranges and tangerines	Lb.	7,671	6,396	2,616	610	1,413	1,101	407	322	130	37	66	49
Peaches and nectarines	Lb.	3,000	2,999	2,322	4,177	2,671	2,160	147	149	134	199	139	87
Pears	Lb.	2,169	3,494	800	1,519	2,241	1,910	151	212	118	160	118	106
Other fresh fruits	Lb.	---	---	---	---	---	---	1,158	1,390	1,542	1,238	1,108	873
Prepared fruits:													
Grapefruit juice	Gal.	73	67	62	34	51	20	154	172	163	93	66	14
Prunes, dried	Lb.	1,790	1,392	946	1,343	1,166	632	248	196	137	198	179	152
Raisins	Lb.	4,935	3,949	2,327	4,983	6,451	632	557	481	276	518	680	152
Other prepared fruits	Lb.	---	---	---	---	---	---	563	641	571	604	763	976
Nuts:													
Almonds	Lb.	789	855	638	1,190	1,679	968	414	321	309	593	936	501
Other nuts	Lb.	992	890	843	1,028	1,084	1,536	408	414	387	532	557	675
Vegetables:													
Fresh vegetables:													
Carrots	Lb.	981	1,084	1,279	556	188	168	42	42	71	22	13	11
Celery	Lb.	722	734	488	938	564	334	56	56	31	50	28	17
Lettuce	Lb.	2,069	1,048	1,010	2,375	2,101	994	121	64	55	124	96	53
Potatoes	Lb.	5,295	8,217	10,452	2,627	22,210	31,521	183	238	309	84	733	1,074
Tomatoes	Lb.	313	1,927	968	523	3,773	805	9	117	45	26	273	49
Other fresh vegetables	Lb.	---	---	---	---	---	---	62	108	131	138	122	39

Continued-->

Continued--

Table 19.--U.S. agricultural exports to Mexico: Quantity and value by commodity, fiscal years 1966-71--Continued

Commodity	Unit	Quantity						Value					
		1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71
		Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Vegetables--Continued:													
Prepared:													
Beans, dried, excl. seed	Lb.	5,171	13,410	16,116	16,457	31,523	29,317	447	1,112	1,166	1,428	2,964	2,860
Corn, canned	Lb.	1,344	1,080	1,138	1,271	1,307	1,195	169	120	122	134	180	139
Hops	Lb.	3,597	2,682	2,113	2,745	1,730	1,731	2,265	1,588	1,301	1,611	1,094	1,543
Peas, dry, excl. seed	Lb.	523	626	645	333	718	572	38	53	52	28	52	145
Other prepared vegetables	Lb.	---	---	---	---	---	---	587	681	310	635	993	470
Sugar, sirups, and confectionery	Lb.	---	---	---	---	---	---	877	1,036	980	637	510	1,084
Coffee, tea, and spices	Lb.	---	---	---	---	---	---	448	562	634	656	758	715
Animal feeds:													
Alfalfa meal	Ston.	2/	2/	1	2	2	1	18	9	32	72	113	40
Cottonseed oilcake	Ston.	2/	2/	2/	2/	1	19	1	19	3	23	77	1,667
Dairy feeds	Ston.	1	2	3	7	16	12	130	241	331	624	1,477	1,300
Hay	Ston.	28	19	19	37	18	8	908	719	683	1,352	613	302
Meat meal	Ston.	11	5	3	1	1	5	1,035	563	295	146	156	486
Pet foods	Ston.	2	3	3	3	3	3	250	334	334	403	342	187
Poultry feed	Ston.	25	26	12	5	5	4	2,091	2,193	1,143	580	564	467
Soybean meal	Ston.	40	18	3	1	2	77	3,575	1,761	315	103	187	7,653
Other animal feeds	Ston.	---	---	---	---	---	---	262	315	255	694	743	1,192
Miscellaneous food preparations:													
Lard	Lb.	14,009	14,845	18,413	31,581	39,067	37,264	2,022	2,009	1,881	3,394	5,493	5,341
Mayonnaise and salad dressing	Lb.	1,990	2,143	2,383	2,518	3,146	3,380	413	439	493	534	644	720
Shortening, excl. relief	Lb.	1,983	1,561	1,669	2,922	2,895	2,409	350	271	222	396	438	403
Soups and mixes	Lb.	1,978	2,590	2,217	2,845	2,632	2,715	329	406	359	447	458	458
Yeast and baking powder	Lb.	1,342	1,147	1,250	1,172	1,443	1,170	259	205	227	241	272	258
Other food preparations	Lb.	---	---	---	---	---	---	1,682	1,309	1,742	2,518	3,099	3,381
Beverages	Gal.	63	50	79	43	34	26	131	140	177	112	104	88
Tobacco, unmanufactured	Lb.	2,906	1,618	3	569	0	0	2,292	1,418	2	528	0	0
Hides and skins:													
Cattle hides	No.	834	1,298	1,592	1,858	1,738	2,360	6,713	12,133	11,756	14,933	15,778	18,938
Calves skins	No.	91	72	51	44	29	30	518	247	133	173	75	98
Kip skins	No.	8	27	17	7	10	7	64	134	119	40	70	44
Other hides and skins	No.	---	---	---	---	---	---	248	215	284	154	147	388
Oilseeds:													
Cottonseed	Lb.	1,666	3,018	2,172	3,107	27,089	83,566	206	458	320	273	1,230	4,177
Flaxseed	Bu.	34	1	0	6	51	42	100	5	0	21	172	173
Peanuts	Lb.	36	37	21	391	320	266	14	15	8	106	81	33
Safflower	Lb.	4,125	79	161	1,402	666	4,154	406	7	12	106	86	264
Soybeans	Bu.	25	259	303	828	4,735	2,461	73	893	949	2,565	13,568	7,887
Other oilseeds	Lb.	---	---	---	---	---	---	18	44	14	20	110	117
Crude animal materials:													
Sausage casings	Lb.	2/	4	5	3	11	1,510	1	2	2	4	2	705
Other	Lb.	---	---	---	---	---	---	381	324	246	180	229	337
Fibers:													
Cotton and linters	Rble.	2/	0	2/	1	2/	24	2	0	9	95	9	507
Flax	Lb.	NA	NA	NA	NA	1,993	1,881	NA	NA	NA	NA	145	131
Crude vegetable materials:													
Alfalfa seed	Lb.	3,656	3,349	1,946	4,657	4,820	4,351	1,095	1,189	829	1,782	1,967	1,991
Corn seed	Bu.	31	47	56	61	168	28	220	309	339	440	1,023	232
Sorghum seed	Bu.	NA	NA	NA	545	290	342	NA	NA	NA	1,407	1,641	2,188
Grass seed, excl alfalfa	Lb.	733	1,076	1,024	1,758	1,121	1,388	122	261	200	342	269	489
Hop extract	Lb.	NA	219	275	624	318	493	413	579	1,472	1,154	1,565	1,565
Nursery stock	No.	---	---	---	---	---	---	1,105	1,399	1,269	1,706	1,227	1,114
Seed, beans and peas	Lb.	1,218	933	4,737	1,696	4,207	4,321	195	161	928	358	707	646

Continued--

Table 19.--U.S. agricultural exports to Mexico: Quantity and value by commodity, fiscal years 1966-71--Continued

Commodity	Unit	Quantity					Value						
		1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71
		Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	dollars	dollars	dollars	dollars	dollars	dollars
Crude vegetable materials--Continued:													
Vegetable and flower seeds.....	.....	---	---	---	---	---	---	1,918	1,418	1,601	1,437	1,709	2,484
Other crude vegetable products .....	.....	---	---	---	---	---	---	1,264	1,949	1,402	982	1,263	434
Animal fats and oils:													
Tallow, inedible <u>3/</u> .....	.....lb.	1,351	4,193	3,028	20,755	48,532	38,099	111	319	206	1,512	4,504	3,611
Other <u>4/</u> .....	.....lb.	5,954	1,761	2,497	5,694	33,253	4,407	530	189	216	428	3,037	431
Vegetable oils:													
Cottonseed oil .....	.....lb.	46,378	29	23	5	30,163	7,892	6,339	4	3	1	3,853	990
Linseed oil .....	.....lb.	3,712	308	230	5,940	492	246	430	55	40	690	57	39
Soybean oil .....	.....lb.	2,363	178	3,901	7,830	16,705	5,730	314	26	425	833	2,092	768
Other .....	.....lb.	---	---	---	---	---	1,965	632	568	520	608	2,873	362
Essential oils:													
Lemon oil .....	.....lb.	15	37	12	9	12	1	75	173	53	45	52	2
Mint oil, excluding peppermint .....	.....lb.	27	37	17	34	53	78	163	217	121	224	324	478
Orange oil .....	.....lb.	70	61	117	68	40	16	105	70	125	73	84	76
Peppermint oil .....	.....lb.	60	82	95	80	78	171	430	580	616	543	505	1,116
Other .....	.....lb.	270	265	234	206	243	155	781	756	875	998	734	658
Gelatin, albumin, casein, glues, and starches .....	.....	---	---	---	---	---	3,592	1,065	1,146	841	948	1,347	1,658
Relief or charity <u>5/</u> .....	.....	---	---	---	---	---	---	152	21	58	310	525	452
Total agricultural exports .....	.....	---	---	---	---	---	---	84,469	74,412	71,128	86,313	138,932	130,833

NA = Not available.

1/ Preliminary.2/ Less than 500.3/ Classified as "inedible tallow and grease" prior to January 1, 1970.4/ Includes some inedible tallow in 1969/70.5/ Includes commodities from dairy products, grain products, miscellaneous food preparations, and vegetable oils.

Table 20.--U.S. imports from Mexico: Total value, agricultural share, and supplementary products as percent of agricultural, average 1956-59 and fiscal years 1960-71

Year	Total imports	Agricultural imports	Agriculture as percent of total	Supplementary agricultural imports	Complementary agricultural imports	Supplementary as percent of agricultural
	1,000 dollars	1,000 dollars	Percent	1,000 dollars	1,000 dollars	Percent
1956-59 average	431,240	182,149	42.2	89,311	92,838	49.0
1959/60	409,030	186,397	45.6	118,456	67,941	63.6
1960/61	447,667	260,436	58.2	194,031	66,405	74.5
1961/62	532,544	274,284	51.5	194,524	79,760	70.9
1962/63	533,758	257,827	48.3	194,971	62,856	75.6
1963/64	595,867	278,642	46.8	204,659	73,983	73.4
1964/65	578,425	269,728	46.6	178,139	91,589	66.0
1965/66	635,188	304,657	48.0	231,656	73,001	76.0
1966/67	729,838	328,808	45.1	258,144	70,664	78.5
1967/68	783,170	354,270	45.2	281,023	73,247	79.3
1968/69	954,812	435,067	45.6	361,667	73,400	83.1
1969/70	1,148,331	526,718	45.9	435,781	90,937	82.7
1970/71	1,210,444	491,594	40.6	411,619	79,976	83.8

Table 21.--U.S. agricultural imports from Mexico: Quantity and value by commodity, fiscal years 1966-71

Commodity	Unit	Quantity					Value						
		1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71
		Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Animals, live:													
Cattle and calves	No.	595	518	591	596	1,007	762	41,591	37,949	44,048	56,433	80,379	66,309
Horses	No.	2/	2/	2/	2/	2/	2/	18	12	23	28	19	6
Dairy products and eggs								401	75	1	36	2	541
Meat and preparations:													
Beef, fresh or frozen	Lb.	49,595	51,194	55,752	71,270	77,921	78,696	18,655	21,361	23,480	33,340	40,240	41,948
Veal, fresh or frozen	Lb.	563	312	1,203	1,750	3,325	1,329	235	135	515	836	1,840	662
Horsemeat, fresh or frozen	Lb.	9,076	8,940	8,644	12,273	12,734	13,659	1,425	1,387	1,190	1,959	1,820	1,820
Frogmeat, fresh or frozen	Lb.	416	504	465	743	606	61	312	376	340	491	421	37
Other	Lb.							85	46	69	92	218	124
Grains and preparations:													
Corn, excluding seed	Bu.	2	0	2/	5	6	4	3	0	2/	17	19	12
Corn, seed	Bu.	0	8	0	0	0	83	0	12	0	0	0	590
Sorghum grain	Bu.	39	761	2,299	1,420	2,085	1,791	4	84	248	148	217	175
Wheat, seed, inedible	Bu.	2/	5	2	102	195	0	2	23	10	355	680	0
Wheat gluten	Lb.	0	0	0	0	240	960	0	0	0	0	66	248
Other	Lb.							10	4	14	53	101	61
Fruits and edible nuts:													
Bananas and plantains, fresh:													
Bananas	Lb.	19,079	12,736	19,785	9,027	11,069	9,058	663	440	721	314	423	344
Plantains	Lb.	3,114	2,856	3,179	3,551	2,080	1,466	109	113	130	159	84	66
Banana, plantain paste, pulp	Lb.	NA	NA	243	413	396	1,191	NA	NA	22	38	36	98
Berries, fresh or prepared:													
Strawberries, fresh	Lb.	9,778	18,736	24,691	43,169	48,307	50,533	1,857	2,671	4,203	6,861	8,205	8,349
Strawberries, frozen	Lb.	76,113	68,549	74,768	82,990	100,805	84,113	14,164	9,925	11,715	14,020	14,906	10,921
Strawberries, paste, pulp	Lb.	NA	4,775	6,119	8,643	5,709	8,200	NA	572	725	1,123	801	816
Other	Lb.							5	9	3	41	62	258
Citrus:													
Grapefruit, fresh	Lb.	120	46	36	466	1,973	2,448	14	8	3	38	148	292
Limes, fresh	Lb.	3,561	2,858	3,537	2,957	4,550	2,982	295	245	194	250	418	275
Lime juice	Gal.	148	77	114	117	105	121	118	73	121	125	94	114
Oranges, fresh	Lb.	47,445	31,843	111,430	78,774	53,962	73,607	2,710	1,942	7,242	5,491	3,014	5,987
Orange juice concentrated	Gal.	NA	23	581	302	53	151	NA	10	211	114	32	44
Fruit juices, other	Gal.	188	130	299	207	339	109	178	97	204	144	203	79
Grapes, fresh	Lb.	1,173	1,183	832	1,903	147	1,725	121	129	66	176	19	140
Mangoes, fresh or prepared	Lb.	1,131	1,459	1,465	1,870	2,527	4,655	256	334	281	395	556	1,037
Melons:													
Cantaloupes	Lb.	137,582	117,049	72,259	117,979	148,088	178,179	5,955	6,119	4,486	6,746	7,954	9,413
Watermelons	Lb.	61,664	63,708	61,134	98,014	116,537	111,812	1,359	1,252	1,652	1,913	3,975	2,290
Other	Lb.	4,469	4,489	5,768	8,572	9,923	15,521	195	184	224	383	359	544
Papayas, fresh or prepared	Lb.	161	450	609	485	419	214	13	40	55	52	41	14
Pineapples, fresh or prepared:													
Pineapples, fresh	No.	7,387	5,141	3,938	5,818	5,359	NA	497	320	259	393	434	456
Pineapples, canned	Lb.	22,681	26,644	34,823	27,968	26,760	27,359	3,003	3,293	4,213	3,373	3,061	3,422
Pineapple otherwise prepared	Lb.	3,980	1,420	4,562	3,250	2,246	11,880	454	193	672	426	298	595
Pineapple juice	Gal.	136	2	2	13	20	11	64	2	1	7	9	7
Other fruits	Lb.							939	495	103	113	128	80
Nuts, edible:													
Coconuts	No.	20	55	25	52	49	56	2	8	2	3	6	7
Peanuts	Lb.	1,084	1,896	3,081	1,245	146	614	126	243	269	174	22	93
Pecans	Lb.	0	385	243	870	281	1,889	0	266	168	461	160	586
Other nuts	Lb.	15	0	4	2	10	0	3	0	6	2/	19	0
Vegetables and preparations:													
Asparagus, prepared	Lb.	NA	NA	NA	NA	116	1,531	NA	NA	NA	NA	23	439

Continued--

Continued--

Table 21.--U.S. agricultural imports of Mexico: Quantity and value by commodity, fiscal years 1966-71--Continued

Commodity	Unit	Quantity						Value					
		1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71
		Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Vegetables and preparations--Continued:													
Beans, fresh or frozen	.....Lb.	5,180	8,292	6,848	10,970	12,472	11,583	799	1,223	1,059	1,476	1,696	1,531
Beans, dried	.....Lb.	1,345	44	78	33	69	24	127	4	7	4	49	6
Carrots, fresh or frozen	.....Lb.	4,155	813	18,214	561	1,135	3,555	35	6	383	11	16	49
Chickpeas, prepared	.....Lb.	1,509	912	1,398	1,112	2,138	2,890	171	236	163	122	237	330
Cucumbers, fresh	.....Lb.	46,536	60,560	58,366	96,687	111,473	156,107	3,537	4,754	4,114	9,870	9,620	13,703
Eggplant, fresh	.....Lb.	5,618	7,587	9,682	16,043	21,609	22,651	475	600	917	1,780	2,504	2,761
Garlic, fresh	.....Lb.	6,415	8,062	8,163	8,651	8,947	7,379	938	1,422	1,652	1,512	1,430	1,308
Garlic, prepared	.....Lb.	22	50	105	0	0	0	1	7	30	0	0	0
Mushrooms	.....Lb.	5,180	8,292	6,848	10,970	12,472	11,583	799	1,223	1,059	1,476	1,696	1,531
Okra, fresh or frozen	.....Lb.	31	703	2,897	4,124	4,312	5,228	2	35	155	217	257	331
Onions, fresh, excluding sets	.....Lb.	44,291	44,693	70,527	44,325	69,570	41,775	2,732	2,930	4,657	3,854	6,314	3,075
Onion sets	.....Lb.	0	0	123	22	34	14	0	0	8	1	3	1
Peas, fresh or frozen	.....Lb.	5,571	5,217	3,784	6,123	5,779	5,218	751	825	516	728	1,085	997
Peppers, fresh or frozen	.....Lb.	23,359	27,321	24,396	41,145	59,491	76,149	3,483	4,187	4,005	7,775	11,346	13,951
Radishes, fresh	.....Lb.	0	243	814	966	4,060	2,403	0	15	48	58	160	134
Squash, fresh or frozen	.....Lb.	4,454	11,542	7,734	19,001	25,574	28,902	467	1,202	1,150	2,547	3,321	3,702
Tomatoes:													
Tomatoes, fresh	.....Lb.	338,686	380,226	359,787	463,809	624,101	579,443	49,616	45,032	43,138	70,081	92,511	85,608
Tomato paste and sauce	.....Lb.	7,922	6,617	3,649	2,259	10,195	9,655	1,060	944	527	433	1,731	1,360
Tomatoes, prepared	.....Lb.	1	208	937	109	1,289	702	2	1,497	2,472	3,078	4,664	84
Vegetables, other 3/	.....Lb.	---	---	---	---	---	---	1,419	1,497	2,472	3,078	4,664	6,122
Sugar and related products:													
Sugar, cane	.....Lb.	832,618	1,150,725	1,081,107	1,284,577	1,380,894	1,208,851	48,425	70,278	69,198	86,127	96,884	86,457
Molasses, inedible	.....Gal.	93,666	126,709	111,967	98,429	99,942	92,856	7,134	13,246	11,925	10,120	10,400	10,400
Honey	.....Lb.	6,551	7,084	9,514	12,082	5,659	4,925	547	649	808	1,094	558	556
Coffee, cocoa, and spices:													
Coffee, green	.....Lb.	131,958	142,292	143,444	144,072	162,490	135,475	56,620	54,284	53,747	52,106	69,412	61,057
Coffee, roasted or ground	.....Lb.	443	2,309	2,388	2,648	5,570	10,480	188	988	979	1,040	2,310	4,369
Coffee, soluble	.....Lb.	38	1,044	634	507	255	187	43	748	626	519	214	214
Coffee, essence	.....Lb.	4	8	293	0	1	104	43	748	626	519	194	23
Cocoa beans	.....Lb.	19,625	14,750	12,427	12,492	15,074	6,613	3,131	3,177	3,024	4,109	4,479	1,481
Cocoa powder and cake	.....Lb.	0	0	1,954	3,091	3,836	41	0	9	140	291	505	6
Cocoa butter	.....Lb.	428	728	2,318	2,300	4,390	701	176	376	1,340	1,571	3,397	310
Chocolate	.....Lb.	10	226	2,200	4,664	2,226	1,053	4	61	664	1,959	875	298
Spices:													
Anise seed	.....Lb.	22	74	47	72	13	9	6	17	14	18	4	3
Dill	.....Lb.	0	170	63	0	0	3	0	39	13	0	00	1
Marjoram and origanum	.....Lb.	885	1,641	1,321	1,330	1,335	2,670	149	277	228	212	230	428
Pepper, capsicum and Anaheim	.....Lb.	10,248	10,258	8,856	8,129	8,186	9,374	2,188	2,156	1,746	1,807	1,476	1,844
Pimento, unground	.....Lb.	81	53	89	143	33	147	78	36	61	89	22	103
Vanilla beans	.....Lb.	50	53	89	93	44	41	449	213	368	402	179	141
Other spices	.....Lb.	---	---	---	---	---	---	1	1	16	7	14	22
Animal feeds:													
Cottonseed oilcake	.....Lb.	83,570	120,272	96,226	67,126	9,017	0	2,407	3,818	2,975	1,915	256	0
Other feeds	.....Lb.	---	---	---	---	---	---	882	822	512	316	565	656
Miscellaneous food preparations	.....Lb.	---	---	---	---	---	---	186	184	129	233	314	537
Beverages:													
Beer, ale	.....Gal.	468	544	646	746	830	979	520	589	719	835	929	1,082
Other	.....Lb.	2	2	5	10	23	49	5	6	11	16	32	70
Tobacco, unmanufactured	.....Lb.	2,153	2,306	5,148	3,243	2,638	3,122	1,648	1,905	3,085	2,573	2,351	2,431
Hides and skins	.....Lb.	NA	NA	NA	NA	NA	NA	100	283	178	166	223	109
Oilseeds:													
Sesame seed	.....Lb.	1,519	4,819	12,801	9,747	7,406	10,296	705	517	1,562	1,516	1,390	2,064
Other	.....Lb.	10	0	29	0	1	21	1	0	4	0	4	14

Continued--

Table 21.--U.S. agricultural imports of Mexico: Quantity and value by commodity, fiscal years 1966-71--Continued

Commodity	Unit	Quantity						Value					
		1955/66	1966/67	1967/68	1968/69	1969/70	1970/71	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71
		Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Fibers:													
Cotton, raw	:Lb.	1,098	751	19,583	8,763	8,884	314	296	208	5,568	2,324	2,247	84
Cotton linters	:Lb.	33,802	41,199	37,360	46,973	35,578	15,718	2,433	3,665	3,930	3,965	3,500	2,108
Abaca	:Lb.	1	1	0	0	1	0	186	183	0	0	184	0
Coir	:Lb.	2/	2/	2/	2/	2/	1	10	11	16	25	76	144
Istle	:Lb.	1	2/	1	2/	2/	1	194	80	177	55	71	145
Sisal, henequen	:Lb.	38	31	35	33	23	31	5,049	3,212	3,552	3,658	3,880	3,330
Other	:Lb.	---	---	---	---	---	---	898	1,316	1,233	1,410	1,581	1,920
Crude animal materials:													
Bristles	:Lb.	16	10	14	14	17	5	81	61	54	65	36	21
Hair	:Lb.	---	---	---	---	---	---	356	271	270	167	187	203
Rennet	:Lb.	2/	4	4	6	9	16	3	18	35	48	57	56
Sausage casings	:Lb.	---	---	---	---	---	---	0	0	0	0	1	733
Other	:Lb.	---	---	---	---	---	---	44	150	104	62	50	196
Crude vegetable materials:													
Broomcorn	:Lb.	2	5	7	10	9	9	795	1,859	3,635	4,674	4,938	5,546
Nursery stock, cut flowers	:Lb.	---	---	---	---	---	---	7	1	5	12	14	14
Seeds, grass and vegetable	:Lb.	---	---	---	---	---	---	284	253	263	509	685	505
Other	:Lb.	---	---	---	---	---	---	1,065	1,052	1,515	1,425	1,339	2,203
Vegetable oil	:Lb.	0	137	602	0	5	0	0	33	133	0	5	0
Waxes:													
Beeswax	:Lb.	591	803	935	940	667	496	312	510	803	733	500	362
Candelilla	:Lb.	2,995	2,809	1,913	3,146	2,673	3,319	1,444	1,372	848	1,464	1,313	1,508
Other	:Lb.	0	33	88	55	0	0	0	17	46	29	0	0
Drugs, crude	:Lb.	---	---	---	---	---	---	25	50	57	39	60	38
Essential oils:													
Lime	:Lb.	617	622	743	709	328	536	4,125	4,320	5,640	5,529	2,422	3,389
Other	:Lb.	2	3	9	1	8	8	20	27	18	18	71	57
Total agricultural imports		---	---	---	---	---	---	304,657	328,808	354,270	435,067	526,718	491,594

NA = Not available.

1/ Preliminary.

2/ Less than 500.

3/ Includes mainly fresh, chilled, frozen, sliced, mixed vegetables valued at \$2 million in 1971.



SPECIAL in this issue

U.S. IMPORTS OF EC FARM PRODUCTS GAINED IN 1960'S

While most attention has been focused on U.S. agricultural exports to the European Community (EC), little notice has been given to the rapid increase in U.S. agricultural imports. Imports of farm products from the EC rose 10 percent to \$446 million in 1970/71, and since the signing of the Rome Treaty in 1957, these imports have increased by twofold. A 10-percent annual uptrend has continued mostly unabated since the late 1950's.

While the bulk of U.S. agricultural exports are raw materials, most of the agricultural imports from the EC are high-value processed products. Nearly nine-tenths of the imports are supplementary items competitive with domestic products. U.S. consumers are demanding more European specialty products such as canned meats, cheeses, wines, and malted liquors.

Imports of meats and meat products from the EC totaled \$78 million in 1970/71 -- the same as in 1969/70 but over 50 percent larger than in 1966/67. Canned hams and shoulders from the Netherlands accounted for over 90 percent of the meat imports. These imports are not subject to any quotas and the import duty rate is only 2-3 cents per pound. In contrast, similar U.S. products shipped to the EC would be subject to a variable levy which amounted to 32 cents per pound as of the end of 1970.

Dairy product imports totaled \$36 million in 1970/71, up from \$32 million in 1969/70 but below the \$46 million 5 years before, when the EC subsidized shipments of a sugar-butterfat product. Imports of cheese in 1970/71 totaled \$31 million. Most cheese imports are subject to quotas under Section 22. Italy alone supplied nearly one-half of the dairy products from the EC. The next largest supplier was the Netherlands, with \$7 million.

Wine, valued at \$110 million, was the most important single product imported from the EC. Wine imports have gained over 10 percent annually since 1955/56. France, the largest EC supplier of wine, shipped us \$59 million worth in 1970/71. Italy followed with a total of \$34 million, and West Germany accounted for most of the rest.

Imports of vegetables, fruits, and nuts have shown a slow but steady upward trend. Most of these items are specialty products. Principal items include canned tomato paste and sauce, olives in brine, candied cherries, cherries in brine, chestnuts, and onions in brine. Hop imports from the EC come to \$10 million in 1970/71. This group also includes many specialty items such as garlic, onion flour, sauerkraut, pimentos, and citrons. The United States purchased a wide range of other products, for example, imports of nursery and greenhouse stock totaled \$15 million in 1970/71. The principal nursery and greenhouse items were tulip, hyacinth, lily, and narcissus bulbs from the Netherlands. Large quantities of olive oil were imported from Italy. Netherlands provides most of the \$5 million worth of palm and palm kernel oils imported from the EC.

Imports of grain products also have increased in recent years. Most of these are bakery products, with France the leading supplier.

U.S. AGRICULTURAL IMPORTS FROM THE ECONOMIC COMMUNITY

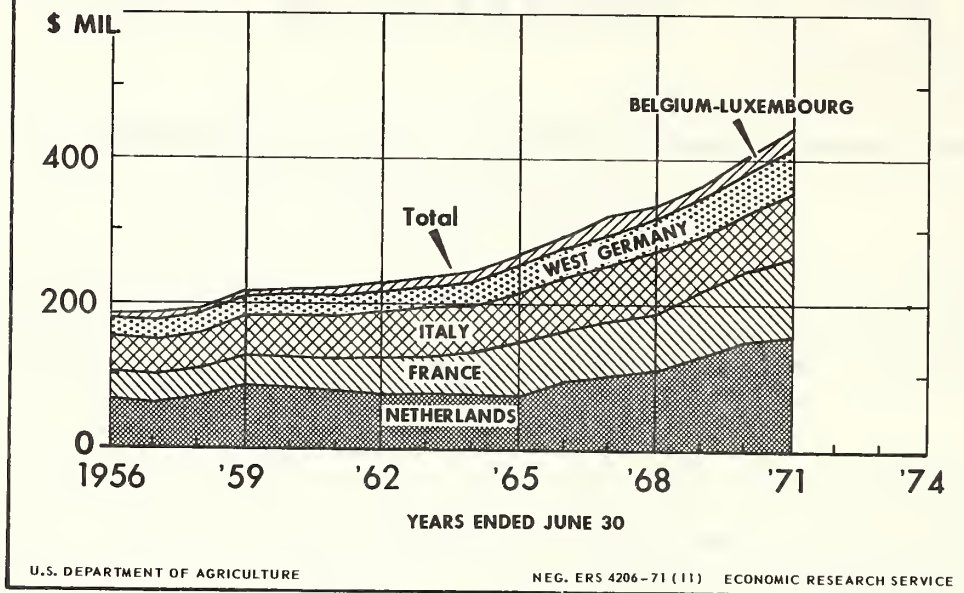


Figure 3

Imports of complementary products have grown slowly since 1966/67. Coffee extracts, concentrates, and other products increased to \$12 million in 1970/71 from slightly over \$2 million in 1966/67. Cocoa powder and cocoa preparations totaled nearly \$30 million in 1970/71 compared with around \$12 million in 1966/67.

The Netherlands is the top EC shipper of agricultural products to the United States with a total of \$157 million in 1970/71. Besides the \$74 million worth of canned hams and shoulders, the Netherlands is an important supplier of bulbs, unsweetened chocolate, cheese, malt liquors, cocoa butter, instant coffee, tea, and palm and palm kernel oils. France follows as the second largest supplier with a total of \$107 million. France provides wines, cheese, rennet, and vermouth. U.S. purchases from Italy -- the third largest supplier -- totaled \$88 million in 1970/71 compared with \$79 million a year earlier. Italy ships wine, vermouth, olive oil, and canned vegetables, primarily tomato paste. West Germany falls in fourth place with a total of \$77 million, supplying large quantities of wine, beer and hops, and smaller amounts of cheese, sausage, and other specialty products. Belgium and Luxembourg ship relatively small amounts of farm products to the United States. Chocolate, prepared vegetables, and other food items are the most important products.

Table 22.--U.S. agricultural imports from the European Community, fiscal years 1956-71 1/

Year	EC	Netherlands	France	Italy	West Germany	Belgium-Luxembourg
1955/56	184	67	38	48	25	7
1956/57	182	62	38	49	25	8
1957/58	189	73	36	49	26	6
1958/59	217	88	38	56	28	6
1959/60	220	84	42	57	30	7
1960/61	220	80	45	57	29	8
1961/62	229	77	51	62	29	10
1962/63	235	79	50	67	29	11
1963/64	241	75	58	65	32	11
1964/65	265	74	70	71	38	11
1965/66	294	92	69	76	41	15
1966/67	325	100	78	77	41	28
1967/68	333	109	78	86	46	14
1968/69	361	128	88	77	54	14
1969/70	404	150	97	79	60	17
1970/71	446	157	107	88	77	17

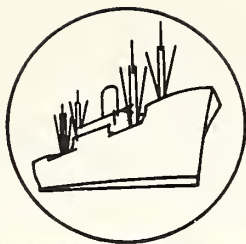
-- Million dollars --

1/ May not add to total because of rounding.

Table 23.--U.S. agricultural imports from the EC: Quantity and value by commodity or commodity group, fiscal years 1967-71 1/

Commodity or commodity group	Unit	1966/67		1967/68		1968/69		1969/70		1970/71	
		Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
		Thousands	1,000 dollars	Thousands	1,000 dollars	Thousands	1,000 dollars	Thousands	1,000 dollars	Thousands	1,000 dollars
EC		---	324,774	---	333,195	---	361,004	---	403,597	---	445,541
Complementary		---	36,250	---	44,117	---	41,189	---	49,630	---	57,794
Coffee, extracts, essences, and concentrates	Lb.	1,397	2,536	1,699	3,485	46	99	1,414	3,133	5,709	11,825
Cocoa, unsweetened powder	Lb.	67,269	7,173	63,315	8,876	65,130	10,574	59,109	12,895	55,942	14,154
Silk, raw	Lb.	1,025	6,963	1,081	8,309	678	5,035	662	4,581	260	1,831
Essential oils	Lb.	1,297	7,725	1,431	7,829	1,566	9,545	1,275	7,377	1,482	8,614
Wool, unmanufactured, free in bond	Glb.	1,657	682	3,611	1,107	2,974	1,039	1,717	580	932	233
Chocolate and cocoa prepared ..	Lb.	9,976	4,336	19,186	7,295	19,987	7,178	27,683	15,665	28,168	13,923
Tea, crude or prepared	Lb.	12,101	3,866	14,893	4,297	10,181	3,309	6,773	2,093	7,743	2,662
Other complementary		---	2,969	---	2,919	---	4,410	---	3,306	---	4,552
Supplementary		---	288,524	---	289,079	---	319,817	---	353,966	---	387,748
Meats and meat products	Lb.	71,483	50,375	80,522	56,261	91,776	69,865	94,424	78,675	88,879	77,558
Canned hams and shoulders ..	Lb.	61,759	44,781	73,214	52,230	84,214	65,213	83,598	71,970	81,823	72,587
Other pork	Lb.	7,679	3,999	5,382	2,118	5,220	2,201	7,632	3,804	3,235	1,937
Beef and veal	Lb.	56	34	114	65	148	87	269	183	217	146
Other meats and meat prod. ..	Lb.	1,989	1,561	1,812	1,848	2,194	2,364	2,925	2,718	3,604	2,888
Dairy products		---	45,601	---	27,945	---	33,459	---	32,165	---	36,401
Cheese	Lb.	51,331	27,035	42,804	24,324	67,621	30,503	39,615	27,172	42,457	30,615
Other dairy products		---	18,566	---	3,621	---	2,956	---	4,993	---	5,786
Hides and skins, excluding furskins	Lb.	13,006	4,787	14,339	3,463	8,791	3,000	8,050	2,888	9,330	2,995
Grains and preparations		---	4,403	---	6,651	---	6,643	---	7,535	---	10,147
Barley	Mton	---	---	26	1,606	25	1,269	25	1,134	0	0
Biscuits, wafers, cakes, etc.	Lb.	5,361	2,760	5,688	3,054	5,879	3,206	6,560	3,458	7,730	3,917
Other grains and products		---	1,643	---	1,991	---	2,168	---	2,943	---	6,230
Fruits, nuts, and preparations ..		---	8,863	---	10,387	---	10,797	---	9,717	---	11,509
Fresh fruits in brine		---	45	---	2	---	25	---	30	---	115
Dried fruits	Lb.	1,036	362	978	250	1,594	611	223	81	72	29
Edible nuts		---	2,571	---	3,307	---	2,311	---	2,933	---	2,811
Other		---	5,885	---	6,828	---	7,850	---	6,673	---	8,554
Vegetables and preparations		---	22,480	---	33,990	---	22,973	---	25,516	---	28,734
Oilseeds and products		---	17,264	---	15,248	---	17,281	---	15,238	---	15,077
Olive oil	Mton	8	6,571	9	7,438	10	7,472	9	6,955	9	7,390
Palm and palm kernel oil	Mton	19	5,754	12	4,321	16	6,095	13	4,589	12	4,691
Other		---	4,939	---	3,489	---	3,714	---	3,694	---	2,996
Wines	Gal.	13,987	63,612	14,747	68,577	16,236	79,717	18,960	97,954	21,601	109,717
Malt liquors	Gal.	12,070	13,245	12,299	13,778	14,381	16,290	16,954	20,003	17,425	22,013
Nursery and greenhouse stock ..		---	13,481	---	13,026	---	13,740	---	14,929	---	15,436
Other supplementary		---	44,413	---	39,753	---	46,052	---	49,346	---	58,161

1/ Commodities may not add to total due to rounding.



International Price Highlights

SELECTED PRICE SERIES OF INTERNATIONAL SIGNIFICANCE

The record U.S. corn crop dominated price developments in September. The export price of corn at Gulf ports and also the c.i.f. price of U.S. corn in the United Kingdom were 8 percent less than in August and about one-fourth less than in September 1970. The c.i.f. U.K. price of Argentine corn declined 5 percent from August to September, while sorghum grain dropped 4 percent. In the United Kingdom, U.S. No. 3 yellow corn was traded at an unusual discount of \$2.13 a metric ton, 3.5 percent below sorghum grain, and the premium of Argentine corn over U.S. No. 3 yellow corn increased from \$7.74 a ton (12.1 percent) in August to \$9.59 (16.1 percent) in September. Quotations during the first half of October for U.S. corn at Gulf ports, c.i.f. U.K., and at Rotterdam, as well as Argentine corn prices, c.i.f. U.K., were less than during September.

The Crop Report released October 12 boosted the estimate of U.S. corn production to 5.400 billion bushels (212.6 million metric tons), 2½ percent above a month earlier, but it also mentioned that the high moisture content of corn slowed picking.

The September soybean price, c.i.f. U.K., was 3 percent below the August price and 6 percent below July's long-time record high. At 53.91 pounds sterling per long ton, the September price was still 4 percent above a year earlier. The estimate of U.S. soybean production was reduced by 1 percent to 1.175 billion bushels (43.2 million metric tons) in the October Crop Report. That amount exceeds 1970 production by 40 million bushels but is 93 million bushels less than disappearance during the September 1970-August 1971 marketing year. Stocks carried into the present marketing year were 99 million bushels, an amount considered minimal.

The export price of Thai rice advanced 6 percent, the fifth consecutive monthly advance, to a level within the range of 1970 prices and only 1 percent less than the September 1970 price.

In contrast to these active commodities, wheat prices tended to change relatively little from August to September, but continued their downward trend. Declines for the various wheat price quotations ranged from 1 to 4 percent. Only No. 1 Canadian Western Red Spring wheat, the successor to Northern Manitoba No. 2, was up fractionally, most likely because quotations for 14-percent protein wheat had to be used after mid-September in the absence of quotations for 13½-percent protein wheat quoted in August and early September. U.S. No. 2 Hard Winter wheat, c.i.f. U.K., was quoted at 29.10 pounds sterling a long ton, 4 percent below August and 12 percent below a year ago, while Australian wheat was priced 2 percent lower than in August and 10 percent below a year ago.

Argentine bread wheat has not been offered in European markets for more than a year. The area sown during the recent July-September sowing season is estimated 450,000 ha (1.1 million acres) larger than last year. Argentine wheat yields in recent years ranged from 1.0 to 1.35 metric tons per hectare (0.4 to 0.55 tons per acre). With

perhaps half a million tons more wheat to be harvested and with increasing Brazilian wheat self-sufficiency, it is possible that Argentine wheat quotations for shipment after the coming December harvest season may reappear in Europe.

The price of Memphis Territory cotton, strict middling, 1-1/16", c.i.f. Liverpool, declined by 1 percent to 35.25 cents a pound in September, the second highest price in several years. The cotton production estimate was reduced by 2 percent to 10.7 million bales in the October Crop Report and falls within the 10.0-10.9-million bale range produced 1968-70.

Table 24.--Selected price series of international significance

Year and month	Wheat, Canada, No 1 Northern, in store				Wheat, U.S. No. 2 Hard Winter, ordinary protein, f.o.b. vessel, Gulf Ports 1/				Wheat, U.S. No. 2 Hard Winter, c.i.f. U.K., nearest forward shipment			
	Can. \$/bu.	\$/m.t.	\$/bu.	\$/m.t.	Buyer's price	Export payment	Seller's price		\$/m.t.	E/l.t.	\$/m.t.	
1970												
September	1.75	63.44	1.53	56.31	.18	6.71	1.72	63.02	33.09	78.16		
October	1.80	64.62	1.61	59.16	.13	4.78	1.73	63.57	32.99	77.92		
November	1.80	64.87	1.65	60.72	.09	3.22	1.74	63.93	33.89	80.05		
December	1.82	65.85	1.72	63.20	.02	.73	1.74	64.03	33.77	79.77		
1971												
January	1.82	65.96	1.73	63.57	0	0	1.73	63.57	33.18	78.38		
February	1.81	66.04	1.72	63.38	0	0	1.72	63.38	32.14	75.91		
March	1.81	66.00	1.70	62.46	0	0	1.70	62.46	33.06	78.09		
April	1.81	66.14	1.70	62.46	.01	.36	1.71	62.83	31.97	75.52		
May	1.74	63.55	1.72	63.29	.04	1.38	1.76	64.67	31.82	75.16		
June	1.79	64.33	1.68	61.82	.08	2.85	1.76	64.67	31.80	75.11		
July	1.82	65.68	1.67	61.51	.03	.96	1.70	62.46	31.75	75.00		
August	1.76	63.69	1.66	60.99	.06	2.12	1.72	63.11	30.21	72.42		
September	1.74	63.02	1.65	60.63	.04	1.54	1.69	62.10	29.10	70.74		
1970												
September	34.45	81.37	29.81	70.42	1.62	63.78	32.43	76.59	34.97	82.60		
October	35.94	84.89	30.06	71.01	1.54	60.63	31.34	74.04	34.42	81.30		
November	35.96	84.96	30.06	71.01	1.55	60.92	30.73	72.60	33.00	77.95		
December	35.56	84.00	30.34	71.66	1.64	64.37	31.85	75.23	32.95	77.83		
1971												
January	35.38	83.56	30.75	72.63	1.68	66.24	32.33	76.36	33.00	77.95		
February	35.21	83.17	30.75	72.63	1.67	65.65	32.08	75.78	32.24	76.15		
March	35.00	82.67	28.75	68.38	1.64	64.76	31.25	73.84	31.04	73.32		
April	32.52	76.83	29.31	69.23	1.60	63.15	30.21	71.36	29.50	69.68		
May	32.58	76.95	29.25	69.09	1.59	62.69	29.88	70.57	29.12	68.80		
June	32.72	77.29	29.25	69.09	1.67	65.75	31.03	73.30	31.58	74.60		
July	32.38	76.47	28.55	67.44	1.55	61.10	29.54	69.77	31.50	74.41		
August	2/31.39	2/75.24	27.44	65.77	1.38	54.13	26.67	63.93	29.90	71.67		
September	2/31.62	2/76.87	26.88	65.33	1.26	49.60	24.48	59.50	28.42	69.09		

Continued--

Table 24.--Selected price series of international significance--Continued

Year and month	Sorghum grain, c.i.f. U.K., nearest forward shipment 3/	Rice, Thailand, White, 5% broken, f.o.b.- Bangkok	Soybeans, U.S. No. 2, bulk, c.i.f. U.K., nearest forward shipment	Cotton, American, Memphis Territory, strict middling, 1-1/16", c.i.f. Liverpool
	£/l.t.	\$/m.t.	£/l.t.	\$/m.t.
1970				
September	30.53	72.11	141.45	122.86
October	30.46	71.95	142.50	131.17
November	29.62	69.98	141.60	132.29
December	28.17	66.53	138.00	128.63
1971				
January	29.76	70.30	139.20	129.35
February	29.28	69.15	125.70	129.53
March	27.04	63.99	115.20	127.77
April	26.24	61.98	111.60	123.11
May	26.16	61.80	123.84	125.49
June	27.65	65.30	127.20	130.54
July	27.40	64.72	129.00	135.35
August	26.31	63.05	131.52	133.12
September	25.35	61.63	139.89	131.06

1/ Buyer's price equals seller's price minus export payment, except for rounding errors.

2/ No. 1 Canadian Western Red Spring Wheat, 13½% protein and 14% protein since mid-September.

3/ U.S./Argentine sorghums transshipped from Continental European ports.

Source: Monthly Bulletin of Agricultural Economics and Statistics, FAO; The Public Ledger, London; Grain Market News, USDA, C&NS; Bangkok Board of Trade; and Cotton and General Economic Review, Liverpool.



Ocean Freight Rate Highlights

HEAVY GRAIN RATES DECLINE

by
T. Q. Hutchinson 1/

Rates charged by both U.S. and foreign-flag vessels averaged sharply lower in January-June 1971 (table 25). In contrast to previous quarters, when rates for some port groupings often moved opposite to the trend, all rates averaged lower than in the last quarter of 1970.

For foreign-flag vessels, the first-quarter decline was greatest at the Great Lakes ports, where rates declined \$6.18 per ton (47 percent). At the St. Lawrence ports, the decline averaged 41 percent, but amounted to an average reduction from the previous quarter of only \$2.82 per ton.

At the U.S. Atlantic and Gulf ports, rates showed average decreases of \$1.63 and \$1.12 (26 and 12 percent, respectively). Shipments from Pacific Coast ports in foreign-flag vessels commanded rates only 88 cents below those of the prior quarter.

U.S.-flag vessels appeared to be active only at the Gulf ports. Here their rates averaged \$14.11 per ton below those in the final quarter of 1970, a 45-percent decrease.

In the second quarter of 1971, U.S.-flag vessel rates reversed themselves and increased \$8.80 per ton on the average. U.S. Gulf ports were the only ones showing activity by U.S.-flag vessels. Rates charged by foreign-flag vessels continued to decline from the first quarter.

At Great Lakes and St. Lawrence ports, the decline shown for foreign-flag vessels amounted to only 10 cents and 38 cents per ton. Shipments from Pacific Coast ports carried by foreign-flag vessels declined 58 cents per ton despite an impending dock strike, which would have been expected to increase rates during the second quarter.

Rates charged by foreign-flag vessels sailing from U.S. Gulf ports during the second quarter showed declines greater than those posted for the first quarter. Rates dropped \$3.33 per ton, or 42 percent.

By the end of the second quarter, foreign-flag rates averaged more than \$7.00 per ton below 1970 and about \$3.00 per ton below 1969. In the same period, U.S.-flag rates averaged \$2.68 per ton above 1969 and were 46 cents per ton below 1970.

The immediate cause of the declines shown during the first half of 1971 appears to be a reduction in the demand for shipping space by Japan. Many vessels under charter to

1/ Industry Economist, Marketing Economics Division, Economic Research Service.

Japanese interests have been made available to the world market at prices below that of the original charter. A more general cause of the rate reduction was the large expansion in supply of shipping capacity, often mentioned in previous articles.

Preliminary indications are that the rate decline continued in the third quarter. Early in September more than 2 million tons of shipping capacity were reported to have been withdrawn from the market. This indicates that many ship owners have found the prevailing rates to be unprofitable.

Table .--Average voyage charter rates per ton for corn, wheat, and soybeans; calendar years 1969 and 1970, third and fourth quarters 1970 and first and second quarters 1970 and 1971 1/

Origin and destination	Flag	1969	1970	Third quarter 1970	Fourth quarter 1970	First quarter		Second quarter	
						1970	1971	1970	1971
-- Dollars --									
Great Lakes Ports to:									
United Kingdom	Foreign:	7.16	12.39	12.66	16.34	2/	7.03	11.60	7.67
Antwerp-Rotterdam-Amsterdam	Foreign:	5.70	10.67	10.89	10.04	10.04	7.00	10.96	6.16
St. Lawrence River Ports to:									
United Kingdom	Foreign:	4.47	7.20	6.81	7.58	7.42	5.02	7.24	4.21
Antwerp-Rotterdam-Amsterdam	Foreign:	3.69	6.35	6.56	6.15	6.10	3.07	6.20	3.12
U.S. Atlantic Ports North from Cape Hatteras to:									
United Kingdom	Foreign:	5.65	7.29	7.78	7.44	6.46	5.26	8.93	2/
Antwerp-Rotterdam-Amsterdam	Foreign:	3.03	6.20	6.42	5.03	6.90	3.95	7.83	2/
U.S. Gulf Ports to:									
United Kingdom	Foreign:	4.55	8.69	11.22	8.29	2/	5.85	9.37	5.72
Antwerp-Rotterdam-Amsterdam	Foreign:	3.77	7.33	7.41	6.79	6.80	4.60	8.01	2.52
East Coast India 3/	Foreign:	11.36	16.99	18.64	2/	16.64	2/	16.47	2/
	U.S.:	29.18	30.16	32.46	39.71	30.43	2/	25.05	27.46
West Coast India 3/	Foreign:	8.46	13.77	2/	2/	10.11	13.24	16.07	2/
	U.S.:	23.29	26.87	29.75	31.92	26.81	2/	20.14	22.89
Japan	Foreign:	7.26	11.82	12.90	10.53	11.21	7.00	12.21	5.10
Brazil	Foreign:	7.40	10.73	2/	10.44	2/	8.79	11.04	4.83
	U.S.:	17.60	21.68	2/	21.68	2/	16.99	2/	27.01
Pacific Coast Ports North from San Francisco to:									
East Coast India	Foreign:	10.08	11.92	2/	11.89	11.39	12.56	12.53	11.25
	U.S.:	23.67	27.90	30.88	33.48	25.77	2/	25.59	2/
West Coast India	Foreign:	9.87	11.65	2/	2/	10.23	10.98	16.02	11.52
	U.S.:	21.82	24.62	28.05	35.71	21.66	2/	2/	2/
Japan	Foreign:	7.02	10.36	11.64	10.70	9.09	7.70	10.66	6.73

1/ Average of rates for individual cargoes weighted by volume, rates for 2,000 pound ton and calendar quarters or years. 2/ None reported. 3/ Via Cape of Good Hope.



Export Highlights

U.S. AGRICULTURAL EXPORTS, JULY-SEPTEMBER 1971

U.S. exports of farm products totaled a record-breaking high of \$1,875 million in July-September 1971, 13 percent above the previous record high of \$1,665 million in the same quarter a year ago. Gains in soybeans, soybean meal, cottonseed and soybean oils, cotton, tobacco, dairy products, tallow, and meats more than offset the sharp reductions for feed grains, rice, fruits, vegetables, lard, and alfalfa meal.

Agricultural exports in September advanced to a record for any month of \$750 million, nearly one-third above a year earlier. The increase in September represents stepped-up shipments in anticipation of the strike at East Coast and Gulf ports. But the longshoremen's strike on the West Coast reduced agricultural exports through these ports by about \$70 million in September. The September gains were concentrated in wheat, feed grains, rice, soybeans and soybean products, cotton, tobacco, tallow, and dairy products. The shutdown of the West Coast ports reduced exports of fruits, vegetables, nuts, and alfalfa meal. Total wheat and rice movements through West Coast ports were nil compared with \$25 million and \$4 million, respectively, in September 1970.

For July-September, exports from the West Coast ports were cut by over \$200 million because of the strike. It is estimated that over one-half of this loss will not be made up when the strike ends. More than offsetting the losses at West Coast ports was an estimated gain of over \$200 million in movements from East Coast and Gulf ports in anticipation of the strike that started on October 1.

U.S. exports of oilseeds and products advanced by more than one-fourth in value to \$531 million in July-September. The increase was about equally divided between higher prices and expanded volume. Demand for oilseeds in both the developed and developing countries has gained rapidly in recent years. But world production has been below trend. World production and supplies of competitive fats, oils, and protein meals are expected to be greater this year. For example, production of copra, palm oil, and rapeseed will be substantially larger.

Soybean exports in July-September increased to 95 million bushels from 84 million in 1970, and sales increased to the EC, Japan, Spain, Denmark, and Taiwan. Reduced U.S. supplies are limiting the volume of exports in the current fiscal year.

Exports of oil meal totaled 1.3 million short tons in July-September -- nearly 300,000 tons more than the same months in 1970. Nearly all U.S. exports of soybean meal go to Western Europe.

Demand for U.S. edible vegetable oils continued strong in foreign markets in July-September. Exports of soybean and cottonseed oils totaled 542 million pounds -- 36 million more than the same quarter in 1970. Although the bulk of vegetable oils move under Government programs, most of the gain in July-September occurred in sales for dollars.

Table 26.--U.S. agricultural exports: Value by commodity,
July-September 1970 and 1971

Commodity	July-September		Change
	1970	1971 <u>1/</u>	
	-- <u>Million dollars</u> --		<u>Percent</u>
Animals and animal products:			
Dairy products	38	39	+3
Fats, oils, and greases	57	62	+9
Hides and skins, incl. fur skins ..	36	35	-3
Meats and meat products	33	36	+9
Poultry products	15	16	+7
Other	23	23	---
Total animals and products	202	211	+4
Cotton, excluding linters	46	103	+124
Feeds and fodders, excl. protein meal:			
Corn byproducts	11	10	-9
Alfalfa meal	9	2	-78
Other	19	18	-5
Total feeds and fodders, except oil cake and meal	39	30	-23
Fruits and preparations	99	81	-18
Grains and preparations:			
Feed grains, excluding products ...	295	259	-12
Rice	69	64	-7
Wheat and products	264	279	+6
Other	19	32	+68
Total grains and preparations ...	647	634	-2
Nuts and preparations	11	10	-9
Oilseeds and products:			
Cottonseed and soybean oils	66	85	+29
Soybeans	235	306	+30
Protein meal	90	116	+29
Other	21	24	+14
Total oilseeds and products	412	531	+29
Tobacco, unmanufactured	115	172	+50
Vegetables and preparations	42	34	-19
Other	52	69	+25
Total exports	1,665	1,875	+13

1/ Preliminary.

Exports of grains and preparations were down about 2 percent in July-September. The expanded world production of both wheat and feed grains has reduced the foreign demand for U.S. grains. U.S. grain exports to the EC, which is expecting a record harvest this season, are likely to be down sharply.

Wheat and wheat product exports in July-September totaled 164 million bushels, only slightly below last year. Wheat shipments from the Gulf ports advanced sharply during September in anticipation of the dock strike. The principal outlets were India, Brazil, Japan, Pakistan, Netherlands, Venezuela, Morocco, Korea, and Israel. Because of the strike, no wheat moved from the West Coast ports this July-September, while 55 million bushels were shipped in the like period in 1970. But wheat exports from Lake, Atlantic Coast, and Gulf ports increased to 149 million bushels from 97 million in 1970.

Feed grain exports totaled 4.5 million tons in July-September 1971, compared with 5.6 million tons for this quarter of 1970. The decrease occurred mainly for barley and grain sorghums. Corn exports of 145 million bushels were about the same level as a year earlier. Competition has increased with larger feed grain output in Argentina, South Africa, and Australia. EC's larger production of barley and corn will reduce its import requirements and permit it to export more to traditional U.S. customers.

Rice exports were 7.7 million bags in July-September, down from 8.9 million the year before. Most of the decline stemmed from smaller exports to South Korea and South Vietnam. World rice production has trended upward in recent years. With larger production in many developing countries, import requirements under special U.S. programs have decreased.

U.S. cotton exports totaled 686,000 bales in July-September 1971, compared with only 359,000 in 1970. Foreign demand for cotton continues strong with smaller world production. Foreign consumption has been gaining slightly despite the rapid shift to synthetic fibers. The best markets were Korea, Japan, India, Canada, Philippines, Taiwan, United Kingdom, South Vietnam, and Hong Kong. With U.S. production smaller than last year and smaller carry-in stock, the volume of U.S. cotton available for export is limited.

U.S. tobacco exports showed a sharp improvement during the first quarter of fiscal year 1972. Tobacco exports totaled 169 million pounds in July-September, compared with 117 million in these months in 1970. While some of the gain is due to a large movement in anticipation of the longshoremen's strike at East Coast ports, part of it represents a return to a more nearly normal level from the extremely low level a year earlier. Tobacco movements picked up to the EC (primarily West Germany), the United Kingdom, Thailand, Sweden, Switzerland, South Vietnam, and Japan.

Exports of animals and animal products also improved, totaling \$211 million in July-September. Increased exports of dairy products, inedible tallow, and meats pushed the value up by 4 percent. However, exports of slaughter cattle to Canada were smaller. A year ago, Canada imported a large number of slaughter cattle when local supplies were very limited because of herd expansion. This year, its slaughter cattle numbers have increased with little holdback for herd enlargement.

Dairy exports moved up to \$39 million with a sharp rise in butter exports to the United Kingdom. Butter has been relatively scarce there since imports from New Zealand have been limited by drought. At the same time, stocks and production have declined in Europe. EC's large surplus was reduced by granting export subsidies, disposing of butter at reduced prices to institutions and food processors, and paying premiums to dairymen for slaughtering dairy cattle. Butter exports in July-September totaled 12.5 million pounds, compared with only 190,000 pounds the year before. A slowdown in exports of nonfat dry milk under Government programs offset much of the gain in butter exports.

Continued tight world supplies of fats and oils helped boost inedible tallow exports to \$51 million from \$39 million the year before. Increased pork production in Europe reduced U.S. exports of lard.

More beef and variety meats were exported this July-September. Demand for U.S. beef for the tourist trade has expanded in Canada, the Caribbean, Europe, and Asia. Increased U.S. production coupled with attractive prices encouraged U.S. exports of variety meats.

Exports of hides and skins continued slow because of a downturn in European shoe production.

Exports of poultry meats were about the same as a year earlier. Increased production in principal markets reduced import requirements. Imports of poultry meats are closely controlled by many importing countries. This factor plus subsidized competition makes market expansion very difficult despite the high quality of U.S. poultry meat.

U.S. Agricultural Exports to the EC, July-September 1971

U.S. agricultural exports to the European Community in July-September advanced to \$475 million -- 31 percent ahead of the like quarter a year earlier. Three-fourths of the increase was accounted for by nonvariable-levy commodities. Variable-levy items advanced almost one-fourth to \$144 million. Corn shipments, advancing 45 percent to \$112 million, offset sharp declines for sorghum grain and oats and accounted for nearly all of the overall increase in variable-levy items. The stepped-up purchases in anticipation of the longshoremen's strike at East Coast and Gulf ports contributed most to the gain. However, with the Netherlands being a major transshipment point, some of the feed grain total may have moved to other countries in Western Europe. Rice shipments also rose slightly in July-September because of the strike threat and the better competitive position of U.S. rice this year. Other variable-levy products declined in July-September -- especially wheat, turkeys, lard, and beef.

U.S. exports of nonvariable-levy items rose by one-third in July-September. Exports of soybeans and soybean meal rose sharply because of the strike threat. In addition, shipments of cotton, tobacco, and cottonseed oil gained. But exports of vegetables and fruits were sharply reduced because of the longshoremen's strike at West Coast ports since July 1. The bulk of our vegetable and fruit shipments move through West Coast ports.

Table 27.--U.S. exports to the EC: Value by commodity,
September and July-September 1970 and 1971

Commodity	September		July-September	
	1970	1971	1970	1971
-- 1,000 dollars --				
Variable-levy commodities: 1/				
Feed grains	41,905	55,248	88,145	115,235
Corn	33,663	54,505	77,390	111,945
Grain sorghums	6,847	743	9,256	3,128
Barley	160	0	215	162
Oats	1,235	0	1,284	0
Rice	848	1,970	3,016	4,484
Rye grain	0	151	0	272
Wheat grain	7,462	8,075	19,180	18,699
Wheat flour	47	74	253	316
Beef and veal, excl. variety meats ..	44	39	161	127
Pork, excl. variety meats	2	27	25	68
Lard 2/	106	21	238	52
Dairy products	5	146	40	160
Poultry and eggs	1,511	1,405	3,512	3,103
Live poultry	162	107	511	478
Broilers and fryers	65	118	115	221
Stewing chickens	0	0	0	2
Turkeys	1,203	1,070	2,618	2,008
Other fresh poultry	0	0	0	2
Eggs	81	110	268	392
Other	481	600	1,557	1,549
Total	52,411	67,756	116,127	144,065
Nonvariable-levy commodities:				
Canned poultry 3/	8	23	8	32
Cotton, excl. linters	928	7,951	2,065	11,114
Fruits and preparations	6,623	5,392	20,321	13,416
Fresh fruits	1,130	2,501	8,523	8,198
Citrus	1,093	2,446	8,468	8,068
Oranges and tangerines	580	815	4,496	3,182
Lemons and limes	400	1,478	2,980	4,254
Grapefruits	81	153	944	632
Other	32	0	48	0
Apples	0	0	0	0
Grapes	0	3	0	71
Other	37	52	55	59
Dried fruits	1,418	459	3,458	747
Raisins	128	247	404	354
Prunes	915	190	2,129	369
Other	375	22	925	24
Fruit juices	801	1,119	2,489	2,162
Orange	641	639	1,639	1,452
Grapefruit	82	175	316	339
Other	78	305	534	371
Canned fruits 4/	3,208	1,304	5,684	2,208
Peaches	1,511	80	2,012	206
Fruit cocktail	529	73	816	201
Pineapples	979	1,046	2,440	1,446
Other	189	105	416	355

Continued--

Table 27.--U.S. exports to the EC: Value by commodity,
September and July-September 1970 and 1971--Con.

Commodity	September		July-September	
	1970	1971	1970	1971
-- 1,000 dollars --				
Nonvariable-levy commodities--Con.:				
Other fruits	66	9	167	101
Vegetables and preparations	1,858	823	4,146	2,533
Pulse	958	93	1,807	629
Dried beans	278	83	912	610
Dried peas	680	10	895	19
Fresh vegetables	13	8	15	38
Canned vegetables	92	82	312	142
Asparagus	12	0	114	0
Other	80	82	198	142
Hops	178	221	178	380
Other vegetables and preparations ..	617	419	1,834	1,344
Hides and skins	2,252	1,860	6,424	5,720
Cattle hides	1,178	1,186	3,534	3,318
Calf and kip skins	73	95	133	384
Other	1,001	579	2,757	2,018
Oilseeds and products	42,253	61,326	129,311	190,029
Oil cake and meal	16,161	30,138	56,492	78,147
Soybean	14,846	28,228	53,404	74,633
Other	1,315	1,910	3,088	3,514
Oilseeds	24,625	28,113	70,020	102,557
Soybeans	24,162	27,952	66,160	101,237
Flaxseed	0	0	2,782	20
Other	463	161	1,078	1,320
Vegetable oils	1,467	3,075	2,799	9,325
Cottonseed	310	1,319	380	3,479
Soybean	1	21	96	36
Linseed	260	82	618	89
Other	896	1,653	1,705	5,721
Tallow <u>3/</u>	2,134	3,614	7,805	8,373
Tobacco, unmanufactured	13,051	20,124	39,690	60,083
Variety meats, fresh or frozen <u>3/</u> ...	3,951	4,105	10,081	11,246
Nuts and preparations	1,154	1,195	3,097	3,195
Corn byproducts, feed <u>5/</u>	2,260	2,128	10,212	10,164
Food for relief and charity	0	3	201	11
Other	4,665	6,166	14,140	15,338
Total nonvariables	81,137	114,710	247,501	331,254
Total EC	133,548	182,466	363,628	475,319

1/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on Sept. 1, 1964; and beef and dairy products, on Nov. 1, 1964. 2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 3/ Although canned poultry, tallow, and variety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT.

4/ Variable levy on sugar-added content. 5/ Mainly corn gluten feed and meal, which are nonvariable-levy commodities; but may contain small quantities of other corn products, subject to variable levies (see "Export Highlights, March 1970").



Import Highlights

U.S. AGRICULTURAL IMPORTS UP SHARPLY IN JULY-SEPTEMBER

During the first quarter of 1971/72, U.S. agricultural imports reached a record \$1.70 billion. August and September imports set new records of \$555 and \$651 million, respectively. Advance shipments to importers anticipating East Coast and Gulf port strikes accounted for the large inflows. At the same time, Pacific Coast ports were closed by a longshoremen's strike, and many cargoes were diverted to the East.

July-September agricultural imports were nearly 22 percent above similar months a year earlier, and 9 percent higher than the \$1.56 billion record set in April-June 1971. Accelerated entries of coffee, tea, crude rubber, and pepper accounted for most of the increase. Substantial gains also occurred for olives, edible nuts, sugar, tobacco, and wine. Complementary products expanded 33 percent to \$671 million from \$503 million in July-September 1970, and 21 percent over the April-June 1971 total of \$554 million. Supplementary imports amounted to \$1.03 billion, compared with \$892 million a year ago and \$1.01 billion in April-June.

The import surcharge had little effect on U.S. agricultural imports during August and September. More than 70 percent of U.S. agricultural imports are exempt from the surcharge, including duty-free items, commodities under absolute import quotas, and goods with maximum duty rates set by the Tariff Act of 1930. Surcharge-exempt commodities accounted for most of the increases during August and September.

Table 29.--U.S. agricultural imports: Value by commodity,
July-September 1970 and 1971

Commodity or commodity group	July-September		Change
	1970	1971 <u>1/</u>	
<u>Supplementary</u>	<u>-- Million dollars --</u>		<u>Percent</u>
Animals and animal products:			
Cattle and calves	14	14	0
Dairy products and eggs	29	35	+21
Hides and skins, including furskins	25	22	-12
Meats and meat products, excluding poultry:			
Beef and veal	202	243	+20
Pork	62	67	+8
Other meats and products	15	13	-13
Sausage casings	7	8	+14
Wool, apparel	12	8	-33
Other animals and animal products	27	24	-11
Total animals and products	393	434	+10
Cotton, raw, excluding linters 2/	1	2	+11
Feeds and fodders, excluding oil cake	8	8	0
Fruits and preparations	29	31	+7
Grains and preparations	19	21	+11
Nuts and preparations, edible	28	37	+32
Oilseeds, oilnuts, and products:			
Coconut oil	16	17	+6
Copra	14	0	-100
Olive oil	5	6	+20
Other oilseeds and products	15	17	+13
Seeds and nursery stock, excluding oilseeds	12	10	-17
Sugar and molasses:			
Sugar, cane	214	248	+16
Molasses, inedible	9	10	+11
Tobacco, unmanufactured	36	53	+47
Vegetables and preparations	32	42	+31
Wines and malt beverages:			
Wines	34	59	+74
Malt beverages	9	12	+33
Other supplementary vegetable products	18	18	0
Total supplementary products	892	1,025	+15
<u>Complementary</u>			
Bananas, fresh	46	41	-11
Cocoa and chocolate:			
Cocoa beans	43	41	-5
Cocoa butter	5	6	+20
Cocoa and chocolate prepared	13	14	+8
Coffee:			
Coffee, green or crude	278	397	+43
Coffee, soluble	11	19	+73
Drugs, crude.....	5	7	+40
Essential oils	8	10	+25
Fibers, unmanufactured	5	6	+20
Rubber, crude:			
Rubber, crude, dry form	42	51	+22
Rubber, latex	6	7	+17
Silk, raw	1	1	0
Spices	11	19	+73
Tea, crude	11	27	+145
Wool, carpet	9	14	+56
Other complementary products	9	11	+22
Total complementary products	503	671	+33
Total agricultural imports	1,394	1,696	+22

1/ Preliminary. 2/ Rounded from \$1,383,000 in 1970 and \$1,538,000 in 1971.

TABLE 30.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT :	JULY-SEPTEMBER		VALUE		QUANTITY	SEPTEMBER		VALUE
		1970	1971 1/	1970	1971 1/		1971 1/	1970	1971 1/
		THOU.	THOU.	1,000 DOL.	1,000 DOL.	THOU.	THOU.	1,000 DOL.	1,000 DOL.
ALL COMMODITIES	---	---	---	9,838,400	11,907,794	---	---	3,424,400	4,420,002
NONAGRICULTURAL COMMODITIES	---	---	---	8,443,955	10,211,752	---	---	2,955,397	3,768,568
AGRICULTURAL COMMODITIES	---	---	---	1,394,445	1,696,042	---	---	469,003	651,434
SUPPLEMENTARY	---	---	---	891,816	1,024,874	---	---	306,394	418,671
ANIMALS AND ANIMAL PRODUCTS	---	---	---	393,001	433,803	---	---	130,607	171,014
ANIMALS, LIVE	---	---	---	24,829	21,564	---	---	10,473	7,482
BABY CHICKS	NO	1,186	1,339	735	797	---	---	230	220
CATTLE, DUTIABLE	NO	80	75	11,613	11,592	---	---	18	136
CATTLE FOR BREEDING, FREE	NO	6	5	2,713	2,274	---	---	2	928
HORSES	NO	1	1	7,879	5,107	---	---	0	743
OTHER	---	---	---	1,890	1,794	---	---	398	3,126
DAIRY PRODUCTS	---	---	---	29,195	33,856	---	---	9,332	15,273
CHEESE	LB	33,687	42,428	17,871	23,641	---	---	6,246	10,778
BLUE MOLD, INCLUDING ROQUEFORT	L8	1,821	1,838	1,394	1,500	---	---	361	614
CHEDDAR	L8	657	2,511	368	1,276	---	---	166	755
COLBY	L8	145	168	40	66	---	---	28	66
EDAM AND GOUDA	L8	3,287	3,784	1,596	2,111	---	---	565	1,117
ROMANO,REGGIANO,PARMESANO,PROVOLO	L8	1,175	1,921	1,038	1,685	---	---	321	1,180
PECORINO	L8	4,472	4,445	2,921	2,922	---	---	1,111	1,291
SWISS	L8	10,773	12,911	5,856	7,302	---	---	2,008	2,983
OTHER	L8	11,357	14,850	4,658	6,778	---	---	5,306	2,154
BUTTER	L8	93	194	55	123	---	---	132	2,773
CASEIN AND MIXTURES	L8	33,436	26,429	7,419	8,819	---	---	9,755	15
ICE CREAM	GAL	3,830	0	3,306	0	---	---	1,734	3,680
OTHER	---	---	---	543	1,274	---	---	1,190	0
HIDES AND SKINS, INCLUDING FUR SKINS	---	---	---	24,883	22,020	---	---	147	733
CALF AND KIP SKINS	L8	1,426	837	448	245	---	---	10,602	7,795
CATTLE HIDES	L8	5,306	4,541	736	671	---	---	185	55
GOAT AND KID SKINS	L8	408	588	321	476	---	---	294	143
SHEEP AND LAMB SKINS	L8	12,929	11,772	8,216	9,963	---	---	226	202
FUR SKINS	---	---	---	13,118	9,223	---	---	3,365	3,092
OTHER	---	---	---	2,043	1,443	---	---	7,833	3,952
MEATS AND MEAT PREPARATIONS	L8	506,808	543,674	278,666	322,680	---	---	488	351
BEEF AND VEAL	L8	391,178	418,846	202,105	242,500	---	---	223,217	127,885
CANNED	L8	34,385	33,594	15,204	22,011	---	---	175,525	98,695
FRESH OR FROZEN	L8	330,490	354,778	168,777	192,966	---	---	12,965	8,576
PREPARED OR PRESERVED	L8	26,302	30,474	18,124	27,523	---	---	155,178	83,962
MUTTON, GOAT, AND LAMB	L8	21,041	19,499	8,021	6,462	---	---	7,382	6,157
PORK	L8	80,651	94,133	61,807	67,251	---	---	12,049	3,860
FRESH OR FROZEN	L8	14,736	17,379	5,941	6,072	---	---	31,431	22,961
HAMS AND SHOULDERS,CND,COOKED,ETC	L8	56,234	69,446	49,486	56,312	---	---	4,741	1,733
OTHER	L8	9,681	7,308	6,380	4,867	---	---	15,434	19,765
OTHER	L8	13,939	11,196	6,732	6,467	---	---	2,232	1,463
								2,503	2,369

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TABLE 30.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT :	JULY-SEPTEMBER			:			SEPTEMBER		
		QUANTITY	1971 1/		VALUE	1971 1/		QUANTITY	1971 1/	
			THOU.	THOU.		THOU.	THOU.		THOU.	THOU.
					1,000 DOL.	1,000 DOL.	1,000 DOL.		1,000 DOL.	1,000 DOL.
POULTRY PRODUCTS	---	---	---	---	1,807	1,274	---	---	---	---
EGGS, DRIED AND OTHERWISE PRESERVED	LB	---	---	---	255	136	---	---	---	---
EGGS IN THE SHELL	DOZ	476	224	---	320	288	---	---	---	---
POULTRY MEAT	LB	3,179	1,116	---	---	---	---	---	---	---
		234	152	---	---	---	---	---	---	---
OTHER ANIMAL PRODUCTS	---	---	---	---	33,617	32,409	---	---	---	---
BEEFWAX	LB	708	1,067	---	504	709	---	---	---	---
BONES, HOOFES, AND HORNS,	---	---	---	---	906	848	---	---	---	---
BRISTLES, CRUDE OR PREPARED	LB	535	650	---	1,580	2,240	---	---	---	---
FATS, OILS, AND GREASES	LB	4,121	4,206	---	393	636	---	---	---	---
FEATHERS AND DOWNS, CRUDE AND SORTED	LB	1,025	1,360	---	2,002	2,533	---	---	---	---
GELATIN	---	---	---	---	2,964	3,072	---	---	---	---
HAIR, UNMANUFACTURED	LB	2,123	770	---	1,479	908	---	---	---	---
SAUSAGE CASINGS	---	---	---	---	7,164	7,748	---	---	---	---
OSSEIN	LB	1,975	3,704	---	571	583	---	---	---	---
RENNET	LB	184	183	---	418	488	---	---	---	---
WOOL, UNMANUFACTURED, EX FREE IN BOND	GLB	23,993	17,193	---	12,011	8,077	---	---	---	---
OTHER	---	---	---	---	3,628	4,565	---	---	---	---
VEGETABLE PRODUCTS	---	---	---	---	498,815	591,071	---	---	---	---
COTTON, UNMANUFACTURED	RBA	---	---	---	2,316	2,058	---	---	---	---
COTTON, RAW	RBA	32	23	---	1,383	1,538	---	---	---	---
LINTERS	RBA	8	9	---	933	521	---	---	---	---
FRUITS AND PREPARATIONS	---	---	---	---	28,459	31,168	---	---	---	---
APPLES, FRESH	LB	10,125	10,189	---	697	696	---	---	---	---
APPLE OR PEAR JUICES	GAL	2,490	5,219	---	699	1,664	---	---	---	---
BLUEBERRIES	LB	9,422	5,565	---	2,393	1,245	---	---	---	---
STRAWBERRIES	L8	19,985	20,522	---	3,041	2,652	---	---	---	---
OTHER BERRIES	LB	3,141	3,611	---	733	836	---	---	---	---
CHERRIES	L8	4,609	4,878	---	1,415	1,478	---	---	---	---
DATES	LB	15	113	---	1	19	---	---	---	---
FIGS	LB	2,271	1,199	---	166	212	---	---	---	---
GRAPES	LB	4,446	4,254	---	464	425	---	---	---	---
MELONS	L8	1,774	2,088	---	85	65	---	---	---	---
ORANGES, MANDARIN, CANNED	LB	19,781	15,516	---	4,379	3,301	---	---	---	---
ORANGES, FRESH	LB	4,721	13,527	---	390	735	---	---	---	---
ORANGE JUICE, CONCENTRATED	GAL	1,245	10,395	---	362	3,535	---	---	---	---
PEARS, FRESH	L8	1,340	296	---	155	41	---	---	---	---
PEARS, PREP OR PRES	LB	1,342	7,443	---	175	839	---	---	---	---
PINEAPPLES, CND PREP OR PRES	L8	69,548	47,636	---	8,212	5,904	---	---	---	---
PINEAPPLE JUICE	GAL	2,238	3,366	---	556	847	---	---	---	---
JELLIES AND JAMS	L8	2,237	3,230	---	641	917	---	---	---	---
OTHER	---	---	---	---	3,895	5,760	---	---	---	---

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TABLE 30.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-SEPTEMBER		VALUE		QUANTITY		SEPTEMBER		VALUE
		1970	1971 1/	1970	1971 1/	1970	1971 1/	1970	1971 1/	
		THOU.	THOU.	1,000 DOL.	1,000 DOL.	THOU.	THOU.	1,000 DOL.	1,000 DOL.	
NUTS AND PREPARATIONS										
ALMONDS	LB	---	77	28,421	36,962	---	---	10,415	13,625	
BRAZIL NUTS	LB	16,625	15,002	3,408	4,436	11	22	5	15	
CASHEW NUTS	LB	29,002	35,258	17,773	21,301	5,806	4,600	1,121	1,573	
CHESTNUTS	LB	269	53	77	32	11,619	15,882	7,322	9,489	
COCONUT MEAT, FR, PREP, OR PRES	LB	29,585	29,799	4,017	3,899	92	13	23	12	
FILBERTS	LB	477	1,464	324	865	10,541	14,540	1,344	1,868	
PISTACHE NUTS	LB	3,374	8,619	2,258	5,656	38	330	20	198	
WALNUTS	LB	30	0	14	0	717	77	377	90	
OTHER	---	---	---	498	715	---	---	0	0	
								203	381	
GRAINS AND PREPARATIONS										
BARLEY	BU	---	---	19,011	20,826	---	---	7,146	7,543	
BARLEY MALT	CWT	4,098	2,280	4,929	2,831	1,893	280	2,370	303	
CORN	BU	201	73	951	387	35	24	175	137	
OATS	BU	445	451	540	717	176	240	231	379	
RICE	BU	297	339	280	301	112	62	97	53	
RYE	LB	16,208	52,697	749	2,532	5,772	27,748	274	1,279	
WHEAT	BU	185	131	202	159	60	48	77	47	
WHEAT FLOUR	BU	1	95	0	176	1	95	0	176	
WHEAT GLUTEN	CWT	26	7	163	47	6	0	38	0	
BISCUITS, CAKES, WAFERS, ETC	LB	5,935	5,347	1,190	1,263	2,563	1,968	505	476	
BREAD CRUMBS	LB	20,221	23,180	7,163	8,984	6,679	8,380	2,451	3,455	
BREAD, YEAST-LEAVENED	LB	5,427	5,999	774	783	2,181	2,194	299	273	
MACARONI, SPAGHETTI, ETC	LB	1,369	1,462	220	288	449	516	72	99	
OTHER	LB	6,501	7,118	1,251	1,299	2,277	3,046	437	556	
				599	1,057	---	---	120	310	
OILBEARING MATERIALS AND PRODUCTS										
OIL CAKE AND MEAL	---	---	---	49,523	40,190	---	---	16,750	18,355	
OILSEEDS AND OILNUTS:	STN	---	1	203	64	---	1	7	29	
COPRA	---	---	---	17,324	3,500	---	---	8,348	1,191	
SESAME SEED	LB	164,956	0	14,386	0	---	0	7,379	0	
OTHER	LB	8,197	9,894	1,409	1,803	1,945	3,302	348	593	
				1,529	1,697	---	---	621	598	
VEGETABLE OILS AND WAXES										
CARNAUBA	LB	212,679	254,214	31,995	36,625	52,955	127,243	8,395	17,135	
CASTOR OIL	LB	1,571	3,218	491	1,214	371	1,118	118	419	
COCONUT OIL	LB	17,857	18,819	2,016	2,534	6,007	7,910	716	1,066	
OLIVE OIL, EOIBLE	LB	121,517	144,831	16,449	17,401	27,001	79,318	3,603	9,495	
PALM OIL	LB	15,061	17,747	4,817	5,788	5,812	6,126	1,830	1,983	
PALM KERNEL OIL	LB	26,456	33,124	3,067	3,358	6,208	15,424	734	1,594	
TUNG OIL	LB	16,461	23,643	2,486	3,791	4,219	12,274	710	1,729	
OTHER	LB	4,788	5,537	922	594	1,553	2,358	298	243	
		8,968	7,295	1,746	1,944	1,784	2,714	385	606	

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TABLE 30.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-SEPTEMBER			VALUE			QUANTITY			SEPTEMBER		
		1970		1971 1/ THOU.	1970		1971 1/ THOU.	1970		1971 1/ THOU.	1970		1971 1/ THOU.
		THOU.	---		1,000 DOL.	---		1,000 DOL.	---		1,000 DOL.	---	
SUGAR AND RELATED PRODUCTS													
SUGAR	STN	---	---	---	231,213	---	266,625	---	---	---	---	---	---
MOLASSES, INEDIBLE	GAL	1,542	---	1,720	214,227	---	248,134	552	---	680	---	82,236	105,058
MAPLE SUGAR AND SIRUP	L8	79,449	---	78,258	9,256	---	9,669	23,190	---	20,912	---	77,043	98,773
CONFECTIONERY PRODUCTS	L8	2,932	---	1,652	1,247	---	872	1,234	---	460	---	2,500	2,274
HONEY	L8	20,627	---	22,412	5,632	---	7,008	6,550	---	9,097	---	559	283
OTHER	L8	2,969	---	2,458	353	---	411	888	---	1,430	---	1,902	3,200
	---	---	---	---	497	---	532	---	---	---	---	99	262
	---	---	---	---		---		---	---	---	---	133	265
VEGETABLES AND PREPARATIONS													
FRESH OR FROZEN:													
BEANS	---	---	---	---	32,326	---	42,190	---	---	---	---	11,092	16,726
CARROTS	L8	151	---	387	21	---	53	28	---	0	---	3	0
CUCUMBERS	L8	10,571	---	11,056	396	---	550	9,637	---	9,117	---	354	432
DASHEEN	L8	53	---	291	5	---	31	0	---	18	---	0	4
EGGPLANT	L8	4,299	---	4,315	317	---	446	1,802	---	1,422	---	141	163
GARLIC	L8	0	---	8	0	---	6	0	---	0	---	0	0
ONIONS	L8	3,907	---	2,796	700	---	708	1,426	---	1,060	---	272	303
PEAS	L8	4,226	---	4,749	488	---	653	1,294	---	1,434	---	152	180
PEPPERS	L8	322	---	429	110	---	131	149	---	147	---	53	52
POTATOES, WHITE OR IRISH	L8	2,028	---	1,471	214	---	224	731	---	327	---	68	32
SQUASH	CWT	3	---	14	9	---	42	2	---	3	---	8	8
TOMATOES	L8	102	---	76	8	---	10	39	---	0	---	3	0
TURNIPS OR RUTABAGAS	L8	8,182	---	9,434	989	---	1,399	1,840	---	2,116	---	198	179
OTHER	CWT	116	---	111	482	---	522	86	---	74	---	318	274
	L8	0	---	0	1,184	---	1,546	0	---	0	---	392	417
PREPARED OR PRESERVED:													
CASSAVA,FLOUR,STARCH,AND TAPIOCA	L8	48,555	---	40,325	1,716	---	1,786	19,631	---	14,646	---	707	637
HOPS	L8	215	---	12	202	---	14	0	---	0	---	0	0
MUSHROOMS, INCLUDING DRIED	L8	5,713	---	7,014	4,142	---	5,295	2,010	---	2,794	---	1,417	2,010
OLIVES, IN BRINE	GAL	3,721	---	4,910	8,438	---	12,687	1,126	---	2,349	---	2,572	5,949
ONIONS	L8	1,054	---	793	262	---	260	300	---	334	---	83	97
PEAS, EX DRIED	L8	1,146	---	2,751	214	---	638	261	---	472	---	39	78
PICKLED VEGETABLES	L8	6,713	---	11,354	1,110	---	1,445	2,427	---	4,657	---	392	678
TOMATOES	L8	19,344	---	26,609	1,764	---	2,420	11,345	---	11,197	---	1,015	1,061
TOMATO PASTE AND SAUCE	L8	17,620	---	18,413	2,434	---	2,511	5,271	---	7,016	---	1,014	1,014
OTHER	---	---	---	---	7,122	---	8,812	---	---	---	---	2,170	3,159
OTHER VEGETABLE PRODUCTS													
BROOMCORN	---	---	---	---	107,546	---	151,053	---	---	---	---	37,252	74,760
CUT FLOWERS	STN	4	---	4	1,955	---	1,976	1	---	1	---	567	600
ESSENTIAL OR DISTILLED OILS	---	---	---	---	623	---	611	---	---	---	---	263	247
FEEDS AND FODDERS,EX OIL CAKE & MEA	L8	403	---	507	906	---	1,329	98	---	103	---	202	271
FLAVORING EXTRACTS	---	---	---	---	7,999	---	8,273	---	---	---	---	2,655	2,658
JUTE AND JUTE BUTTS, UNMANUFACTURED	---	---	---	---	841	---	884	---	---	---	---	272	238
MALT LIQUORS	LTN	5	---	4	766	---	880	1	---	1	---	107	226
NURSERY AND GREENHOUSE STOCK	GAL	7,677	---	9,644	9,215	---	11,723	2,733	---	3,693	---	3,160	4,516
SEEDS, EXCEPT OILSEEDS	---	---	---	---	8,219	---	6,747	---	---	---	---	5,522	5,775
SPICES	L8	12,758	---	10,080	3,722	---	3,335	4,473	---	3,650	---	1,257	1,233
TOBACCO, UNMANUFACTURED	L8	2,607	---	2,262	693	---	777	751	---	322	---	177	133
WINES	L8	61,368	---	88,547	35,724	---	52,679	16,031	---	50,733	---	10,346	30,332
OTHER	GAL	6,896	---	12,775	34,071	---	58,911	2,374	---	5,742	---	11,867	27,290
	---	---	---	---	2,811	---	2,926	---	---	---	---	858	1,242

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TABLE 30.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT :	JULY-SEPTEMBER			:			SEPTEMBER		
		QUANTITY		VALUE	:		1971 1/	QUANTITY		VALUE
		1970	1971 1/		1,000 DOL.	1,000 DOL.		1970	1971 1/	
		THOU.	THOU.		THOU.	THOU.		THOU.	THOU.	1,000 DOL.
COMPLEMENTARY	---	---	---	502,631	671,168	---	---	---	---	232,763
BANANAS	LB	971,196	957,253	45,959	40,892	290,289	328,336	13,277	14,045	
PLANTAINS	LB	24,504	21,779	1,098	863	8,022	8,225	356	345	
COFFEE, GREEN	LB	597,320	1,006,179	277,583	397,390	179,174	364,336	83,780	142,197	
COFFEE EXTRACTS, ESSENCES, CONCENTRATES	LB	7,810	14,418	11,282	19,671	3,697	3,313	5,657	3,868	
COCOA BEANS	LB	153,950	171,295	42,786	41,443	52,135	55,110	15,383	12,935	
COCOA BUTTER	LB	7,641	11,370	4,836	5,843	3,142	3,271	1,962	1,641	
COCOA AND CHOCOLATE PREPARATIONS	LB	54,745	51,307	12,877	13,852	22,101	20,966	5,143	6,137	
DRUGS, HERBS, ROOTS, ETC	LB	18,010	21,076	5,127	7,275	8,091	9,525	1,461	2,687	
ESSENTIAL OR DISTILLED OILS	LB	2,720	3,021	8,096	10,127	700	1,199	2,276	3,451	
FIBERS, UNMANUFACTURED	LTN	25	32	4,876	6,079	8	12	1,584	2,174	
RUBBER, CRUDE, NATURAL:										
RUBBER, DRY FORM	LB	228,912	335,384	41,911	51,236	85,284	102,339	14,767	15,455	
RUBBER, LATEX	LB	35,668	48,653	6,250	7,375	19,102	19,187	3,297	3,223	
SILK, RAW	LB	174	93	1,408	734	33	35	270	266	
SPICES:										
PEPPER, UNGROUND, BLACK	LB	7,489	21,302	3,233	9,162	3,395	11,552	1,590	4,956	
VANILLA BEANS	LB	464	450	2,153	1,990	44	244	163	996	
OTHER	LB	14,076	19,152	5,353	8,032	5,258	7,754	1,993	3,447	
TEA	LB	28,523	64,718	10,716	26,496	10,805	19,427	4,289	8,383	
WOOL, UNMANUFACTURED, FREE IN BOND	GLB	27,208	38,020	9,351	14,015	9,339	9,318	3,099	3,667	
OTHER	---	---	---	7,737	8,674	---	---	2,262	2,890	

1/ PRELIMINARY

TABLE 31.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-SEPTEMBER		VALUE		QUANTITY		SEPTEMBER		VALUE
		1971	1970	1971	1970	1971	1970	1971	1970	
		THOU.	THOU.	DOL.	DOL.	THOU.	THOU.	THOU.	THOU.	1,000 DOL.
OTHER ANIMAL PRODUCTS	---	---	---	44,824	46,511	---	---	---	---	15,621
HAIR, ANIMAL, EX WOOL OR FINE HAIR	L8	387	278	239	127	222	176	---	---	18,850
HIDES AND SKINS, INCL FURSKINS	---	---	---	36,478	35,157	---	---	---	---	115
SAUSAGE CASINGS	L8	2,843	2,808	2,951	2,851	1,016	1,228	---	---	12,629
WOOL, UNMANUFACTURED, INC FINE HAIR	CLB	1,674	6,480	1,269	3,314	758	3,474	---	---	1,044
OTHER	---	---	---	3,887	5,161	---	---	---	---	647
								---	---	1,185
								---	---	1,936
VEGETABLE PRODUCTS	---	---	---	1,466,372	1,663,552	---	---	---	---	500,447
COTTON, UNMANUFACTURED	RBA	387	704	47,181	114,004	96	317	---	---	11,333
COTTON, RAW	RBA	359	686	46,356	113,448	89	310	---	---	11,104
LINTERS	RBA	29	17	875	557	7	7	---	---	229
FRUITS AND PREPARATIONS	---	---	---	99,419	8,576	---	---	---	---	32,264
CANNED	L8	95,779	46,535	14,742	8,214	45,705	25,352	---	---	6,908
CHERRIES	L8	587	569	182	163	174	168	---	---	55
FRUIT COCKTAIL	L8	23,781	8,249	4,158	1,622	12,107	4,088	---	---	2,122
PEACHES	L8	38,113	14,458	4,876	2,124	22,030	8,561	---	---	2,855
PEARS	L8	3,377	834	463	184	1,944	103	---	---	1,306
PINEAPPLES	L8	24,380	15,025	3,827	2,470	7,662	9,714	---	---	255
OTHER	L8	5,541	7,450	1,236	1,652	1,787	2,718	---	---	1,586
DRIED	L8	84,006	36,275	17,572	7,531	26,371	17,609	---	---	412
PRUNES	L8	24,945	8,824	5,824	1,818	10,045	4,194	---	---	688
GRAPES (RAISINS)	L8	49,179	22,456	8,880	4,025	12,581	10,452	---	---	997
OTHER	L8	9,882	4,995	2,868	1,688	4,246	2,963	---	---	2,256
FRESH	L8	533,261	500,921	52,653	5,350	152,086	159,951	---	---	1,016
APPLES	L8	13,270	19,547	1,502	2,291	7,918	10,403	---	---	16,558
BERRIES	L8	4,200	4,648	971	1,099	1,156	1,399	---	---	864
GRAPEFRUITS	L8	29,796	27,462	2,964	2,775	6,382	8,788	---	---	1,145
GRAPES	L8	91,488	70,895	11,354	9,422	61,054	45,959	---	---	297
LEMONS AND LIMES	L8	84,368	94,947	9,026	10,120	18,260	36,112	---	---	826
ORANGES, TANGERINES, AND CLEMENTINE	L8	141,395	115,425	14,171	11,370	33,427	29,708	---	---	600
PEARS	L8	15,317	12,537	1,718	1,331	7,504	5,646	---	---	826
OTHER	L8	153,435	155,459	11,046	11,941	16,386	21,936	---	---	5,339
FRUIT JUICES	GAL	9,218	7,211	13,548	13,574	2,419	2,704	---	---	3,652
GRAPEFRUIT	GAL	1,265	1,142	1,847	1,818	308	387	---	---	3,480
ORANGE	GAL	4,927	4,314	8,276	9,301	1,377	1,672	---	---	482
OTHER	GAL	3,026	1,756	3,425	2,454	734	645	---	---	668
FROZEN FRUITS	L8	1,360	1,568	283	335	357	715	---	---	985
OTHER	---	---	---	621	566	---	---	---	---	137
								---	---	260
NUTS AND PREPARATIONS	L8	19,025	17,335	11,360	9,694	9,547	8,174	---	---	5,567
ALMONDS	L8	10,257	7,366	6,717	5,002	5,716	3,575	---	---	4,780
WALNUTS	L8	2,216	5,244	782	1,340	887	2,057	---	---	2,448
OTHER	L8	6,553	4,726	3,861	3,352	2,944	2,543	---	---	591
								---	---	1,742

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TABLE 31.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-SEPTEMBER		QUANTITY AND VALUE		SEPTEMBER		VALUE	
		1970	1971 1/	1970	1971 1/	1970	1971 1/	1970	1971 1/
		THOU.	THOU.	1,000 DOL.	1,000 DOL.	THOU.	THOU.	1,000 DOL.	1,000 DOL.
TOBACCO UNMANUFACTURED	L8	117,458	168,888	114,903	171,935	50,224	81,655	50,152	84,368
BURLEY	L8	9,116	12,748	9,594	14,153	4,316	5,603	4,277	6,422
CIGAR WRAPPER	L8	260	1,240	757	7,778	117	472	470	2,741
CIGAR-PIRED KENTUCKY AND TENNESSEE	L8	4,297	9,927	2,752	6,870	1,919	5,049	1,296	3,531
FLUE-CURED	L8	83,093	1,4,915	88,560	115,528	34,985	53,641	37,783	60,995
MARYLAND	L8	3,093	5,353	2,768	5,458	1,066	2,284	1,060	2,498
OTHER	L8	17,662	34,725	10,372	22,147	7,820	14,606	5,266	8,180
VEGETABLE AND PREPARATIONS	---	---	---	41,919	34,310	---	---	13,589	11,838
CANNED	L8	29,494	18,949	5,696	3,816	8,712	7,554	1,698	1,513
ASPARAGUS	L8	2,289	594	822	266	386	146	130	64
CORN	L8	3,015	3,487	536	672	1,463	1,381	260	241
SOUPS	L8	3,971	3,676	913	903	1,436	1,686	306	429
TOMATOES, TOMATO SAUCE AND PUREE	L8	9,651	5,150	1,597	808	2,942	2,098	491	339
OTHER	L8	10,569	6,042	1,829	1,167	2,485	2,243	510	440
PULSES	L8	164,652	8,370	12,385	7,775	85,137	37,962	5,654	3,850
ORIED BEANS	L8	81,646	61,699	7,340	6,306	27,660	26,767	2,368	2,975
ORIED PEAS, INC COW AND CHICK	L8	65,742	14,917	3,421	1,080	45,999	8,782	2,140	631
ORIED LENTILS	L8	17,265	3,764	1,624	389	11,478	2,412	1,146	243
FRESH	L8	212,376	218,628	11,298	11,084	28,392	29,224	1,967	1,842
LETTUCE	L8	14,521	18,368	939	1,049	8,667	8,572	568	499
ONIONS	L8	20,209	26,627	1,046	1,157	2,738	3,079	130	153
POTATOES, EXCEPT SWEET POTATOES	L8	113,698	11,493	3,693	2,933	6,094	5,189	251	149
TOMATOES	L8	32,673	3,263	3,011	3,404	6,623	6,829	534	576
OTHER	L8	31,275	32,878	2,610	2,541	4,270	5,556	484	464
FROZEN VEGETABLES	L8	4,733	4,744	921	891	1,167	2,211	208	413
HOPS	L8	610	967	598	950	252	526	264	455
SOUPS AND VEGETABLES, DEHYDRATED	L8	9,002	6,148	3,932	2,586	3,384	2,432	1,462	1,072
TOMATO JUICE, CANNED	GAL	436	173	475	185	151	54	158	64
VEGETABLE SEASONINGS	L8	12,023	11,682	2,992	3,428	4,202	4,668	1,031	1,432
OTHER	---	---	---	3,622	3,594	---	---	1,148	1,198
UTHER VEGETABLE PRODUCTS	---	---	---	53,187	67,187	---	---	17,187	27,077
COFFEE	L8	3,604	5,515	4,118	5,607	1,113	2,689	1,594	2,658
DRUGS, HERBS, ROOTS, ETC.	L8	3,039	3,041	1,881	2,328	1,039	1,157	886	1,023
ESSENTIAL OILS AND RESINOIDS	L8	3,021	3,826	7,155	10,371	1,079	1,486	2,437	3,690
FLAVORING SIRUPS, SUGARS, EXTRACTS	L8	0	0	12,966	17,549	0	0	2,680	6,618
HONEY	L8	2,106	1,886	452	473	636	562	154	178
NURSERY STOCK	---	---	---	1,910	1,818	---	---	513	534
SEEDS, EXCEPT OIL SEEDS	L8	23,997	17,351	7,259	6,742	7,411	6,694	2,667	2,948
SPICES	L8	2,381	2,062	1,226	1,418	445	1,009	303	570
OTHER	---	---	---	16,222	20,879	---	---	5,953	8,858

/ PRELIMINARY

Table 32.--U.S. agricultural exports and imports: Value by country
July-September 1970 and 1971

Country	Exports		Imports		Country	Exports		Imports	
	1970	1971	1970	1971		1970	1971	1970	1971
World	1,647,906	1,874,835	1,373,931	1,695,985	--Europe--Continued	14,590	17,361	1,407	2,801
Major Trade Blocs:					Sweden	9,606	11,001	784	2,458
CACM	11,740	13,794	89,731	106,629	Norway	3,459	3,330	1,162	3,030
LAFTA	111,117	147,343	354,193	457,703	Finland	21,225	21,436	36,017	42,104
EC	357,583	475,319	98,823	128,076	Denmark	79,968	85,340	9,114	16,399
EFTA	159,073	178,716	61,323	88,758	United Kingdom	5,484	1,743	15,968	12,377
Greenland	0	0	0	0	Ireland	138,960	170,669	35,559	42,004
Canada	220,853	181,577	73,587	74,777	Netherlands	39,291	45,084	3,905	3,223
Miquelon and St. Pierre Islands	394	11	0	0	Belgium-Luxembourg	38,325	48,003	26,936	36,993
Mexico	35,166	28,458	72,804	71,047	France	114,113	152,259	15,483	21,573
Central America	17,187	23,039	100,165	114,678	West Germany	1,254	1,275	0	27
Guatemala	2,988	4,639	22,566	26,764	East Germany	3,784	3,245	1,784	2,157
British Honduras	555	1,305	855	554	Austria	2,714	4,614	485	312
El Salvador	2,362	2,065	7,094	17,880	Czechoslovakia	5,010	6,253	829	1,224
Honduras	1,859	3,512	21,087	26,211	Hungary	20,119	23,229	5,879	8,729
Nicaragua	1,361	1,933	13,158	11,786	Estonia	0	0	0	0
Costa Rica	3,170	1,646	25,826	23,988	Latvia	173	3,320	85	1,203
Panama	4,892	7,939	9,579	7,380	Lithuania	3	195	46	39
Canal Zone	0	0	0	115	Poland	19,234	38,708	17,995	30,534
Caribbean	35,760	52,120	42,376	45,563	U.S.S.R.	5,853	13,133	5,136	11,053
Bermuda	2,052	2,990	0	5	Azores	7	20	6	0
Bahamas	6,411	7,203	260	119	Spain	176	545	0	0
Cuba	0	0	10	22	Portugal	26,894	59,304	16,940	24,282
Jamaica	9,026	11,532	1,902	3,976	Gibraltar	6,358	5,819	6,320	9,877
Haiti	1,653	2,537	2,690	4,163	Italy	0	0	39	86
Dominican Republic	7,524	13,773	30,222	31,532	Yugoslavia	4,639	7,369	7,720	8,994
Leeward-Windward Islands	1,062	1,583	559	122	Albania	4,517	5,291	434	434
Barbados	849	1,152	714	237	Greece	795	0	318	311
Trinidad-Tobago	4,189	5,458	3,079	1,907	Romania	7,373	15,492	16,256	25,217
Netherlands Antilles	2,730	4,906	3	8	Bulgaria	1,562	1,365	74	138
French West Indies	264	986	2,937	3,472	Turkey	604,660	607,953	241,910	281,958
South America	78,153	122,670	286,149	389,639	Cyprus	79	3,645	351	764
Colombia	8,936	16,250	42,308	61,176	Asia	4,254	5,458	1,505	2,601
Venezuela	25,553	30,581	5,745	4,329	Syrian Arab Republic	303	4,821	329	480
Guyana	1,053	1,633	4,676	2,892	Lebanon	11,138	5,636	9,329	9,329
Surinam	1,102	2,119	84	92	Iraq	24,062	29,268	1,073	1,505
French Guiana	47	33	0	0	Iran	889	1,298	0	0
Ecuador	3,215	7,711	27,176	24,759	Israel	20	2	1	0
Peru	7,979	18,153	22,935	26,930	Jordan	561	1,775	0	0
Bolivia	1,226	1,885	910	1,362	Caza Strip	7,689	5,595	0	0
Chile	11,048	6,454	423	442	Kuwait	1,635	609	41	216
Brazil	15,196	32,407	144,504	222,901	Saudi Arabia	52	36	84	84
Paraguay	827	2,004	3,869	4,487	Arabia Peninsula States, n.e.c.	193	469	0	0
Uruguay	592	515	2,150	760	Southern Yemen	423	4,663	89	599
Argentina	1,379	2,925	31,369	39,109	Afghanistan	56,498	79,498	24,940	33,116
Falkland Islands	0	0	0	0	India	12,104	38,014	1,588	1,324
Europe	585,181	761,886	238,585	320,151	Pakistan	35	11	393	117
Iceland	468	640	41	27	Nepal	754	5,599	5,292	10,838
					Ceylon	217	318	30	30

Continued--

Table 32.--U.S. agricultural exports and imports: Value by country
July-September 1970 and 1971--Continued

Country	Exports		Imports		Country	Exports		Imports	
	1970	1971	1970	1971		1970	1971	1970	1971
	-- 1,000 dollars --					-- 1,000 dollars --			
Asia--Continued:									
Thailand	10,130	19,178	4,579	7,578	Guinea	3	3,286	1,540	1,229
North Vietnam	0	0	0	0	Sierra Leone	693	1,586	391	1,069
South Vietnam	25,089	22,074	21	38	Ivory Coast	221	615	16,393	18,634
Laos	666	219	0	97	Ghana	2,017	2,241	19,602	14,816
Cambodia	18	1,202	36	0	The Gambia	54	404	0	0
Malaysia	4,145	4,741	25,876	33,664	Togo	247	425	0	104
Singapore	4,639	3,352	3,708	6,189	Nigeria	8,657	10,015	4,264	7,434
Indonesia	20,700	27,451	24,076	41,228	Central African Republic	15	9	0	0
Philippines	13,800	15,713	118,640	106,722	Gabon	25	66	0	0
Macao	34	23	0	63	Western Africa, n.e.c.	726	646	726	---
Southern-Southeastern Asia, n.e.c.	17	5	33	87	Mali 1/	---	622	---	39
China (Mainland)	0	0	0	2,148	Niger 1/	---	44	---	2/
Outer Mongolia	0	0	57	307	Chad 1/	---	32	---	6
North Korea	1	0	0	0	Upper Volta 1/	---	531	---	---
Korea, Republic of	64,008	49,479	795	1,662	Dahomey 1/	---	519	---	144
Hong Kong	13,923	12,661	819	904	Congo (Brazzaville) 2/	---	168	---	98
Republic of China	29,260	21,530	12,507	11,200	British West Africa	0	0	1	0
Japan	291,798	232,203	9,968	9,087	Madagascar	---	419	56	225
Nansei Islands, n.e.c.	5,109	1,204	1	11	Angola	2,377	2,213	16,026	29,774
Australia and Oceania	12,360	11,521	183,671	222,524	Western Portuguese Africa, n.e.c.	116	118	200	87
Australia	7,456	8,643	110,950	134,841	Liberia	2,128	2,860	8,185	7,163
New Guinea	76	27	5,487	6,737	Congo (Kinshasa)	1,050	3,017	3,626	11,829
British Western Pacific Islands	2,965	2,319	63,494	76,188	Burundi and Rwanda	129	---	8,751	---
British Pacific Islands 1/	294	---	3,735	---	Burundi 1/	---	76	---	2,348
Pacific Islands, n.e.c. 1/	---	20	---	5	Rwanda 1/	---	292	---	1,622
French Pacific Islands	830	279	5	4,738	Somalia Republic	1,312	1	4	2
Trust Territory of Pacific Islands ..	739	232	0	15	Ethiopia	172	176	12,577	18,220
				0	Afars-Issas	109	157	0	0
Africa	58,192	85,600	134,684	175,648	Kenya	514	99	12,218	13,223
Morocco	11,183	13,930	791	464	Seychelles-Dependencies	11	27	59	286
Algeria	1,753	4,204	85	4	Tanzania	1,010	2,611	4,591	4,708
Tunisia	5,650	3,608	134	501	Mauritius-Dependencies	750	684	0	2,727
Libya	1,069	1,239	0	0	Mozambique	89	98	3,490	5,398
UAR	5,996	12,717	181	747	Malagasy Republic 1/	340	---	5,164	---
Sudan	116	293	1,318	1,592	Malagasy Republic 1/	---	442	---	7,984
Canary Islands	1,153	1,195	0	1	French Indian Ocean Areas 1/	---	7	---	479
Spanish Africa, n.e.c., Equatorial ..	0	---	0	---	Republic of South Africa	6,680	9,915	3,339	7,207
Guinea	---	---	0	---	Zambia	82	131	81	5
Spanish Africa, n.e.c. 1/	---	0	---	---	Rhodesia	45	13	2/	2/
Equatorial Guinea 1/	---	0	---	109	Malawi	52	56	477	1,027
Mauritania	0	366	2	0	Southern Africa, n.e.c.	866	---	3	---
Federal Republic of Cameroon	351	966	5,754	6,551	Botswana 1/	---	81	---	2
Senegal	405	1,285	7	0	Swaziland 1/	---	32	---	1,112
				0	Lesotho 1/	---	339	---	0

1/ Separately classified beginning Jan. 1, 1971.
2/ Less than \$500.

Table 33.--Quantity indexes: U.S. agricultural exports, fiscal years 1968-71, monthly and accumulated, July 1970 to date

Year and month	Animals and animal products	Cotton and linters	Tobacco, unmanu- factured	Grains and feeds	Vegetable oils and oilseeds	Fruits and vegetables	All agricultural commodities 1/
<u>Calendar year 1967 = 100</u>							
1967/68	96	101	100	104	99	91	101
1968/69	110	69	100	85	106	93	92
1969/70	101	75	101	97	148	109	106
1970/71	117	98	98	106	157	103	115
July-September							
1970/71	102	39	79	107	131	111	102
July-September							
1971/72	117	73	109	99	145	84	106
<u>Adjusted for seasonal variation 2/</u>							
<u>Monthly</u>							
1970/71							
July	105	74	86	119	149	122	114
August	99	36	56	104	167	112	109
September	109	30	69	108	190	89	110
October	109	66	107	136	143	81	128
November	106	71	84	103	57	96	102
December	144	59	79	111	154	100	112
January	132	116	102	112	175	104	123
February	122	118	84	104	168	95	115
March	128	149	133	92	163	111	117
April	118	157	108	90	163	113	110
May	103	104	112	104	147	96	112
June	125	121	97	88	159	114	111
1971/72							
July	103	79	86	90	204	90	106
August	111	69	78	83	169	79	102
September	145	108	112	135	186	75	138
October							
November							
December							
January							
February							
March							
April							
May							
June							
<u>Not adjusted for seasonal variation</u>							
1970/71							
July	98	63	74	114	123	116	106
August	103	27	62	103	131	107	98
September	104	28	102	103	138	110	103
October	113	56	119	131	185	118	132
November	125	79	160	120	180	96	129
December	137	113	137	114	207	96	133
January	116	138	84	108	157	91	117
February	116	144	67	100	147	85	110
March	134	176	110	104	162	104	123
April	118	145	90	92	153	101	109
May	112	102	95	100	148	100	109
June	127	100	80	84	159	118	105
1971/72							
July	96	67	74	87	168	85	98
August	115	52	87	82	133	75	92
September	139	100	166	128	135	93	129
October							
November							
December							
January							
February							
March							
April							
May							
June							

1/ Based on 359 classifications in 1971. 2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

Table 34.--Quantity indexes: U.S. agricultural imports, fiscal years 1968-71, monthly and accumulated, July 1970 to date

Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities 2/
	Animals and animal products	Grains and feeds	Vegetable oils and oilseeds	Sugar, molasses, and sirups	Total supple- mentary	Cocoa, coffee, and tea	Rubber, and allied gums	Total comple- mentary	
	Calendar year 1967 = 100								
1967/68	108	92	97	102	105	104	107	104	105
1968/69	115	96	105	103	110	100	127	103	107
1969/70	121	131	104	107	116	101	131	104	111
1970/71	117	136	111	113	118	98	124	101	111
July-September 1970/71	121	146	99	130	118	88	105	92	107
July-September 1971/72	127	111	83	142	131	142	151	138	134
	Adjusted for seasonal variation 3/								
Monthly 1970/71									
July	135	190	115	86	123	94	121	98	112
August	126	116	109	115	117	102	85	101	110
September	112	221	106	123	114	86	124	89	105
October	116	82	118	97	113	92	134	95	105
November	112	65	83	98	106	93	115	97	103
December	124	131	101	117	123	95	125	99	120
January	107	124	81	129	117	121	115	125	120
February	100	109	81	80	105	80	117	86	96
March	108	167	107	135	116	68	96	74	97
April	113	179	161	143	133	116	112	115	124
May	118	105	112	86	120	104	134	107	116
June	129	127	105	107	125	125	211	132	127
1971/72									
July	118	164	72	92	117	133	154	130	122
August	125	108	82	119	118	167	174	160	135
September	147	125	121	144	154	154	141	143	151
October									
November									
December									
January									
February									
March									
April									
May									
June									
	Not adjusted for seasonal variation								
1970/71									
July	128	166	101	114	117	89	99	92	106
August	120	100	93	134	117	92	90	94	107
September	115	173	102	142	121	83	127	89	108
October	116	125	126	97	113	104	124	105	110
November	119	107	78	83	105	89	124	95	101
December	135	197	80	141	134	88	131	95	118
January	107	110	179	86	111	124	121	119	115
February	93	86	88	62	95	89	119	93	94
March	122	146	127	126	127	89	110	95	114
April	115	168	150	145	135	118	115	117	127
May	108	130	102	106	117	100	131	103	111
June	124	118	105	124	126	110	194	118	123
1971/72									
July	112	143	63	122	111	126	126	122	116
August	119	93	70	138	118	151	183	149	131
September	151	98	117	166	163	149	145	143	155
October									
November									
December									
January									
February									
March									
April									
May									
June									

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such United States commodities. Complementary agricultural imports include all others, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers. 2/ Based on 430 classifications in 1971. 3/ The seasonal adjustment series has been revised to incorporate the Bureau of Census Method X-11. The new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the adjustment procedures, see U.S. Department of Commerce, Bureau of Census, The X-11 variant of the Seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$251 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued at \$251-\$499 are included on the basis of sampling estimates; shipments to Canada valued at \$251-\$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. Data on shipments valued at less than \$251 are estimated on the basis of a 1-percent sample and are not compiled by commodity. They are excluded from agricultural statistics but are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. When the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary or partly competitive. All other commodities are complementary or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.